Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

智數科技集團有限公司
SMART DIGITAL TECHNOLOGY GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 1159)

CANCELLATION OF THE EXTENSION OF LONG STOP DATE IN RELATION TO THE PLACING OF NEW SHARES UNDER GENERAL MANDATE; AND RESUMPTION OF TRADING

Reference is made to the announcements (the "**Announcements**") of Smart Digital Technology Group Limited (the "**Company**") dated 4 July 2025, 16 July 2025 and 24 July 2025 in relation to the Placing. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

Pursuant to the terms and conditions of the Placing Agreement, completion of the Placing Agreement is subject to the conditions precedent being fulfilled on or before 25 July 2025 (or such later date as the Company and the Placing Agent may agree in writing) (the "**Long Stop Date**").

The Company and the Placing Agent entered into a supplemental agreement to the Placing Agreement on 24 July 2025, whereby it was agreed that the Long Stop Date would be extended to 30 July 2025. After discussion with the Placing Agent, the suppemental agreement was terminated. Accordingly, the Long Stop Date will remain as 25 July 2025.

Completion is subject to the fulfillment of the conditions precedent under the Placing Agreement. As the Placing may or may not proceed, Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares of the Company.

RESUMPTION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Friday, 25 July 2025 pending the publication of this announcement. Application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 1:00 p.m. on 25 July 2025.

By Order of the Board
Smart Digital Technology Group Limited
Mr. Jing Xufeng
Co-Chairman

Hong Kong, 25 July 2025

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Sang Kangqiao, Mr. Jing Xufeng, Mr. Luo Lei, Ms. Wu Xiaoli and Mr. Hu Fanghui; and three independent non-executive Directors, namely Mr. Wu Hongliang, Mr. Niu Zhongjie and Mr. Xu Zhihao.