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兗礦能源集團股份有限公司
YANKUANG ENERGY GROUP COMPANY LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01171)

ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF THE 2025 FIRST TRANCHE OF SUPER-SHORT-TERM BONDS

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 20 June 2025, Yankuang Energy Group Company Limited* (the "**Company**") was approved to register issuance of financing instruments (ZhongShiXieZhu〔2025〕No. TDFI23) for a term of two years. On 23 July 2025, the Company successfully issued the 2025 first tranche of super-short-term bonds (the "**Issuance**"). The amount of the Issuance is RMB2 billion and the Company has received such amount by 24 July 2025.

The details of the results of the Issuance are as follows:

Key terms of the Issuance			
Name	2025 first tranche of super-short-term bonds of Yankuang Energy Group Company Limited*	**Abbreviation**	25YankuangnengyuanSCP001
Code	012581757	**Term**	140 days
Value date	24 July 2025	**Redemption date**	11 December 2025
Proposed issuance amount	RMB2 billion	**Actual issuance amount**	RMB2 billion

Interest rate	1.56%	**Issue price**	RMB100 per unit (each with RMB100 face value)
Bookrunner	China Merchants Bank Co., Limited		
Lead underwriter	China Merchants Bank Co., Limited		
Joint-lead underwriter	China Construction Bank Corporation		

Please refer to the website of Chinamoney (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com) for the relevant documents for the Issuance.

By order of the Board
Yankuang Energy Group Company Limited*
Li Wei
Chairman of the Board

Zoucheng, Shandong Province, the PRC
25 July 2025

As at the date of this announcement, the Directors of the Company are Mr. Li Wei, Mr. Wang Jiuhong, Mr. Liu Jian, Mr. Liu Qiang, Mr. Zhang Haijun, Mr. Su Li and Mr. Huang Xiaolong, and the independent non-executive Directors of the Company are Mr. Zhu Limin, Mr. Gao Jingxiang, Mr. Woo Kar Tung, Raymond and Ms. Zhu Rui.

* *For identification purpose only*