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GOLDSTREAM INVESTMENT LIMITED
金涌投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1328)

VOLUNTARY ANNOUNCEMENT
STRATEGIC COOPERATION WITH
SAINT BELLA INC.

This announcement is made by Goldstream Investment Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis to inform the shareholders of the Company and potential investors of the latest development in the Company's business.

THE STRATEGIC COOPERATION MEMORANDUM

The Board is pleased to announce that, in view of, among other things, the strong relationship of the Group with Hony Capital Group and the potential strategic synergies with SAINT BELLA INC., a company incorporated in the Cayman Islands with limited liability and the issued shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 2508) ("**Saint Bella**"), on 22 July 2025, the Company and Saint Bella entered into a non-binding strategic cooperation memorandum (the "**Strategic Cooperation Memorandum**").

Pursuant to the Strategic Cooperation Memorandum, the Company and Saint Bella (and/or their respective affiliates) will explore potential cooperation in areas including overseas strategic development and capital markets initiatives; and it is proposed that the Company (and/or its affiliate) may, subject to further negotiation of final definitive agreements with Saint Bella (and/or its affiliate), provide a series of services to Saint Bella (and/or its affiliate) including but not limited to, advisory service on overseas business development and expansion, financial advisory on overseas capital market and investment, investment management products, and/or asset allocation services, etc.

REASONS FOR AND BENEFITS OF THE STRATEGIC COOPERATION

The Group is principally engaged in the provision of investment management business and the strategic direct investment business. The Company believes the Strategic Cooperation Memorandum is a strong testimony of the Company's business capability and potential. The Directors are of the view that the possible cooperation between the Group and Saint Bella contemplated under the Strategic Cooperation Memorandum (the "**Strategic Cooperation**"), if materialised, represents an opportunity for the Group to diversify its revenue stream, and the entering into of the Strategic Cooperation Memorandum is in the interests of the Company and its shareholders as a whole.

INFORMATION ON SAINT BELLA

Saint Bella is a leading postpartum care and recovery group in China that also offers home care services and food products covering women's needs. Saint Bella aims to become a leading comprehensive family care group in Asia with an evolving brand portfolio, through enhancing its presence in the existing business segments and operating markets, launching new offerings to tap into new segments such as elderly care services, as well as expanding Saint Bella's service network to promising markets in addition to its established presence in mainland China, Hong Kong, Singapore, and the United States.

To the Directors' knowledge, information and belief, and having made all reasonable enquiries, Saint Bella and its ultimate beneficial owners are independent third parties and not connected with the Company or any of its connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")).

GENERAL

The Board wishes to emphasise that no formal or legally binding agreement in relation to the Strategic Cooperation has been entered into between the Company and Saint Bella (and/or its respective affiliates) as at the date of this announcement. As such, the Strategic Cooperation may or may not be materialised. In the event that the Company enters into any formal agreement in relation to the Strategic Cooperation, further announcement(s) will be made by the Company in accordance with the Listing Rules as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Goldstream Investment Limited
Mr. Zhao John Huan
Chairman

Hong Kong, 23 July 2025

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Zhao John Huan (Chairman) and Mr. Gao Ziqi (Chief Executive Officer); one non-executive Director, namely Mr. Tam Terry Sze Ying; and four independent non-executive Directors, namely Mr. Jin Qingjun, Mr. Lee Kin Ping Christophe, Mr. Shu Wa Tung Laurence and Ms. Ge Xin.