

23 July 2025

China Harmony Auto Holding Limited

Room 1915, 19/F
Lee Garden One
33 Hysan Avenue
Causeway Bay, Hong Kong

Attn: Board of Directors

Dear Sirs,

**(1) MAJOR AND CONNECTED TRANSACTION
IN RELATION TO DISPOSAL OF 45% EQUITY INTERESTS
IN THE DISPOSAL COMPANY AND SHAREHOLDER'S
LOANS OWING BY THE DISPOSAL GROUP; AND
(2) MAJOR AND CONNECTED TRANSACTION
IN RELATION TO PROVISION OF FINANCIAL ASSISTANCE
TO THE DISPOSAL GROUP**

We refer to the circular (the “**Circular**”) in relation to the captioned subject dated 23 July 2025 issued by China Harmony Auto Holding Limited (the “**Company**”) and confirm that we have given and have not withdrawn our written consent to the publication of the Circular with the inclusion of our letter and reference to our name in the form and context in which they respectively appear.

We also hereby confirm that, as at the Latest Practicable Date (as defined in the Circular), we did not have any interest in the share capital of the Company or any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in the Company or any member of the Group.

We also hereby give our consent to our letter and this letter being made available for public inspection as described in the Appendix III – General Information to the Circular.

Yours faithfully,
For and on behalf of
Halcyon Capital Limited



Terry Chu
Managing Director