Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

K. H. GROUP HOLDINGS LIMITED
劍虹集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1557)

UPDATE ON WINDING-UP OF A MAJOR SUBSIDIARY − APPOINTMENT OF PROVISIONAL LIQUIDATOR

This announcement is issued by K. H. Group Holdings Limited (the "**Company**") pursuant to Rule 13.25 of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

Reference is made to the announcements of the Company dated 7 February 2025, 2 April 2025, 23 April 2025, 7 May 2025, 21 May 2025 and 16 July 2025 (collectively, the "**Announcements**") in relation to, among others, the winding-up petitions presented against K. H. Foundations Limited ("**KHF**"). Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as defined in the Announcements.

On 16 July 2025, KHF was ordered to be wound up by the Court. A sealed copy of court order was received by the Company on 22 July 2025 regarding the winding-up order made by the Court against KHF. The Company was also informed that Ms. Chua Suk Lin Ivy and Mr. Lau Kwok Hung of Crowe (HK) CPA Limited were appointed as the joint and several liquidators of KHF by the order of the Court.

The Company will keep its shareholders and investors informed of any significant development in connection with the winding-up of KHF, and will make further announcement(s) as and when appropriate in accordance with the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
K. H. Group Holdings Limited
Chang Chih-Chia
Chairman and Executive Director

Hong Kong, 22 July 2025

As at the date of this announcement, the Board comprises three Executive Directors, namely, Mr. Chang Chih-Chia (Chairman), Dr. Wang Lei and Mr. Yang Xuefeng and three Independent Non-executive Directors, namely, Mr. Feng Zhidong, Ms. Liu Yixing and Ms. Situ Danni.