

25 July 2025

The board of directors  
Sichuan Expressway Company Limited  
252 Wuhouci Da Jie, Chengdu  
Sichuan Province, the PRC  
Postal code: 610041

Dear Sirs,

**Re: Sichuan Expressway Company Limited (the “Company”, together with its subsidiaries, the “Group”) – Major Transaction and Connected Transaction (the “Transaction”)**

We, Octal Capital Limited (“Octal Capital”), refer to the circular of the Company dated 25 July 2025 in respect of the Transaction (the “Circular”). Capitalized terms used in this letter shall have the same meanings as defined in the Circular.

Octal Capital did not have any shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate any person to subscribe for securities of any member of the Group;

Octal Capital has given and has not withdrawn its written consent to the publication of the Circular with the inclusion herein of its letter(s), report(s), opinion(s) and/or references to its name in the form and context in which they are included.

Octal Capital did not have any interest in any assets which have been, since 31 December 2024 (being the date to which the latest published audited annual financial statements of the Company were made up), acquired or disposed of by or leased to or are proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,  
For and on behalf of  
Octal Capital Limited

  
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Wong Wai Leung  
Executive Director