Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.

四川成渝高速公路股份有限公司
Sichuan Expressway Company Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00107)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the "**EGM**") of Sichuan Expressway Company Limited* (the "**Company**") will be held at 3:00 p.m. on Wednesday, 13 August 2025 at Room 420, 4th Floor, 252 Wuhouci Da Jie, Chengdu, Sichuan Province, the PRC for the purposes of considering and, if thought fit, passing (with or without modifications) the following resolution.

Unless the context requires otherwise, the terms used herein shall have the same meanings as those defined in the circular (the "**Circular**") of the Company dated 25 July 2025, which contained the details in relation to the resolutions herein below.

SPECIAL RESOLUTION

To consider and approve the following resolution by way of open ballot and non-cumulative voting at on-site meeting:

1. To consider and approve the proposed amendments to the Articles of Association of the Company; and to authorize the Board and/or any one of the Directors to deal with, on behalf of the Company, all the relevant applications, approvals, registrations, filings and other relevant procedures and issues arising from the amendments to the Articles of Association of the Company and to make further amendments (if necessary) according to the requirements of relevant government or regulatory authorities.

ORDINARY RESOLUTIONS

To consider and approve the following resolution by way of open ballot and non-cumulative voting at on-site meeting:

2. To consider and approve the proposed amendments to the Rules of Procedure for Shareholders' Meetings; and to authorize the Board and/or any one of the Directors to deal with, on behalf of the Company, all the relevant applications, approvals, registrations, filings and other relevant procedures and issues arising from the amendments to the Rules of Procedure for Shareholders' Meetings and to make further amendments (if necessary) according to the requirements of relevant government or regulatory authorities.

3. To consider and approve the proposed amendments to the Rules of Procedure for the Board Meetings; and to authorize the Board and/or any one of the Directors to deal with, on behalf of the Company, all the relevant applications, approvals, registrations, filings and other relevant procedures and issues arising from the amendments to the Rules of Procedure for the Board Meetings and to make further amendments (if necessary) according to the requirements of relevant government or regulatory authorities.

4. THAT: the Cooperation Agreement and the transaction contemplated thereunder be and are hereby considered, recognized, confirmed and approved; and the chairman of the Company or his authorized representative be and are hereby authorized to execute for and on behalf of the Company all such other documents, instruments and agreements and to take all steps necessary or expedient to implement and/or give effect to the Cooperation Agreement and its annexes; any member of the Group (including those newly established or invested through equity acquisition or other organizations) be and are hereby approved to, in its absolute discretion deemed appropriate or expedient and in the interests of the Company and the Shareholders as a whole and based on actual operational needs, to negotiate, formulate, execute, amend, supplement and perform all documents in connection with the Cooperation Agreement and the transaction contemplated thereunder (including but not limited to the specific agreement contemplated under the Cooperation Agreement) with any member of the parties thereto (including those newly established or invested through equity acquisition or other organizations) and proceed with all things and actions necessary for executing and implementing the Cooperation Agreement and the transaction contemplated thereunder.

By Order of the Board
Sichuan Expressway Company Limited*
Yao Jiancheng
Executive Director and Company Secretary

Chengdu, Sichuan Province, the PRC
25 July 2025

Notes:

1. The register of members of H Shares of the Company will be closed from Monday, 11 August 2025 to Wednesday, 13 August 2025, both days inclusive, during which period no transfer of H Shares will be effected. In order to qualify for attending the EGM, unregistered holders of H Shares shall ensure that all transfer documents of H Shares accompanied by the relevant share certificates and the appropriate transfer documents be lodged with the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Friday, 8 August 2025. The record date for the purpose of determining the eligibility of the Shareholders to attend and vote at the EGM is therefore 13 August 2025.

2. Any holder of H Shares who has registered on the register of members of H Shares before the close of business on Friday, 8 August 2025 is entitled to attend the EGM after registration for the meeting. He/she is also entitled to appoint one or more proxies to attend and vote at the EGM on his/her behalf in accordance with the Articles of Association of the Company. A proxy need not be a Shareholder of the Company.

3. In order to be valid, the form of proxy of holders of H Shares and, if such form of proxy is signed by a person under a power of attorney or other authority on behalf of the principal, a notarially certified copy of that power of attorney or authority shall be deposited at the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time appointed for holding the EGM (or any adjournment thereof) or 24 hours before the time appointed for the voting on the resolution.

4. Shareholders or their proxies should produce their identity documents when attending the EGM. Should a proxy be appointed, the proxy should also present the form of proxy.

5. Pursuant to the Articles of Association of the Company and the Listing Rules, the Chairman of the EGM will demand a poll in relation to all resolutions proposed at the EGM.

6. The EGM is expected to last for less than one day. Shareholders or their proxies attending the EGM shall be responsible for their own traveling and accommodation expenses.

As at the date of this notice, the Board comprises Mr. Luo Zuyi (Chairman), Mr. You Zhiming (Vice Chairman), Madam Ma Yonghan, Mr. Yao Jiancheng and Madam Mao Yurong as executive Directors, Mr. Yang Shaojun (Vice Chairman), Mr. Li Chengyong and Mr. Chen Chaoxiong as non-executive Directors, and Mr. Yu Haizong, Madam Bu Danlu, Mr. Zhou Hua and Mr. Jiang Tao as independent non-executive Directors.

* *For identification purposes only*