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Minieye Technology Co., Ltd
深圳佑駕創新科技股份有限公司
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2431)

VOLUNTARY ANNOUNCEMENT
APPLICATION FOR THE PROPOSED FULL CIRCULATION OF SHARES HELD BY THE SHAREHOLDERS OF THE COMPANY

This announcement is made by Minieye Technology Co., Ltd (the "**Company**") on a voluntary basis.

Reference is made to the announcement of the Company dated February 19, 2025 and the circular of the Company dated February 19, 2025 (the "**Circular**") in relation to, among others, the proposed conversion of 89,576,892 Unlisted Shares held by certain Participating Shareholders into H Shares and the listing and circulation of such Shares on the Main Board of the Stock Exchange (the "**H Share Full Circulation**"). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular.

Reference is also made to the Guidelines on Application for "Full Circulation" of Domestic Unlisted Shares of H-share Companies (《H股公司境內未上市股份申請"全流通"業務指引》) issued by the China Securities Regulatory Commission (the "**CSRC**") on November 14, 2019 and further amended on August 10, 2023, and the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) issued by the CSRC on February 17, 2023 regarding the procedures to apply for full circulation of shares by companies whose H shares are listed on the Stock Exchange.

The Board is pleased to announce that the Company has recently submitted an application (the "**Application**") to the CSRC in respect of the proposed H Share Full Circulation. Subject to obtaining all the fillings and/or approvals from relevant regulatory authorities (including, but not limited to, the CSRC and the Stock Exchange) and the compliance with all the applicable laws and regulations, such Unlisted Shares are expected to be converted into H Shares and be eligible to be listed and traded on the Stock Exchange (the "**Conversion and Listing**").

As of the date of this announcement, the Company has not completed the filing with the CSRC in respect of the Application and the details of the implementation plan of the Conversion and Listing have not been finalized. Further announcement(s) will be made on the progress and details of the Application and/or the Conversion and Listing as and when required and appropriate.

The proposed H Share Full Circulation and the Conversion and Listing are subject to other relevant procedures as required by the CSRC, the Stock Exchange and other domestic and overseas regulatory authorities. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Minieye Technology Co., Ltd
Dr. Liu Guoqing
Chairman of the Board, Executive Director and General Manager

Hong Kong, July 24, 2025

As at the date of this announcement, the Board comprises: (i) Dr. Liu Guoqing, Mr. Yang Guang, Mr. Zhou Xiang and Mr. Wang Qicheng, as executive directors; (ii) Mr. Bi Lei and Ms. Liu Yiran, as non-executive directors; and (iii) Dr. Xiang Yang, Mr. Tan Kaiguo and Dr. Tan Mingkui as independent non-executive directors.