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智數科技集團有限公司
SMART DIGITAL TECHNOLOGY GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 1159)

EXTENSION OF LONG STOP DATE IN RELATION TO THE PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcements (the "**Announcements**") of Smart Digital Technology Group Limited (the "**Company**") dated 4 July 2025 and 16 July 2025 in relation to the Placing. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

Pursuant to the terms and conditions of the Placing Agreement, completion of the Placing Agreement is subject to the conditions precedent being fulfilled on or before 25 July 2025 (or such later date as the Company and the Placing Agent may agree in writing) (the "**Long Stop Date**").

As additional time is required for fulfilment of the conditions precedent set out in the Placing Agreement, the Company and the Placing Agent, after arm's length negotiation, have entered into a supplemental agreement to the Placing Agreement on 24 July 2025 (after trading hours), whereby the Parties agreed to extend the Long Stop Date from 25 July 2025 to 30 July 2025.

Save and except for the aforesaid change of the Long Stop Date, all other terms of the Placing Agreement shall remain unchanged and the Placing Agreement shall remain in full force and effect.

Completion is subject to the fulfillment of the conditions precedent under the Placing Agreement. As the Placing may or may not proceed, Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares of the Company.

By Order of the Board
Smart Digital Technology Group Limited
Mr. Jing Xufeng
Co-Chairman

Hong Kong, 24 July 2025

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Sang Kangqiao, Mr. Jing Xufeng, Mr. Luo Lei, Ms. Wu Xiaoli and Mr. Hu Fanghui; and three independent non-executive Directors, namely Mr. Wu Hongliang, Mr. Niu Zhongjie and Mr. Xu Zhihao.