THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt about this circular or as to the action to be taken, you should consult your licensed securities dealer or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in OKG Technology Holdings Limited (the "**Company**"), you should at once hand this circular with the enclosed form of proxy to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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OKG Technology Holdings Limited
歐科雲鏈控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1499)

PROPOSALS FOR
(1) GENERAL MANDATES TO ISSUE AND BUY BACK SHARES;
(2) RE-ELECTION OF RETIRING DIRECTORS;
(3) PROPOSED ADOPTION OF THE NEW MEMORANDUM AND ARTICLES; AND
(4) NOTICE OF ANNUAL GENERAL MEETING

A notice convening an annual general meeting of the Company to be held on Friday, 5 September 2025 at 11:00 a.m. at Unit 901, 9th Floor, Sino Plaza, 255-257 Gloucester Road, Causeway Bay, Hong Kong (the "**AGM**") is set out on pages AGM-1 to AGM-7 of this circular. Whether or not you are able to attend the AGM, you are requested to complete and return the enclosed form of proxy in accordance with the instructions printed thereon to the Company's branch share registrar in Hong Kong, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for holding the AGM. **Completion and return of the form of proxy will not preclude you from attending and voting in person at the AGM, or any adjournment thereof (as the case may be), should you so wish.**

24 July 2025

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DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions have the following meanings:

"AGM"	the annual general meeting of the Company to be convened and held on Friday, 5 September 2025 at 11:00 a.m. at Unit 901, 9th Floor, Sino Plaza, 255-257 Gloucester Road, Causeway Bay, Hong Kong or at any adjournment thereof;
"AGM Notice"	the notice convening the AGM set out on pages AGM-1 to AGM-7 of this circular;
"Board"	the board of Directors;
"Buy-back Mandate"	a general and unconditional mandate proposed to be granted to the Directors to exercise all powers of the Company to buy back Shares as set out as resolution No. 9 in the AGM Notice;
"close associate(s)"	has the same meaning as defined in the Listing Rules;
"Company"	OKG Technology Holdings Limited, a company incorporated in the Cayman Islands with limited liability whose Shares are listed on the Main Board of the Stock Exchange (Stock Code: 1499);
"core connected person(s)"	has the same meaning as defined in the Listing Rules;
"Director(s)"	the director(s) of the Company;
"Group"	the Company and its subsidiaries;
"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China;
"Issue Mandate"	a general and unconditional mandate proposed to be granted to the Directors to exercise all powers of the Company to allot and issue Shares as set out as resolution No. 8 in the AGM Notice;

"Latest Practicable Date"	16 July 2025, being the latest practicable date prior to the printing of this circular for ascertaining certain information contained herein;
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange;
"Memorandum and Articles"	the amended and restated memorandum and articles of association currently in effect;
"New Memorandum and Articles"	the new amended and restated memorandum and articles of association proposed to be adopted by the Company at the AGM;
"PRC"	the People's Republic of China;
"Proposed Amendments"	the certain amendments be made to the Company's existing Memorandum and Articles;
"SFO"	Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time;
"Share(s)"	ordinary share(s) of HK$0.005 each in the capital of the Company;
"Shareholder(s)"	the holder(s) of the Share(s);
"Stock Exchange"	The Stock Exchange of Hong Kong Limited;
"Takeovers Code"	The Codes on Takeovers and Mergers and Share Buy-backs (as amended and supplemented from time to time);
"Treasury Shares"	has the meaning ascribed to it under the Listing Rules;
"HK$"	Hong Kong dollar, the lawful currency for the time being of Hong Kong; and
"%"	per cent.

OKG Technology Holdings Limited
歐科雲鏈控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1499)

Executive Directors
Mr. Ren Yunan *(Chairman of the Board and Chief Executive Officer)*
Mr. Zhang Chao

Non-executive Directors
Mr. Tang Yue
Mr. Pu Xiaojiang
Ms. Liang Jingyan

Independent non-executive Directors
Mr. Li Zhouxin
Mr. Lee Man Chiu
Mr. Jiang Guoliang

Registered Office:
Windward 3
Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Headquarters and Principal Place of Business in Hong Kong:
Unit 902-903
9th Floor, Sino Plaza
255-257 Gloucester Road
Causeway Bay
Hong Kong

24 July 2025

To the Shareholders,

Dear Sir or Madam,

PROPOSALS FOR
(1) GENERAL MANDATES TO ISSUE AND BUY BACK SHARES;
(2) RE-ELECTION OF RETIRING DIRECTORS;
(3) PROPOSED ADOPTION OF THE NEW MEMORANDUM AND ARTICLES; AND
(4) NOTICE OF ANNUAL GENERAL MEETING

INTRODUCTION

The purpose of this circular is to provide the Shareholders with information in respect of certain resolutions to be proposed at the AGM for (i) the grant to the Directors the Issue Mandate and the Buy-back Mandate; (ii) the re-election of retiring Directors; (iii) the explanatory statement regarding the Buy-back Mandate; (iv) the proposed adoption of the New Memorandum and Articles; and (v) to send Shareholders the notice of the AGM.

GENERAL MANDATES TO ISSUE SHARES AND BUY BACK SHARES

The Company's existing mandates to issue and buy back Shares were approved by its then Shareholders on 13 September 2024. Unless otherwise renewed, the existing mandates to issue and buy back Shares will lapse at the conclusion of the AGM.

Ordinary resolutions will be proposed at the AGM to grant to the Directors new general mandates:

(i) to allot, issue and otherwise deal in new Shares with an aggregate number not exceeding 20% of the number of Shares in issue (excluding Treasury Shares) as at the date of passing the proposed resolution at the AGM; and

(ii) to buy back Shares in an aggregate number not exceeding 10% of the number of Shares in issue (excluding Treasury Shares) as at the date of passing the proposed resolution at the AGM.

In addition, a separate ordinary resolution will be proposed at the AGM to add to the Issue Mandate those Shares bought back by the Company pursuant to the Buy-back Mandate (if granted to the Directors at the AGM).

The Board has no present intention to exercise the Issue Mandate or the Buy-back Mandate (if granted to the Directors at the AGM).

An explanatory statement containing the relevant information regarding the Buy-back Mandate is set out in Appendix I to this circular.

RE-ELECTION OF RETIRING DIRECTORS

As at the Latest Practicable Date, the executive Directors are Mr. Ren Yunan and Mr. Zhang Chao ("**Mr. Zhang**"); the non-executive Directors are Mr. Tang Yue, Mr. Pu Xiaojiang ("**Mr. Pu**") and Ms. Liang Jingyan ("**Ms. Liang**"); and the independent non-executive Directors are Mr. Li Zhouxin ("**Mr. Li**"), Mr. Lee Man Chiu and Mr. Jiang Guoliang.

In accordance with Article 108 of the Memorandum and Articles, not less than one-third of the Directors for the time being, shall retire from office by rotation at the AGM. Each of Mr. Zhang, Mr. Pu and Mr. Li has offered himself for re-election as Director at the AGM. Accordingly, each of them shall retire from office at the AGM and, being eligible offer themselves for re-election at the AGM.

In accordance with Article 112 of the Memorandum and Articles, the Director(s) appointed as an addition to the existing Board shall hold office until the next following annual general meeting after their appointment. Accordingly, Ms. Liang shall hold office until the AGM and, being eligible, has offered herself for re-election.

The nomination committee of the Company (the "**Nomination Committee**") made a recommendation to the Board for its consideration on the re-election of the above retiring Directors (the "**Retiring Directors**") at the AGM. In considering and recommending the Retiring Directors, the Nomination Committee has taken into account the criteria including knowledge, experience, capability and various diversity aspects as set out in the board diversity policy of the Company as well as their overall contributions and services to the Company.

The Nomination Committee is of the view that the Retiring Directors continue to be suitable candidates to serve on the Board and contribute to the diversity of the Board. In addition, Mr. Li has given the Company an annual confirmation of his independence in accordance with the independence guidelines as set out in Rule 3.13 of the Listing Rules (the "**Independent Guidelines**"). The Nomination Committee is satisfied with the independence of Mr. Li with reference to the Independent Guidelines. The Nomination Committee concluded that Mr. Li remains independent.

In view of the above, the Board agreed with the nomination by the Nomination Committee and recommended the Retiring Directors to stand for re-election by the Shareholders at the AGM.

The biographical details of each of the Retiring Directors are set out in Appendix II to this circular.

PROPOSED ADOPTION OF THE NEW MEMORANDUM AND ARCICLES

The Board proposes that the Proposed Amendments be made to the Memorandum and Articles by the adoption of the New Memorandum and Articles in substitution for, and to the exclusion of, the Memorandum and Articles, for the purposes of, among other things: (i) allowing the Shareholders to virtually attend, participate and vote by means of specified conferencing application and/or communication facilities and making corresponding amendments on the related proceedings and procedures as regards the general meetings of the Company; and (ii) incorporating certain minor consequential and housekeeping amendments.

Full particulars of the Proposed Amendments brought about by the adoption of the New Memorandum and Articles (marked up against the Memorandum and Articles) are set out in Appendix III to this circular. The New Memorandum and Articles is written in English. There is no official Chinese version in respect thereof. Therefore, Shareholders are advised that the Chinese translation of the New Memorandum and Articles is purely a translation and for reference only. Should there be any discrepancy, the English version shall prevail.

The legal advisers to the Company as to Hong Kong laws and Cayman Islands laws have respectively confirmed that the Proposed Amendments and the New Memorandum and Articles comply with the Listing Rules to the extent applicable and do not violate the applicable laws of the Cayman Islands. The Company confirms that there is nothing unusual about the Proposed Amendments for a Cayman Islands company listed on the Stock Exchange.

CLOSURE OF REGISTER OF MEMBERS

For determining the entitlement to attend and vote at the AGM, the register of members of the Company will be closed from Tuesday, 2 September 2025 to Friday, 5 September 2025, both days inclusive, during which period no transfer of Shares of the Company will be registered. In order to be eligible to attend and vote at the AGM, unregistered holders of Shares of the Company should ensure that all the share transfer documents accompanied by the relevant share certificates must be lodged with the branch share registrar of the Company in Hong Kong, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, for registration not later than 4:00 p.m. on Monday, 1 September 2025.

THE AGM AND PROXY ARRANGEMENT

A notice convening the AGM is set out on pages AGM-1 to AGM-7 of this circular for the purpose of considering and, if thought fit, passing the resolutions set out therein.

Shareholders will find enclosed a form of proxy for use at the AGM. Whether or not Shareholders are able to attend the AGM, Shareholders are requested to complete and return the enclosed form of proxy in accordance with the instructions printed thereon to the Company's branch share registrar in Hong Kong, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for holding the AGM. Completion and return of the form of proxy will not preclude Shareholders from attending and voting in person at the AGM, or any adjournment thereof (as the case may be), should Shareholders so wish.

RECOMMENDATION

The Board considers that the resolutions as set out in the AGM Notice including (i) the grant to the Directors the Issue Mandate and the Buy-back Mandate; (ii) the extension of the Issue Mandate; (iii) the re-election of the Retiring Directors; and (iv) the proposed adoption of the New Memorandum and Articles are in the best interests of the Company and its Shareholders as a whole. Accordingly, the Board recommends the Shareholders to vote in favour of all resolutions to be proposed at the AGM.

Yours faithfully,
By order of the Board
OKG Technology Holdings Limited
Ren Yunan
Chairman, Chief Executive Officer and Executive Director

This Appendix serves as an explanatory statement, as required by the Listing Rules, to provide the Shareholders with the requisite information to make an informed decision whether to vote for or against the buy-back resolution to approve the grant of the Buy-back Mandate to the Directors at the AGM.

1. LISTING RULES FOR BUY-BACK OF SHARES

The Listing Rules permit companies with a primary listing on the Stock Exchange to buy back their shares on the Stock Exchange subject to certain restrictions.

The Listing Rules provide that all proposed buy-back of shares by a company with a primary listing on the Stock Exchange must be approved by shareholders in advance by an ordinary resolution in a general meeting, either by way of a general mandate or by a specific approval of a particular transaction and that the shares to be bought back must be fully paid up.

2. FUNDING AND IMPACT OF BUY-BACK

Any buy-back will be made out of funds which are legally available for the purpose in accordance with the Memorandum and Articles, the Listing Rules and the applicable laws of the Cayman Islands. The Directors consider that there would not be a material adverse impact on the working capital and on the gearing position of the Company (as compared with the position disclosed in the audited consolidated financial statements as at 31 March 2025) in the event the proposed buy-backs were to be carried out in full during the proposed buy-back period.

The Directors do not propose to exercise the Buy-back Mandate to such extent as would, in the circumstances, have a material adverse effect on the working capital of the Company or the gearing position which in the opinion of the Directors are from time to time appropriate for the Company.

The Company may cancel any shares it bought back and/or hold them as Treasury Shares subject to, for example, market conditions and its capital management needs at the relevant time of the shares buy-back.

3. REASONS FOR BUY-BACKS

The Directors believe that it is in the interests of the Company and the Shareholders as a whole to have a general authority from the Shareholders to enable the Directors to buy back Shares on the market. Such buy-backs may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net asset value of the Company and/or its earnings per Share and will only be made when the Directors believe that such buy-backs will benefit the Company and the Shareholders as a whole.

4. SHARES IN ISSUE

As at the Latest Practicable Date, the total number of Shares in issue was 5,370,510,000 Shares with no Treasury Shares.

Subject to the passing of the resolution approving the Buy-back Mandate and on the basis that no further Shares are issued or bought back between the Latest Practicable Date and the date of AGM, the Company would be allowed under the Buy-back Mandate to buy back a maximum of 537,051,000 Shares, representing 10% of the total number of Shares in issue (excluding Treasury Shares) as at the date of passing the relevant resolution. Such number of Shares referred to above shall, where applicable, be adjusted in the event that the Shares in issue as at the date of passing the resolution are, at any time thereafter, converted into a larger or smaller number of Shares.

5. UNDERTAKING OF THE DIRECTORS

The Directors have undertaken to the Stock Exchange to exercise the Buy-back Mandate in accordance with the Listing Rules, the applicable laws of the Cayman Islands and in accordance with the Memorandum and Articles.

6. EFFECT OF THE TAKEOVERS CODE

If as a result of a buy-back of Shares pursuant to the Buy-back Mandate, a shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition for the purpose of the Takeovers Code. As a result, a shareholder or a group of shareholders acting in concert (as that term is defined in the Takeovers Code), depending on the level of increase of the shareholder's interest, could obtain or consolidate control of the Company and become obliged to make a mandatory offer in accordance with Rule 26 of the Takeovers Code.

As at the Latest Practicable Date, the following Shareholders have interests representing 5% or more of the issued share capital of the Company:

		Approximate % of interest	
Name	**Number of Shares held/interested**	**As at the Latest Practicable Date**	**If Buy-back Mandate is exercised in full (excluding Treasury Shares)**
Xu Mingxing *(Note)*	3,904,925,001	72.71%	80.79%
OKC Holdings Corporation ("**OKC**") *(Note)*	3,904,925,001	72.71%	80.79%

Note:

Mr. Xu Mingxing ("**Mr. Xu**") is deemed to be interested in the 3,904,925,001 shares of the Company held by OKC pursuant to the SFO, representing approximately 72.71% of the total issued share capital of the Company. Mr. Xu holds an aggregate interest of approximately 74.01% in OKC through: (i) his wholly-owned companies named OKEM Services Company Limited and StarXu Capital Limited ("**StarXu Capital**"), which holds a direct interest in OKC of approximately 43.89% and 29.26%, respectively; (ii) SKY CHASER HOLDINGS LIMITED ("**SKY CHASER**") in which StarXu Capital has an interest of approximately 73.52%. As SKY CHASER directly holds approximately 1.17% interest in OKC, accordingly, Mr. Xu holds approximately 0.86% indirect interest of OKC through SKY CHASER.

In the event that the Directors exercise in full the power to buy back Shares which is proposed to be granted pursuant to the Buy-back Mandate, the interests of each of the above Shareholders in the Company would be increased to approximately the percentages as set out opposite their respective names in the table above. On the basis of the aforesaid increase of shareholding held by the Shareholders set out above, the Directors are not presently aware of any Shareholder, or group of Shareholders acting in concert (as that term is defined in the Takeovers Code), is obligated to make a mandatory offer in accordance with Rule 26 of the Takeovers Code, if the Buy-back Mandate were exercised. The Directors have no intention to exercise the Buy-back Mandate neither, whether in full or otherwise, to an extent which will result in the number of Shares held by the public being reduced to less than the minimum public float requirement of 25% of the total issued share capital of the Company (excluding Treasury Shares).

7. DIRECTORS, THEIR CLOSE ASSOCIATES AND CORE CONNECTED PERSONS

None of the Directors nor, to the best of the knowledge and belief of the Directors, having made all reasonable enquiries, any of their respective close associates (as defined in the Listing Rules), have any present intention, in the event that the proposed Buy-back Mandate is approved by the Shareholders, to sell any Shares to the Company under the Buy-back Mandate.

No core connected person (as defined in the Listing Rules) of the Company has notified the Company that they have any present intention to sell Shares to the Company, or have undertaken not to do so, in the event that the proposed Buy-back Mandate is approved by the Shareholders.

8. SHARE BUY-BACK MADE BY THE COMPANY

No buy-back of Shares had been made by the Company (whether on the Stock Exchange or otherwise) in the six months preceding the Latest Practicable Date.

9. SHARE PRICES

The highest and lowest prices of the Shares traded on the Stock Exchange for the previous twelve calendar months and up to the Latest Practicable Date were as follows:

	Share price (Per Share)	
Month	**Highest**	**Lowest**
	HK$	*HK$*
2024		
July	0.160	0.131
August	0.160	0.132
September	0.156	0.119
October	0.195	0.122
November	0.265	0.162
December	0.265	0.160
2025		
January	0.198	0.156
February	0.180	0.124
March	0.190	0.136
April	0.155	0.125
May	0.175	0.128
June	0.455	0.165
July (up to the Latest Practicable Date)	0.690	0.305

Set out below are particulars (as required by the Listing Rules) of the Retiring Directors who are proposed to be re-elected at the AGM.

Mr. Zhang Chao (張超先生) ("Mr. Zhang"), aged 37, is our executive Director.

Mr. Zhang graduated from Peking University with a master's degree in electronic and communications engineering in 2015 and has extensive experiences in the information technology related fields. He joined the Group in February 2019.

Save as disclosed above, Mr. Zhang was not a director in any other listed companies for the last three preceding years.

A letter of appointment has been signed by Mr. Zhang, pursuant to which he is entitled to an annual director's fees of HK$600,000 per annum, by reference to his background, qualifications, experience, level of responsibilities undertaken with the Company and prevailing market conditions. He is also entitled the Group emoluments which comprise a salary of approximately HK$2,220,000 per annum and a discretionary bonus as may be determined by the Board. His discretionary bonus for the year ended 31 March 2025 was approximately HK$1,477,000. The letter of appointment does not specify any fixed term of service and may be terminated by either party giving to the other not less than one-month prior notice in writing. Mr. Zhang will hold office until the next general meeting of the Company at which he will be eligible for re-election in accordance with the Memorandum and Articles.

As far as the Directors aware, Mr. Zhang does not have any relationships with other Directors, senior management, substantial Shareholders (as defined in the Listing Rules), or controlling shareholders (as defined in the Listing Rules) of the Company.

As far as the Directors aware, Mr. Zhang did not have any interest or deemed to be interested in any Shares or underlying Shares of the Company pursuant to Part XV of the SFO as at the Latest Practicable Date.

Save as disclosed above, there is no information of Mr. Zhang to be disclosed pursuant to any of the requirement under paragraphs 13.51(2)(h) to 13.51(2)(v) of the Listing Rules; and there are no other matters concerning Mr. Zhang that need to be brought to the attention of the Shareholders.

Mr. Pu Xiaojiang (浦曉江先生) ("Mr. Pu"), aged 60, is our non-executive Director.

Mr. Pu graduated from the Journalism School of Fudan University with a bachelor's degree of Arts in 1987. He also obtained his Executive MBA from China Europe International Business School in 2003.

Mr. Pu has experiences in brand management, media, marketing and financial services industries. Mr. Pu has been working for certain companies controlled by OKC since April 2019. He was the vice president of Bluefocus International Limited from April 2016 to March 2019, a subsidiary in Hong Kong of Bluefocus Intelligent Communications Group Co., Ltd.（北京藍色光標數據科技集團股份有限公司）which is listed on the Shenzhen Stock Exchange with the stock code of "300058" ("**Bluefocus**"). Bluefocus is a data technology company, the business scope includes marketing services, digital advertising and international business, which provides services in marketing communication and smart technology based on data technology.

Save as disclosed above, Mr. Pu was not a director in any other listed companies for the last three preceding years.

A letter of appointment has been signed by Mr. Pu, pursuant to which he will be entitled to an annual director's fees of HK$600,000, determined with reference to his background, qualifications, experience, level of responsibilities undertaken with the Company and the prevailing market conditions. The letter of appointment does not specify any fixed term of service and may be terminated by either party giving to the other not less than one-month prior notice in writing. Mr. Pu will be subject to retirement by rotation and re-election at the general meetings of the Company in accordance with the Memorandum and Articles.

As far as the Directors aware, Mr. Pu does not have any relationships with other Directors, senior management, substantial Shareholders (as defined in the Listing Rules), or controlling shareholders (as defined in the Listing Rules) of the Company.

As far as the Directors aware and save as disclosed above, Mr. Pu did not have any other interest or deemed to be interested in any Shares or underlying Shares of the Company pursuant to Part XV of the SFO as at the Latest Practicable Date.

Save as disclosed above, there is no information of Mr. Pu to be disclosed pursuant to any of the requirement under paragraphs 13.51(2)(h) to 13.51(2)(v) of the Listing Rules; and there are no other matters concerning Mr. Pu that need to be brought to the attention of the Shareholders.

Ms. Liang Jingyan (梁靜妍女士) ("Ms. Liang"), aged 42, is our non-executive director.

Ms. Liang graduated from China University of Political Science and Law with a Bachelor's degree in Law in 2006. Ms. Liang has over 16 years of experience in legal and financial reporting and analysis. She is the director of certain companies controlled by OKC, the parent company of the Company.

Save as disclosed above, Ms. Liang was not a director in any other listed companies for the last three preceding years.

A letter of appointment has been signed by Ms. Liang, pursuant to which she is entitled to an annual director's fees of HK$600,000, determined with reference to her background, qualifications, experience, level of responsibilities undertaken with the Company and the prevailing market conditions. The letter of appointment does not specify any fixed term of service and may be terminated by either party giving to the other not less than one-month prior notice in writing. Ms. Liang will hold office until the next general meeting of the Company at which she will be eligible for re-election in accordance with the Memorandum and Articles.

As far as the Directors aware, Ms. Liang does not have any relationships with other Directors, senior management, substantial Shareholders (as defined in the Listing Rules), or controlling shareholders (as defined in the Listing Rules) of the Company.

As far as the Directors aware, Ms. Liang did not have any interest or deemed to be interested in any Shares or underlying Shares of the Company pursuant to Part XV of the SFO as at the Latest Practicable Date.

Save as disclosed above, there is no information of Ms. Liang to be disclosed pursuant to any of the requirement under paragraphs 13.51(2)(h) to 13.51(2)(v) of the Listing Rules; and there are no other matters concerning Ms. Liang that need to be brought to the attention of the Shareholders.

Mr. Li Zhouxin (李周欣先生) ("Mr. Li"), aged 40, is our independent non-executive Director.

Mr. Li graduated from Fuzhou University with a bachelor's degree in finance in 2007 and received an EMBA degree from the Hong Kong University of Science and Technology in June 2019. Mr. Li is a senior economist and certified public accountant in the PRC, a certified management accountant recognised by The Institute of Management Accountants in the United States of America. Mr. Li also holds a Certification in Risk Management Assurance accredited by The Institute of Internal Auditors. Mr. Li is currently the vice chairman of the 9th Executive Committee of the Youth Business Association of Fujian Province* (福建省青年商會).

From June 2017 to November 2022, Mr. Li was a non-executive director of Prosperous Future Holdings Limited (未來發展控股有限公司) (a company listed on the main board of the Stock Exchange, stock code: 1259). Mr. Li worked as an auditor and assistant manager of the audit division at KPMG Consulting (China) Co., Ltd. from August 2007 to December 2010; also, from December 2010 to November 2011, he served as finance manager at a company listed on the main board of NASDAQ.

Save as disclosed above, Mr. Li was not a director in any other listed companies for the last three preceding years.

A letter of appointment has been signed by Mr. Li, pursuant to which he will be entitled to an annual director's fees of HK$240,000, determined with reference to his background, qualifications, experience, level of responsibilities undertaken with the Company and the prevailing market conditions. The letter of appointment does not specify any fixed term of service and may be terminated by either party giving to the other not less than one-month prior notice in writing. Mr. Li will be subject to retirement by rotation and re-election at the general meetings of the Company in accordance with the Memorandum and Articles.

As far as the Directors aware, Mr. Li does not have any relationships with other Directors, senior management, substantial Shareholders (as defined in the Listing Rules), or controlling shareholders (as defined in the Listing Rules) of the Company.

As far as the Directors aware, Mr. Li did not have any interest or deemed to be interested in any Shares or underlying Shares of the Company pursuant to Part XV of the SFO as at the Latest Practicable Date.

Save as disclosed above, there is no information of Mr. Li to be disclosed pursuant to any of the requirement under paragraphs 13.51(2)(h) to 13.51(2)(v) of the Listing Rules; and there are no other matters concerning Mr. Li that need to be brought to the attention of the Shareholders.

* *For identification purpose only*

The following are the Proposed Amendments to the Memorandum and Articles brought about by the adoption of the New Memorandum and Articles (shown with strikethrough to denote text to be deleted and underline to denote text to be added). Unless otherwise specified, clauses, paragraphs and article numbers referred to herein are clauses, paragraphs and article numbers of the Memorandum and Articles.

AMENDED AND RESTATED

MEMORANDUM

AND

ARTICLES

OF

ASSOCIATION

OKG Technology Holdings Limited
歐科雲鏈控股有限公司

(as adopted by a Special Resolution passed on ~~22 September 2023~~ 5 September 2025)

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THE COMPANIES ACT (AS REVISED)

EXEMPTED COMPANY LIMITED BY SHARES

AMENDED AND RESTATED

MEMORANDUM OF ASSOCIATION

OF

OKG Technology Holdings Limited

歐科雲鏈控股有限公司

(the "Company")

(adopted by a Special Resolution passed on ~~22 September 2023~~ 5 September 2025)

1. The name of the Company is OKG Technology Holdings Limited 歐科雲鏈控股有限公司

2. The registered office of the Company will be situated at the offices of Ocorian Trust (Cayman) Limited, Windward 3, Regatta Office Park, PO Box 1350, Grand Cayman KY1-1108, Cayman Islands or at such other place in the Cayman Islands as the directors of the Company may from time to time decide.

3. The objects for which the Company is established are unrestricted and except as prohibited or limited by the laws of the Cayman Islands, the Company shall have full power and authority to carry out any object and shall have and be capable of from time to time and at all times exercising any and all of the powers at any time or from time to time exercisable by a natural person or body corporate in any part of the world whether as principal, agent, contractor or otherwise.

4. Without prejudice to the generality of the foregoing, the objects of the Company shall include, but without limitation, the following:

4.1 To carry on the business of an investment company and for that purpose to acquire and hold, either in the name of the Company or in that of any nominee, land and real estate, gold and silver bullion, shares (including shares in the Company), stocks, debentures, debenture stock, bonds, notes, obligations and securities issued or guaranteed by any company wherever incorporated or carrying on business and debentures, debenture stock, bonds, notes, obligations and securities issued or guaranteed by any government, sovereign, ruler, commissioners, public body or authority, supreme, dependent, municipal, local or otherwise in any part of the world.

4.2 To lend money with or without security either at interest or without and to invest money of the Company in such manner as the directors of the Company think fit.

4.3 To acquire by purchase, lease, exchange, or otherwise lands, houses, buildings and other property or any interest in the same in any part of the world.

4.4 To carry on the business of a commodity, commodity futures and forward contracts trader and for that purpose to enter into spot, future or forward contracts for the purchase and sale of any commodity including, but without prejudice to the generality of the foregoing, any raw materials, processed materials, agricultural products, produce or livestock, gold and silver bullion, specie and precious or semi-precious stones, goods, articles, services, currencies, rights and interests which may now or in the future be bought and sold in commerce and whether such trading is effected on an organised commodity exchange or otherwise and either to take delivery of, or to sell or exchange any such commodities pursuant to any contract capable of being entered into on any such commodities exchange.

4.5 To carry on whether as principals, agents or otherwise the business of providing and supplying goods, equipment, materials and services of whatsoever nature, and of financiers, company promoters, realtors, financial agents, land owners and dealers in or managers of companies, estates, lands, buildings, goods, materials, services, stocks, leases, annuities and securities of whatsoever type or kind.

4.6 To purchase or otherwise acquire and hold any rights, privileges, concessions, patents, patent rights, licences, secret processes and any real or personal property of any kind whatsoever.

4.7 To build, equip, furnish, outfit, repair, purchase, own, charter and lease steam, motor, sail or other vessels, ships, boats, tugs, barges, lighters or other property to be used in the business of shipping, transportation, chartering and other communication and transport operations for the use of the Company or for others, and to sell, charter, lease, mortgage, pledge or transfer the same or any interest therein to others.

4.8 To carry on the business of importers, exporters and merchants of goods, produce, stores and articles of all kinds both wholesale and retail, packers, customs brokers, ship agents, warehousemen, bonded or otherwise and carriers and to transact every kind of agency, factor and brokerage business or transaction which may seem to the Company directly or indirectly conducive to its interests.

4.9 To carry on the business of consultants in connection with all manner of services and advisers on all matters relating to companies, firms, partnerships, charities, political and non-political persons and organisations, governments, principalities, sovereign and republican states and countries and to carry on all or any of the businesses of financial, industrial, development, architectural, engineering, manufacturing, contracting, management, advertising, professional business and personal consultants and to advise upon the means and methods for extending, developing, marketing and improving all types of projects, developments, businesses or industries and all systems or processes relating to such businesses and the financing, planning, distribution, marketing and sale thereof.

4.10 To act as a management company in all branches of that activity and without limiting the generality of the foregoing, to act as managers of investments and hotels, estates, real property, buildings and businesses of every kind and generally to carry on business as managers, consultants or agents for or representatives of owners of property of every kind, manufacturers, funds, syndicates, persons, firms and companies for any purpose whatsoever.

4.11 To carry on any other trade or business which may seem to the Company capable of being carried on conveniently in connection with any business of the Company.

4.12 To borrow or raise money by the issue of ordinary debenture stock or on mortgage or in such other manner as the Company shall think fit.

4.13 To draw, make, accept, endorse, discount, execute and issue all instruments both negotiable and non-negotiable and transferable including promissory notes, bills of exchange, bills of lading, warrants, debentures and bonds.

4.14 To establish branches or agencies in the Cayman Islands and elsewhere and to regulate and to discontinue the same.

4.15 To distribute any of the property of the Company among the members of the Company in specie.

4.16 To acquire and take over the whole or any part of the business, property and liabilities of any person or persons, firm or company or to take or otherwise acquire and hold shares, stock, debentures or other securities of or interest in any other company carrying on any business or possessed of any property or rights.

4.17 To grant pensions, allowances, gratuities and bonuses to employees or ex-employees of the Company or the dependents of such persons and to support, establish or subscribe to any charitable or other institutions, clubs, societies or funds or to any national or patriotic fund.

4.18 To lend and advance moneys or give credit to such persons and on such terms as may be thought fit and to guarantee or stand surety for the obligations of any third party whether such third party is related to the Company or otherwise and whether or not such guarantee or surety is to provide any benefits to the Company and for that purpose to mortgage or charge the Company's undertaking, property and uncalled capital or any part thereof, on such terms and conditions as may be thought expedient in support of any such obligations binding on the Company whether contingent or otherwise.

4.19 To enter into partnership or into any arrangements for sharing profits, union of interests, co-operation, joint venture, reciprocal concession, amalgamation or otherwise with any person or persons or company engaged or interested or about to become engaged or interested in the carrying on or conduct of any business or enterprise from which this Company would or might derive any benefit whether direct or indirect and to lend money, guarantee the contracts of or otherwise assist any such person or company and to take subscribe for or otherwise acquire shares and securities of any such company and to sell, hold, re issue with or without guarantee or otherwise deal with the same.

4.20 To enter into any arrangements with any authorities, municipal or local or otherwise and to obtain from any such authority any rights, privileges or concessions which the Company may think it desirable to obtain and to carry out, exercise and comply with any such arrangements, rights, privileges or concessions.

4.21 To do all such things as are incidental to or which the Company may think conducive to the attainment of the above objects or any of them.

5. If the Company is registered as an exempted company as defined in the Companies Act (as revised) of the Cayman Islands, it shall have the power, subject to the provisions of the Companies Act (as revised) of the Cayman Islands and with the approval of a special resolution, to continue as a body incorporated under the laws of any jurisdiction outside of the Cayman Islands and to be de-registered in the Cayman Islands.

6. The liability of the members of the Company is limited.

7. The authorised share capital of the Company is HK$100,000,000 consisting of 20,000,000,000 shares of HK$0.005 each with the power for the Company to increase or reduce the said capital and to issue any part of its capital, original or increased, with or without any preference, priority or special privilege or subject to any postponement of rights or to any conditions or restrictions; and so that, unless the condition of issue shall otherwise expressly declare, every issue of shares, whether declared to be preference or otherwise, shall be subject to the power hereinbefore contained.

THE COMPANIES ACT (AS REVISED)

EXEMPTED COMPANY LIMITED BY SHARES

AMENDED AND RESTATED

ARTICLES OF ASSOCIATION

OF

OKG Technology Holdings Limited

歐科雲鏈控股有限公司

(adopted by a Special Resolution passed on ~~22 September 2023~~ 5 September 2025)

1 (a) Table "A" in Schedule 1 of the Companies Act (as revised) of the Cayman Islands shall not apply to the Company.

(b) Any marginal notes, titles or lead in references to Articles and the table of contents which precedes the Memorandum of Association shall not form part of the Memorandum of Association or these Articles of Association and shall not affect their interpretation. The following definitions apply in these Articles of Association unless the subject or context requires otherwise:

address: has the ordinary meaning given to it and includes any facsimile number, electronic number or address or website used for the purposes of any communication pursuant to these Articles;

appointor: means in relation to an alternate Director, the Director who appointed the alternate to act as his alternate;

Articles: means these Articles of Association in their present form and all supplementary, amended or substituted articles of association of the Company for the time being in force;

Auditors: means the persons appointed by the Company from time to time to perform the duties of auditors of the Company;

Board: means the board of Directors, as constituted from time to time, or, as the context may require, a majority of the Directors present and voting at a meeting of the Directors at which a quorum is present;

call: includes any instalment of a call;

Clearing House: means a clearing house recognised by the laws of the jurisdiction in which Shares are listed or quoted with the permission of the Company on a stock exchange in such jurisdiction;

close associate(s): shall have the meaning given to it in the Listing Rules;

Companies Act: means the Companies Act (as revised) of the Cayman Islands as (amended from time to time) and every other act, order, regulation or other instrument having statutory effect (as amended from time to time) for the time being in force in the Cayman Islands applying to or affecting the Company, its Memorandum of Association and/or these Articles;

Companies Ordinance: means the Companies Ordinance (Cap. 622 of the Laws of Hong Kong) (as amended from time to time);

Company: means the above-named company;

Debenture and Debenture Holder: mean and include, respectively, debenture stock and debenture stockholder;

Director: means such person or persons as shall be appointed to the Board from time to time;

Dividend: means dividends, distributions in specie or in kind, capital distributions and capitalisation issues;

elected Shares: has the meaning given to it in Article 160(a)(ii)(D);

electronic meeting: means a general meeting of the Company convened for, and held and conducted wholly and exclusively by, virtual attendance and participation by Shareholders and/or proxies by means of electronic facilities;

Head Office: means such office of the Company as the Board may from time to time determine to be the principal office of the Company;

HK Stock Exchange: means The Stock Exchange of Hong Kong Limited;

HK$ or Hong Kong dollars: means Hong Kong dollars, the lawful currency for the time being of Hong Kong;

Holding Company: has the meaning ascribed to it by Section 13 of the Companies Ordinance;

Hong Kong: means the Hong Kong Special Administrative Region of the People's Republic of China;

hybrid meeting: means a general meeting of the Company convened for, and held and conducted by: (a) physical attendance and participation by Shareholders and/or proxies at the Principal Meeting Place and, where applicable, one or more Meeting Locations; and (b) virtual attendance and participation by Shareholders and/or proxies by means of electronic facilities;

Listing Rules: means the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time);

Meeting Location: has the meaning given to it in Article 71A(1);

Month: means a calendar month;

Newspapers: means at least one English language daily newspaper and at least one Chinese language daily newspaper, in each case published and circulating generally in the Relevant Territory and specified or not excluded for this purpose by the stock exchange in the Relevant Territory;

Ordinary Resolution: means a resolution as described in Article 1(e) of these Articles;

Paid: means, as it relates to a Share, paid or credited as paid;

Participant: has the meaning given to it in Article 71A(1);

physical meeting: means a general meeting of the Company convened for, and held and conducted by, physical attendance and participation by Shareholders and/or proxies at the Principal Meeting Place and, where applicable, one or more Meeting Locations;

Principal Meeting Place: has the meaning given to it in Article 65;

Register: means the principal register and any branch register of Shareholders to be maintained at such place within or outside the Cayman Islands as the Board shall determine from time to time;

Registered Office: means the registered office of the Company for the time being as required by the Companies Act;

Registration Office: means such place or places in the Relevant Territory or elsewhere where the Board from time to time determine to keep a branch register of Shareholders in respect of that class of share capital and where (except in cases where the Board otherwise agrees) transfers of other documents of title for Shares are to be lodged for registration and are to be registered;

Relevant Period: means the period commencing from the date on which any of the securities of the Company first become listed on the HK Stock Exchange to and including the date immediately before the day on which none of such securities are so listed (and so that if at any time listing of any such securities is suspended for any reason whatsoever and for any length of time, they shall nevertheless be treated, for the purpose of this definition, as listed);

Relevant Territory: means Hong Kong or such other territory where any of the securities of the Company is listed on a stock exchange in that territory;

Seal: means the common seal of the Company and any one or more facsimile seals from time to time of the Company for use in the Cayman Islands or in any place outside the Cayman Islands;

Secretary: means the person for the time being performing the duties of that office of the Company and includes any assistant, deputy, acting or temporary secretary;

Securities Seal: means a seal for sealing certificates for Shares or other securities issued by the Company which is a facsimile of the Seal with the addition on its face of the words Securities Seal;

Share: means a share in the capital of the Company and includes stock except where a distinction between stock and Shares is expressed or implied;

Shareholder: means the person who is duly registered in the Register as holder for the time being of any Share and includes a person who is jointly so registered;

Special Resolution: means a resolution as described in Article 1(d) of these Articles;

Subscription Right Reserve: has the meaning given to it in Article 195(a)(i);

subsidiary: has the meaning ascribed to it by Section 15 of the Companies Ordinance; and

Transfer Office: means the place where the principal register of Shareholders is located for the time being.

(c) In, and for the purposes of, these Articles, unless the subject or context requires otherwise:

(i) words denoting the singular number include the plural number and *vice versa*;

(ii) words importing any gender include every gender and words importing persons include partnerships, firms, companies and corporations;

(iii) subject to the foregoing provisions of this Article, any words or expressions defined in the Companies Act (except any statutory modification thereof not in force when these Articles become binding on the Company) bear the same meaning in these Articles, save that, where the context permits, "**company**" includes any company incorporated in the Cayman Islands or elsewhere;

(iv) a reference to an Article is to an article of these Articles; ~~and~~

(v) references to any statute or statutory provision are to be construed as relating to any statutory modification or re-enactment thereof for the time being in force~~.~~;

(vi) a reference to a meeting is to a meeting convened and held in any manner permitted by these Articles and any Shareholder or Director participating in a meeting by means of electronic facilities is deemed to be present at that meeting for all purposes of the Companies Act and these Articles, and the terms "attend", "participate", "attending", "participating", "attendance" and "participation" are to be construed accordingly;

(vii) a reference to electronic facilities includes, without limitation, a website address, a webinar, a webcast, video or any other form of conference call system (being a telephone, video, web or other system);

(viii) no provision precludes the holding and conducting of a general meeting of the Company in such a way that persons who are not present together at the same place or places may attend and participate in that general meeting by electronic means; and

(ix) a reference to the right of a Shareholder to speak at an electronic meeting or a hybrid meeting includes the right to raise a question or make a statement to the chairman of the meeting, verbally or writing, by means of electronic facilities, and such a right will be deemed to have been duly exercised if the question or statement may be heard or seen by all or only some of the persons present at the meeting, or only by the chairman of the meeting, in which event the chairman of the meeting shall relay the question raised or the statement made verbatim to all persons present at the meeting, either verbally or in writing by means of electronic facilities.

(d) At all times during the Relevant Period a resolution shall be a Special Resolution when it has been passed by a majority of Shareholders representing not less than three quarters of the total voting rights of such Shareholders as, being entitled so to do, vote in person or by proxy or, in the cases of Shareholders which are corporations, by their respective duly authorised representatives, at a general meeting of which notice specifying the intention to propose the resolution as a special resolution has been duly given.

(e) A resolution shall be an Ordinary Resolution when it has been passed by a simple majority of the votes cast by such Shareholders as, being entitled so to do, vote in person or, where proxies are allowed, by proxy or, in the case of any Shareholder being a corporation, by its duly authorised representative at a general meeting held in accordance with these Articles and of which not less than 14 days' notice has been duly given.

(f) A resolution in writing signed (in such manner as to indicate, expressly or impliedly, unconditional approval) by or on behalf of all Shareholders for the time being entitled to receive notice of and to attend and vote at general meetings of the Company shall, for the purpose of these Articles, be treated as an Ordinary Resolution duly passed at a general meeting of the Company duly convened and held and, where relevant as a Special Resolution so passed. Any such resolution shall be deemed to have been passed at a meeting held on the date on which it was signed by the last person to sign, and where the resolution states a date as being the date of his signature thereof by any Shareholder the statement shall be prima facie evidence that it was signed by him on that date. Such a resolution may consist of several documents in the like form, and signed by one or more relevant Shareholders.

(g) A Special Resolution shall be effective for any purpose for which an Ordinary Resolution is expressed to be required under any provision of these Articles.

GENERAL MEETINGS

62 At all times during the Relevant Period, the Company shall in each financial year hold a general meeting as its annual general meeting in addition to any other meeting in that financial year and shall specify the meeting as such in the notice calling it. Each annual general meeting shall be held within six Months after the end of the Company's financial year (or any longer period authorised by the HK Stock Exchange) in the Relevant Territory or elsewhere, as may be determined by the Board, and at such time and place as the Board shall appoint. ~~A~~ Without prejudice to any of the provisions of Articles 71A to 71F, a meeting of the Shareholders or any class thereof ~~may be held by means of such telephone, electronic or other communication facilities as permit all persons participating in the meeting to communicate with each other simultaneously and instantaneously, and participation in such a meeting shall constitute presence at such meetings~~(including an annual general meeting or an adjourned or postponed meeting) may be held as a physical meeting in any part of the world, and at one or more locations as provided in Article 71A, or as a hybrid meeting or an electronic meeting, as may be determined by the Board in its absolute discretion. Each Shareholder who is entitled to attend and vote at a meeting of the Shareholders or any class thereof may speak at that meeting.

65 An annual general meeting of the Company shall be called by at least 21 days' notice in writing and a general meeting of the Company other than an annual general meeting shall be called by at least 14 days' notice in writing. The notice shall be exclusive of the day on which it is served or deemed to be served and of the day for which it is given, and shall specify ~~the place,~~ or include: (i) except in the case of an electronic meeting, the place of the meeting (and, if two or more Meeting Locations have been determined by the Board pursuant to Article 71A(1), the principal place of the meeting, which shall be a location in Hong Kong or any other location determined by the Board (the "**Principal Meeting Place**")); (ii) the day, the hour and the agenda of the meeting and particulars of the resolutions to be considered at that meeting and in case of special business (as defined in Article 67), the general nature of that business~~, and~~; and (iii) if the general meeting is to be a hybrid meeting or an electronic meeting, a statement to that effect and details of the electronic facilities to be made available for attending and participating by electronic means at the meeting (or how these details will be made available by the Company before the meeting). The notice shall be given, in the manner hereinafter mentioned or in such other manner, if any, as may be prescribed by the Company in general meeting, to such persons as are, under these Articles, entitled to receive such notices from the Company, provided that a meeting of the Company shall notwithstanding that it is called by shorter notice than that specified in this Article be deemed to have been duly called if it is so agreed:

(a) in the case of a meeting called as the annual general meeting, by all the Shareholders entitled to attend and vote thereat or their proxies; and

(b) in the case of any other meeting, by a majority in number of the Shareholders having a right to attend and vote at the meeting, being a majority together holding not less than 95% of the total voting rights of those Shareholders.

PROCEEDINGS AT GENERAL MEETINGS

69 If within 15 minutes from the time appointed for the meeting a quorum is not present, the meeting, if convened upon the requisition of Shareholders, shall be dissolved, but in any other case it shall stand adjourned to the same day in the next week and at such time and ~~place~~ (where applicable) such place(s), and (where applicable) in such form and manner referred to in Article 62, as shall be decided by the Board, and if at such adjourned meeting a quorum is not present within 15 minutes from the time appointed for holding the meeting, the Shareholder or the Shareholders present in person (or, in the case of a Shareholder being a corporation, by its duly authorised representative) or by proxy and entitled to vote shall be a quorum and may transact the business for which the meeting was called.

71 ~~The~~ Subject to Article 71C, the chairman of ~~the~~any general meeting may, with the consent of ~~any general~~that meeting ~~at which~~while a quorum is present, and shall, if so directed by ~~the~~that meeting, adjourn ~~any meeting from time~~it to another time and ~~from~~/or place ~~to place as the~~determined by that meeting. The adjourned meeting ~~shall determine~~may be determined by that meeting to be a physical meeting, a hybrid meeting or an electronic meeting. Whenever a meeting is adjourned for 14 days or more, at least seven clear days' notice, specifying the place, ~~the~~ day, hour and ~~the hour~~form of the adjourned meeting, shall be given in the same manner as ~~in~~ the ~~case of an~~notice relating to the original meeting, but it shall not be necessary to specify in such notice the nature of the business to be transacted at the adjourned meeting. Save as aforesaid, no notice of an adjournment or of the business to be transacted at any adjourned meeting needs to be given nor shall any Shareholder be entitled to any such notice. No business shall be transacted at an adjourned meeting other than the business which might have been transacted at the meeting from which the adjournment took place.

71A (1) The Board may, in its absolute discretion, arrange for a person who proposes to attend a general meeting (each, a "**Participant**") to do so by simultaneous attendance and participation by means of electronic facilities or at such location or locations (each, a "**Meeting Location**") determined by the Board in its absolute discretion. Any Participant attending and participating in such way, any Shareholder or any proxy participating in such way or any Shareholder or any proxy participating in an electronic meeting or a hybrid meeting by means of electronic facilities is deemed to be present at, and shall be counted in the quorum for, the meeting.

(2) The following rules and requirements apply to each general meeting:

(i) where one or more Participants attend a Meeting Location, and/or, in the case of a hybrid meeting, one or more Participants join the meeting by means of electronic facilities, and a quorum for the meeting is present in accordance with these Articles, the meeting shall be treated as having commenced if it has commenced at the Principal Meeting Place;

(ii) each Participant present in person (or, in the case of a Participant being a corporation, by its duly authorised representative) or by proxy at a Meeting Location, and/or each Participant participating in an electronic meeting or a hybrid meeting by means of electronic facilities, shall be counted in the quorum for, and entitled to vote at, the meeting, and the meeting shall be duly constituted, and its proceedings valid, provided that the chairman of the meeting is satisfied that adequate electronic facilities are available throughout the meeting to ensure that Participants at all Meeting Locations, and, where applicable, all Participants participating in an electronic meeting or a hybrid meeting by means of electronic facilities, are able to participate in the meeting, consider all of the business and matters for which the meeting has been convened and communicate with each other simultaneously and instantaneously at all times;

(iii) where Participants attend the meeting by being present at one of the Meeting Locations, and/or where Participants participate in an electronic meeting or a hybrid meeting by means of electronic facilities, a failure (for any reason) of the electronic facilities or communication equipment, or any other failure in the arrangements for enabling those Participants in a Meeting Location other than the Principal Meeting Place to participate in the business for which the meeting has been convened, or, in the case of an electronic meeting or a hybrid meeting, the inability of one or more Participants (or, in the case of a Participant being a corporation, its duly authorised representative who is present at the meeting) to access, or continue to access, the electronic facilities, despite adequate electronic facilities having been made available by the Company, shall not affect the validity of the meeting or the resolutions passed at it, or any business conducted at the meeting, provided that there is a quorum present throughout the meeting;

(iv) if the chairman of the meeting participates in it by means of an electronic facility or facilities and becomes unable to participate in it by means of that electronic facility or those electronic facilities, another person, chosen in accordance with Article 70, shall act as the chairman of the meeting unless and until the original chairman of the meeting is able to participate in it again by means of the same electronic facility or facilities or a new electronic facility or new electronic facilities; and

(v) if any Meeting Location is not in the same jurisdiction as the Principal Meeting Place, and in the case of a hybrid meeting, the provisions of these Articles concerning the service and giving of notice for the meeting and the time for lodging proxies shall apply by reference to the Principal Meeting Place.

71B The Board, and, at any general meeting, the chairman of the meeting, may from time to time make arrangements for managing attendance and/or participation and/or voting at the Principal Meeting Place and/or any Meeting Location(s) and/or participation and/or voting in an electronic meeting or a hybrid meeting by means of electronic facilities (whether involving the issue of tickets or another means of identification, hyperlinks, passcodes, seat reservations, electronic voting or otherwise) as it/he/she shall in its/his/her absolute discretion consider appropriate, and may from time to time change any such arrangements, provided that a Participant who, pursuant to such arrangements, is not entitled to attend, in person (or, in the case of a Participant being a corporation, by its duly authorised representative) or by proxy, at any Meeting Location shall be entitled to attend at another Meeting Location, and the entitlement of any Participant to attend the meeting or adjourned or postponed meeting at such Meeting Location or other Meeting Location shall be subject to any arrangements made by the chairman of the meeting or which may be for the time being in force and, by the notice of meeting or adjourned or postponed meeting, stated to apply to the meeting.

71C In the event, or if it appears to the chairman of the meeting, that:

(1) the electronic facilities at the Principal Meeting Place, or any other Meeting Location(s) at which the meeting may be attended, have become inadequate for the purpose referred to in Article 71A(1) or otherwise not adequate or sufficient to allow the meeting to be conducted substantially in accordance with the provisions set out in the notice of the meeting;

(2) in the case of an electronic meeting or a hybrid meeting, the electronic facilities which have been made available have become inadequate;

(3) it is not possible to ascertain the view or position of any Participant attending the meeting or to give each Participant attending the meeting a reasonable opportunity to communicate and/or vote at the meeting; or

(4) violence, a threat of violence, unruly behaviour or another disruption occurs at the meeting or it is not possible for the meeting to be conducted in a proper and orderly manner,

then, without prejudice to any other power which the chairman of the meeting may have under these Articles or at common law, the chairman of the meeting may, in his/her absolute discretion, without the consent of anyone else present at the meeting, before or after the meeting begins and irrespective of whether a quorum is present, interrupt the meeting or adjourn it for any period he/she decides or for an indefinite period. All business conducted at the meeting until the time when it is interrupted or adjourned shall be valid.

71D The Board, and, at any general meeting, the chairman of the meeting, may make any arrangements and impose any requirement or restriction the Board or the chairman of the meeting (as applicable) considers appropriate to ensure the security and orderly conduct of that meeting, including, without limitation, requirements for evidence of identity to be produced by the Participants, the searching of their personal property and restrictions on any items that may be brought to a Meeting Location or the number and frequency of, and the time allowed for, questions or comments that may be raised or given at the meeting. Each Participant attending a general meeting shall also comply with all requirements or restrictions that may be imposed by the owner or occupier of the premises at which that meeting is held. Any arrangement, requirement or restriction made or imposed by the Board or the chairman of the meeting pursuant to this Article shall be final and conclusive and the Board or the chairman of the meeting (as applicable) may eject (physically or electronically), or procure the ejection of, any person who refuses to comply with it from the meeting.

71E If, after the delivery of a notice calling a general meeting but before the meeting is held, or after the adjournment of a general meeting but before the adjourned meeting is held (whether or not a notice calling the adjourned meeting is required), the Board, in its absolute discretion, considers that (for any reason) it will be inappropriate, impracticable, unreasonable or undesirable for the general meeting to be held on the date or at the time or place, or by means of the electronic facilities, specified in the notice of the meeting, it may:

(1) where a general meeting has been postponed or there has been change to the place, electronic facilities and/or form of a general meeting, the Company shall: (A) endeavour to post a notice of such change or postponement on the Company's website as soon as reasonably practicable (provided that failure to post such a notice shall not affect the automatic change or automatic postponement of such meeting); and (B) subject, and without prejudice, to Article 71, unless already specified in the original notice calling the meeting or any notice posted on the Company's website, the Board shall determine the date, time, place (if applicable), electronic facilities (if applicable) and form of the meeting (if applicable) for the changed or postponed meeting, specify the date and time by which proxies must be submitted in order to be valid at that meeting (provided that any proxy submitted for the original meeting shall be valid for the purposes of that meeting unless it is revoked or replaced); and

(2) the Company will not be required to give notice of the matters to be considered at a changed or postponed general meeting, or send (or resend) any relevant documents, to any Shareholder, provided that those matters and documents are the same as the matters and documents referred to in the notice calling the original meeting.

71F Each Participant who will attend and participate in an electronic meeting or a hybrid meeting will be responsible for establishing and maintaining electronic facilities which enable him/her to do so. As long as the Chairman of the meeting considers each Participant's, or each relevant Participant's, electronic facilities to be adequate at the commencement of an electronic meeting or a hybrid meeting, the inability of a Participant to attend or participate in, or continue to attend or participate in, that meeting due to a problem with the electronic facilities that he/she is using shall not invalidate the proceedings of, or any resolution passed at, that meeting, provided that a quorum is present throughout the meeting.

71G Without prejudice to any provision of Article 71, a physical meeting may also be held by means of any telephonic, electronic or other communication facilities which permit the Participants attending it to communicate with each other simultaneously and instantaneously, and participation in such a meeting shall constitute presence in person at that meeting.

74 A poll shall be taken in such manner (including the use of ballot or voting papers or tickets or an e-voting platform) and at such time and place as the chairman of the meeting directs. No notice need be given of a poll not taken immediately. The result of the poll shall be deemed to be the resolution of the meeting at which the poll was required or demanded. In the event that a poll is demanded after the chairman of the meeting allows a show of hands pursuant to Article 72, the demand for a poll may be withdrawn, with the consent of the chairman of the meeting, at any time before the close of the meeting at which the poll was demanded or the taking of the poll, whichever is the earlier.

75 Any poll on the election of a chairman of a meeting or on any question of adjournment or postponement shall be taken at the meeting and without adjournment or postponement.

VOTES OF SHAREHOLDERS

79 Subject to any special rights, privileges or restrictions as to voting for the time being attached to any class or classes of Shares, at any general meeting on a poll every Shareholder present in person (or, in the case of a Shareholder being a corporation, by its duly authorised representative) or by proxy, shall have one vote for every Share of which he is the holder which is fully paid or credited as fully paid (but so that no amount paid or credited as paid on a Share in advance of calls or instalments shall be treated for the purposes of this Article as paid on the Share), and on a show of hands every Shareholder who is present in person (or, in the case of a Shareholder being a corporation, by its duly authorised representative) or by proxy shall (save as provided otherwise in this Article) have one (1) vote. On a poll a Shareholder entitled to more than one vote need not use all his votes or cast all his votes in the same way. Notwithstanding anything contained in these Articles, where more than one proxy is appointed by a Shareholder which is a Clearing House (or its nominee(s)), each such proxy shall have one vote on a show of hands and on a poll, each such proxy is under no obligation to cast all his votes in the same way. Votes (whether on a show of hands or a poll) may be cast by such means, electronic (including through an e-voting platform) or otherwise, as the chairman of the meeting may determine.

80 Any person entitled under Article 51 to be registered as the holder of any Shares may vote at any general meeting in respect thereof in the same manner as if he were the registered holder of such Shares, provided that at least 48 hours before the time of the holding of the meeting or adjourned or postponed meeting (as the case may be) at which he proposes to vote, he shall satisfy the Board of his right to be registered as the holder of such Shares or the Board shall have previously admitted his right to vote at such meeting in respect thereof.

84 No objection shall be raised to the qualification of any person exercising or purporting to exercise a vote or the admissibility of any vote except at the meeting or adjourned or postponed meeting at which the vote objected to is given or tendered, and every vote not disallowed at such meeting shall be valid for all purposes. Any such objection made in due time shall be referred to the chairman of the meeting, whose decision shall be final and conclusive.

APPOINTMENT OF PROXY AND CORPORATE REPRESENTATIVE

88 The instrument appointing a proxy and, if requested by the Board, the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power or authority shall be deposited at such place or one of such places (if any) as is specified in the notice of meeting or in the instrument of proxy issued by the Company (or, if no place is specified, at the Registration Office) not less than 48 hours before the time for holding the meeting or adjourned or postponed meeting (as the case may be) at which the person named in such instrument proposes to vote, and in default the instrument of proxy shall not be treated as valid. No instrument appointing a proxy shall be valid after the expiration of 12 Months from the date of its execution, except at an adjourned or postponed meeting or on a poll demanded at a meeting or an adjourned or postponed meeting in a case where the meeting was originally held within 12 Months from such date. Delivery of an instrument appointing a proxy shall not preclude a Shareholder from attending and voting in person (or, in the case of a Shareholder being a corporation, its duly authorised representative) at the meeting concerned and, in such event, the instrument appointing a proxy shall be deemed to be revoked.

89A The Company may, in its absolute discretion, provide an electronic address to any or all of the Shareholders for the receipt of any document or information relating to one or more proxies for a general meeting (including any instrument of proxy or invitation to appoint a proxy, any document necessary to show the validity of, or otherwise relating to, an appointment of proxy (whether or not required under these Articles) and any notice of termination of the authority of a proxy). If the Company provides such an electronic address to any or all of the Shareholders, it shall be deemed to have agreed that each Shareholder concerned or each Shareholder (as applicable) may send that document or information by electronic means to that address, subject to the other provisions of this Article and to any limitations or conditions specified by the Company when it provides that address. The Company may determine from time to time that any such electronic address may be used generally or for one or more specific meetings or purposes, and may provide different electronic addresses for different purposes. The Company may also impose any limitation(s) or condition(s) which it considers necessary or desirable on the transmission and receipt of an electronic communication containing any document or information relating to a proxy for a general meeting, including, for the avoidance of doubt, any conditions with respect to security or encryption arrangements. A document or information which may be sent by a Shareholder to the Company by electronic means in accordance with this Article will not be treated as validly delivered or deposited unless it is received at the electronic address provided by the Company in accordance with this Article. If the Company has not provided an electronic address to a Shareholder for the receipt of any document or information relating to a proxy for a general meeting, that document or information will not be treated as validly delivered to, or deposited with, the Company if that Shareholder delivers it to, or deposits it with, the Company by electronic means.

91 A vote given in accordance with the terms of an instrument of proxy or by the duly authorised representative of a corporation shall be valid notwithstanding the previous death or insanity of the principal or revocation of the proxy or power of attorney or other authority under which the proxy was executed or the transfer of the Share in respect of which the proxy is given, provided that no intimation in writing of such death, insanity, revocation or transfer as aforesaid shall have been received by the Company at its Registration Office, or at such other place as is referred to in Article 88, at least two hours before the commencement of the meeting or adjourned or postponed meeting at which the proxy is used.

93 Unless the Board agrees otherwise, an appointment of a corporate representative shall not be valid as against the Company unless:

(a) in the case of such an appointment by a Shareholder which is a Clearing House (or its nominee(s)), a written notification of the appointment issued by any director, the secretary or any authorised officer(s) of such Shareholder shall have been delivered at such place or one of such places (if any) as is specified in the notice of meeting or in the form of notice issued by the Company, or handed to the chairman of the meeting at the meeting or, if no place is specified, at the principal place of business maintained by the Company in the Relevant Territory from time to time before the time of holding the meeting or adjourned or postponed meeting at which the person so authorised proposes to vote or handed to the chairman of the meeting at the meeting; and

(b) in the case of such an appointment by any other corporate Shareholder, a copy of the resolution of its directors or other governing body of the Shareholder authorising the appointment of the corporate representative or a form of notice of appointment of corporate representative issued by the Company for such purpose or a copy of the relevant power of attorney, together with an up-to-date copy of the Shareholder's constitutive documents and a list of directors or members of the governing body of the Shareholder as at the date of such resolution, or, as the case may be, power of attorney, in each case certified by a director, secretary or a member of the governing body of that Shareholder and notarised, or, in the case of a form of notice of appointment issued by the Company as aforesaid, completed and signed in accordance with the instructions thereon or in the case of a power of attorney a notarised copy of the relevant authority under which it was signed, shall have been deposited at such place or one of such places (if any) as is specified in the notice of meeting or in the form of notice issued by the Company as aforesaid (or, if no place is specified, at the Registration Office) not less than 48 hours before the time for holding the meeting or adjourned or postponed meeting or poll (as the case may be) at which the corporate representative proposes to vote.

PROCEEDINGS OF THE DIRECTORS

134 A Director may, and on the request of a Director the Secretary shall, at any time summon a meeting of the Board which may be held in any part of the world, but no such meeting shall be summoned to be held outside the territory in which the Head Office is for the time being situate without the prior approval of the Board. Notice thereof shall be given to each Director and alternate Director in person orally ~~or,~~ in writing ~~or,~~ by telephone ~~or,~~ by telex ~~or,~~ telegram or facsimile transmission or by electronic means at the address, telephone, telex or facsimile number or electronic address from time to time notified to the Company by such Director, or in such other manner as the Board may from time to time determine. A Director absent or intending to be absent from the territory in which the Head Office is for the time being situate may request the Board or the Secretary that notices of Board meetings shall during his absence be sent in writing to him at his last known address, facsimile or telex number or any other address, facsimile or telex number given by him to the Company for this purpose, but such notices need not be given any earlier than notices given to the other Directors not so absent and in the absence of any such request it shall not be necessary to give notice of a Board meeting to any Director who is for the time being absent from such territory.

OKG Technology Holdings Limited
歐科雲鏈控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1499)

NOTICE IS HEREBY GIVEN that an annual general meeting (the "**Meeting**") of OKG Technology Holdings Limited (the "**Company**") will be held on Friday, 5 September 2025 at 11:00 a.m. at Unit 901, 9th Floor, Sino Plaza, 255-257 Gloucester Road, Causeway Bay, Hong Kong for the following purposes:

ORDINARY RESOLUTIONS

1. To receive, consider and adopt the audited consolidated financial statements and the reports of the directors and the independent auditor's report of the Company for the year ended 31 March 2025.

2. To re-appoint Deloitte Touche Tohmatsu as auditor of the Company and to authorise the board of directors of the Company to fix their remuneration.

3. To re-elect Mr. Zhang Chao as an executive director of the Company.

4. To re-elect Mr. Pu Xiaojiang as a non-executive director of the Company.

5. To re-elect Ms. Liang Jingyan as a non-executive director of the Company.

6. To re-elect Mr. Li Zhouxin as an independent non-executive director of the Company.

7. To authorise the board of directors of the Company (the "**Board**") to fix the remuneration of the directors of the Company.

8. As a special business, to consider and, if thought fit, pass the following resolution as an ordinary resolution of the Company:

"**THAT**:

(A) subject to paragraph (C) of this resolution below, the exercise by the directors of the Company (the "**Directors**") during the Relevant Period (as hereinafter defined) of all the powers of the Company to allot, issue and deal with additional shares in the capital of the Company and to make or grant offers, agreements and options (including warrants, bonds and debentures convertible into shares of the Company) which might require the exercise of such powers be and is hereby generally and unconditionally approved;

(B) the Directors be and are hereby authorised during the Relevant Period to make or grant offers, agreements and options (including warrants, bonds and debentures convertible into shares of the Company) which might or would require the exercise of such powers (including but not limited to the power to allot, issue and deal with additional shares in the capital of the Company) during or after the end of the Relevant Period;

(C) the aggregate nominal amount of share capital allotted or agreed conditionally or unconditionally to be allotted (whether pursuant to an option or otherwise) and issued by the Directors pursuant to the approval in paragraphs (A) and (B) of this resolution above, otherwise than pursuant to (i) a Rights Issue (as hereinafter defined); or (ii) the exercise of any options granted under the share option scheme adopted by the Company or similar arrangement for the time being adopted for the grant or issue to officers and/ or employees of the Company and/or any of its subsidiaries of shares or rights to subscribe for shares in the Company; or (iii) any scrip dividend scheme or similar arrangement providing for the allotment of shares in the Company in lieu of the whole or part of a dividend in accordance with the articles of association of the Company from time to time, shall not exceed 20% of the aggregate nominal amount of the share capital of the Company in issue at the time of passing this resolution and the said approval shall be limited accordingly; and

(D) for the purposes of this resolution:

"Relevant Period" means the period from the time of the passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company;

(ii) the expiration of the period within which the next annual general meeting of the Company is required by the laws of the Cayman Islands or the Company's articles of association to be held; or

(iii) the revocation or variation of the authority given under this resolution by an ordinary resolution of the shareholders of the Company in general meeting.

"Rights Issue" means an offer of shares open for a period fixed by the Directors to holders of shares on the register of members on a fixed record date in proportion to their then holdings of such shares (subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of any relevant jurisdiction, or the requirements of any recognised regulatory body or any stock exchange)."

9. As a special business, to consider and, if thought fit, pass the following resolution as an ordinary resolution of the Company:

"**THAT**:

(A) subject to paragraph (C) of this resolution below, the exercise by the Directors during the Relevant Period (as hereinafter defined) of all powers of the Company to buy back issued shares in the capital of the Company on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") or any other stock exchange on which the shares of the Company may be listed and recognised by the Securities and Futures Commission of Hong Kong and the Stock Exchange for this purpose, and that the exercise by the Directors of all powers of the Company to buy back such shares are subject to and in accordance with all applicable laws and the requirements of the Rules Governing the Listing of Securities on the Stock Exchange, be and is hereby, generally and unconditionally approved;

(B) the approval in paragraph (A) of this resolution above shall be in addition to any other authorisation given to the Directors and shall authorise the Directors on behalf of the Company during the Relevant Period to procure the Company to buy back its shares at a price determined by the Directors;

(C) the aggregate nominal amount of share capital of the Company bought back or agreed conditionally or unconditionally to be bought back by the Company pursuant to the approval in paragraph (A) of this resolution above during the Relevant Period shall not exceed 10% of the aggregate nominal amount of the issued share capital of the Company as at the time of passing this resolution and the said approval shall be limited accordingly; and

(D) for the purposes of this resolution:

"Relevant Period" means the period from the time of the passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company;

(ii) the expiration of the period within which the next annual general meeting of the Company is required by the laws of the Cayman Islands or the Company's articles of association to be held; or

(iii) the revocation or variation of the authority given under this resolution by an ordinary resolution of the shareholders of the Company in general meeting."

10. As a special business, to consider and, if thought fit, pass the following resolution as an ordinary resolution of the Company:

"**THAT** conditional upon the passing of Resolution Nos. 8 and 9 as set out in this notice convening the Meeting of which this Resolution forms part ("**this Notice**"), the general mandate granted to the directors of the Company pursuant to Resolution No. 8 as set out in this Notice be and is hereby extended by the addition thereto of an amount representing the aggregate nominal amount of share capital of the Company bought back by the Company under the authority granted pursuant to Resolution No. 9 as set out in this Notice, provided that such amount shall not exceed 10% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing this Resolution."

SPECIAL RESOLUTION

11. As a special business, to consider and, if thought fit, pass the following resolution as a special resolution of the Company:

"**THAT**:

(A) the Company's new amended and restated memorandum and articles of association (the "**New Memorandum and Articles**"), in the form of the document marked "A" which has been presented at the Meeting and initialled by the chairman of the Meeting for the purpose of identification, which incorporates and consolidates all the proposed amendments as set out in Appendix III to the circular of the Company dated 24 July 2025, be and are hereby approved and adopted in substitution for and to the exclusion of the existing amended and restated memorandum and articles of association (the "**Memorandum and Articles**") with immediate effect; and

(B) any Director and/or the registered office provider of the Company (as applicable) be and is hereby authorised to execute all such documents and do all such other acts as he/it may, in his/its absolute discretion, consider necessary, desirable or expedient to implement the adoption of the New Memorandum and Articles, including without limitation, attending to the necessary registrations or filings required under the laws of the Cayman Islands and Hong Kong."

By order of the Board
OKG Technology Holdings Limited
Ren Yunan
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 24 July 2025

Notes:

1. Any member of the Company entitled to attend and vote at the Meeting shall be entitled to appoint another person as his proxy to attend and vote instead of him. A member who is the holder of two or more shares may appoint more than one proxy to represent him and vote on his behalf at the Meeting. A proxy need not be a member of the Company. On a poll, votes may be given either personally or by proxy.

2. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of an officer, attorney or other person authorized to sign the same.

3. To be valid, the instrument appointing a proxy and (if required by the Board) the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power or authority, shall be delivered to the Company's branch share registrar in Hong Kong, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof.

4. No instrument appointing a proxy shall be valid after expiration of 12 months from the date named in it as the date of its execution, except at an adjourned meeting or on a poll demanded at the Meeting or any adjournment thereof in cases where the Meeting was originally held within 12 months from such date.

5. Where there are joint holders of any shares, any one of such joint holders may vote at the Meeting, either in person or by proxy, in respect of such share as if he/she were solely entitled thereto, but if more than one of such joint holders be present at the Meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

6. Completion and delivery of an instrument appointing a proxy shall not preclude a member from attending and voting in person at the Meeting if the member so wishes and in such event, the instrument appointing a proxy shall be deemed to be revoked.

7. An explanatory statement containing the information necessary to enable the members to make an informed decision as to whether to vote for or against ordinary resolution No. 9 as set out in this notice is enclosed in the circular despatched to the Shareholders dated 24 July 2025 (the "**Circular**").

8. Considering agenda items 3 to 6 above, Mr. Zhang Chao is proposed to be re-elected as executive directors of the Company, Mr. Pu Xiaojiang and Ms. Liang Jingyan are proposed to be re-elected as a non-executive director of the Company and Mr. Li Zhouxin is proposed to be re-elected as an independent non-executive director of the Company. The biographical details and interests in the securities of the Company (if any) are set out in Appendix II to the Circular.

9. The register of members of the Company will be closed from Tuesday, 2 September 2025 to Friday, 5 September 2025 (both days inclusive) for the purpose of determining the right to attend and vote at the AGM, during which period no transfer of shares will be registered. In order to be eligible to attend and vote at the forthcoming AGM, all share transfer documents accompanied by the corresponding share certificates must be lodged with the Company's branch share registrar in Hong Kong, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, for registration not later than 4:00 p.m. on Monday, 1 September 2025.

10. A form of proxy for use at the Meeting is enclosed.

11. BAD WEATHER ARRANGEMENTS:

If tropical cyclone warning signal no. 8 or above is hoisted, "extreme conditions" caused by super typhoons or a black rainstorm warning signal is in force at 9:00 a.m. on Friday, 5 September 2025, the AGM will not be held on that day but will automatically be postponed and, by virtue of this notice, be held at the same time and place on Friday, 12 September 2025. Shareholders of the Company may call the Company at (852) 2528 1499 during business hours from 9:00 a.m. to 6:00 p.m. on Monday to Friday, excluding public holidays for details of alternative meeting arrangements.

In the event the AGM is postponed as mentioned above, all forms of proxy deposited with the branch share registrar and transfer office of the Company in Hong Kong, Union Registrars Limited, for the purpose of the AGM will remain valid for the adjourned AGM. The book closure period for ascertaining the rights of the shareholders of the Company who shall be entitled to attend and vote at the AGM remains unchanged.

The AGM will be held as scheduled even when tropical cyclone warning signal no. 3 or below is hoisted, or an amber or red rainstorm warning signal is in force. Shareholders of the Company should make their own decision as to whether they would attend the AGM under bad weather conditions bearing in mind their own situation and if they should choose to do so, they are advised to exercise care and caution.

12. The translation into Chinese language of this notice is for reference only. In case of any inconsistency, the English version shall prevail.

As at the date of this notice, the executive Directors are Mr. Ren Yunan and Mr. Zhang Chao; the non-executive Directors are Mr. Tang Yue, Mr. Pu Xiaojiang and Ms. Liang Jingyan; and the independent non-executive Directors are Mr. Li Zhouxin, Mr. Lee Man Chiu and Mr. Jiang Guoliang.