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AOM INTERNATIONAL GROUP COMPANY LIMITED

權識國際集團股份有限公司

(Incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)

(Stock Code: 00381)

COMPLETION OF ISSUE OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement (the "**Announcement**") of AOM International Group Company Limited (the "**Company**") dated 4 July 2025 in relation to the Subscription. Unless the context otherwise requires, terms defined in this announcement shall have the same meanings as those defined in the Announcement.

COMPLETION OF ISSUE OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that all of the conditions precedent under the Subscription Agreement have been fulfilled and the Completion took place on 22 July 2025. Upon Completion, 157,800,000 Subscription Shares were allotted and issued to the Subscriber at the Subscription Price of approximately HK$0.4309 per Subscription Share pursuant to the terms of the Subscription Agreement. At the same time, the Second Hubei CB and the Third Hubei CB have been returned to the Company for cancellation.

EFFECTS ON SHAREHOLDING STRUCTURE

The shareholding structure of the Company (i) immediately before Completion; and (ii) immediately after Completion are as follows:

	Immediately before Completion		**Immediately after Completion**	
	No. of Shares	*Approximate %*	*No. of Shares*	*Approximate %*
Mr. Li Lizhong *(Note 1)*	70,200,000	8.89	70,200,000	7.41
Subscriber	—	—	157,800,000	16.66
Other public Shareholders	719,124,526	91.11	719,124,526	75.93
Total	789,324,526	100.00	947,124,526	100.00

Note:

1. Being the executive Director.

By Order of the Board
AOM International Group Company Limited
Yang Ling
Chairman

Hong Kong, 22 July 2025

As at the date of this announcement, the Board comprises five executive Directors, Mr. Yang Ling, Mr. Li Lizhong, Mr. Liu Mingqing, Mr. Yang Bincheng and Mr. Fan Xuefei; one non-executive Director Mr. Tang Sing Hing, Kenny; and three independent non-executive Directors, Mr. Chak Ching Long, Mr. Wang Xiao Ning and Ms. Chen Yuxin.