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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by China Industrial Securities International Financial Group Limited (the "**Company**") pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

US$40,000,000 Uncommitted Revolving Loan Facility

Reference is made to the announcement made by the Company on 8 August 2024 in relation to a facility letter in an aggregate amount of up to US$20,000,000 (the "**2024 Announcement**"). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the 2024 Announcement.

On 23 July 2025, the Company as borrower entered into a facility letter (the "**Facility Letter**") with a bank as lender (the "**Lender**") to renew the facility, pursuant to which the Lender has agreed to make available an uncommitted revolving loan facility in an aggregate amount of up to US$40,000,000 to the Company (the "**Facility**"). The final maturity of the Facility shall be the date determined by the Lender in its sole discretion subject to the review of the Facility on a periodical basis to the satisfaction of the Lender.

As a condition of the Facility Letter, it shall be an event of default if Industrial Securities Co., Ltd.* (興業證券股份有限公司) ("**Industrial Securities**"), the controlling shareholder of the Company ceases to own (whether directly or indirectly) at least 51% of the issued share capital of the Company and maintain the management control over the Company.

As at the date of this announcement, Industrial Securities is indirectly interested in 2,367,051,644 shares of the Company, representing approximately 59.18% of the issued share capital of the Company.

The Company will make continuing disclosure in its subsequent interim and annual reports pursuant to the requirements of Rule 13.21 of the Listing Rules so long as the abovementioned obligations continue to exist.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 23 July 2025

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), one executive Director, namely Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Mr. Chan Ho Wing, Mr. Tian Li and Ms. Du Li.

** For identification purpose only*