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(In Liquidation)

(Incorporated in Bermuda with limited liability)

(Stock Code: 702)

ADDITIONAL RESUMPTION GUIDANCE AND CONTINUED SUSPENSION OF TRADING

This announcement is made by Sino Oil and Gas Holdings Limited (In Liquidation) (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to (i) the announcement of the Company dated 31 March 2025 in relation to, among others, the making of winding up order against the Company on 31 March 2025 and the suspension of trading in the shares of the Company; (ii) the announcement of the Company dated 2 May 2025 in relation to the resumption guidance and continued suspension of trading; and (iii) the announcement of the Company dated 9 July 2025 in relation to the resignation of share registrar.

ADDITIONAL RESUMPTION GUIDANCE

In addition to the resumption guidance set out by the Stock Exchange in its letter dated 15 April 2025 (the “**Initial Resumption Guidance**”), the Company received a letter from the Stock Exchange dated 10 July 2025 setting out the following additional resumption guidance (the “**Additional Resumption Guidance**”, together with the Initial Resumption Guidance, collectively referred to as “**the Resumption Guidance**”) for the Company:

- re-comply with Rule 8.16 of the Listing Rules.

The Stock Exchange states that the Company must remedy the issues causing its trading suspension and fully comply with the Listing Rules to the Stock Exchange’s satisfaction before trading in its securities is allowed to resume. For this purpose, the Company has the primary responsibility to devise its action plan for resumption. The Stock Exchange indicates that it may modify or supplement the Resumption Guidance and/or give further guidance if the Company’s situation changes or as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 10:50 a.m. on 31 March 2025 and will remain suspended until further notice.

The Company will make further announcements as and when appropriate.

Shareholders and potential investors of the Company who have any queries about the implication of the Resumption Guidance and the suspension of trading in the shares of the Company are advised to obtain appropriate professional advice.

Lillian Chow

Official Receiver and Provisional Liquidator of
Sino Oil and Gas Holdings Limited (In Liquidation)

Hong Kong, 23 July 2025

According to the information available from the previous announcements made by the Company, immediately before the making of the winding up order against the Company, the Board comprises two Executive Directors, namely, Dr. Dai Xiaobing and Mr. Wan Tze Fan Terence; two Non-executive Directors, namely, Mr. Huang Shaowu and Ms. Wong Kai Ling; and three Independent Non-executive Directors, namely, Dr. Wang Yanbin, Dr. Dang Weihua and Mr. Wan Man Wah.

The affairs, business and property of the Company are being managed by the Official Receiver and Provisional Liquidator who acts as the agent of the Company only and without personal liability.