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恒投證券
HENGTOU SECURITIES

(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name "恒泰证券股份有限公司" and carrying on business in Hong Kong as "恒投證券" (in Chinese) and "HENGTOU SECURITIES" (in English))

(the "**Company**")
(Stock Code: 01476)

POLL RESULTS OF THE EGM HELD ON 25 JULY 2025

References are made to the notice (the "**Notice**") and the circular (the "**Circular**") of the 2025 third extraordinary general meeting (the "**EGM**") of the Company both dated 9 July 2025. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Notice and the Circular.

POLL RESULTS OF THE EGM

The EGM was held at the meeting room of 12/F, Tower B, Desheng International Center, No. 83 Deshengmenwai Street, Xicheng District, Beijing, the PRC at 10:00 a.m. on Friday, 25 July 2025. The EGM was held in accordance with the requirements of the Company Law of the PRC and the Articles of Association.

The EGM was convened by the Board and was presided over by Mr. Zhu Yanhui, the chairman of the Board. Mr. Zhu Yanhui, Mr. Pang Jiemin, Mr. Li Ye, Ms. Yang Qin, Mr. Li Yanyong, Mr. Chen Xin, Mr. Xu Hongcai, and Ms. Cheng Zhuo, all being Directors, attended the EGM. Mr. Wang Linjing, being a Director, was unable to attend the EGM. Voting at the EGM was taken by poll.

As at the date of the EGM, the total number of issued share capital of the Company was 2,604,567,412 Shares (of which, 2,153,721,412 Shares were Domestic Shares and 450,846,000 Shares were H Shares), all of which entitle the holders to attend and vote for or against on the resolutions proposed at the EGM (the "**Resolutions**"). Shareholders holding an aggregate of 2,058,735,812 voting Shares, representing approximately 79.04% of the total number of issued voting Shares, attended the EGM either in person or by proxy.

No Shareholder was required to abstain from voting on any of the Resolutions in accordance with the requirements of the Listing Rules. There were no Shares entitling the holders to attend the EGM but requiring them to abstain from voting in favour of any of the Resolutions as set out in Rule 13.40 of the Listing Rules. None of the Shareholders has stated his/her/its intention to vote against or to abstain from voting on any of the Resolutions as set out in the Notice and the Circular. The Company was not aware of any party indicating its intention to vote only against any of the Resolutions or abstain from voting at the EGM. All Resolutions were put to vote by way of poll. Computershare Hong Kong Investor Services Limited, the Company's H Share Registrar, was appointed as scrutineer of the EGM. Two Shareholders' representatives and one supervisors' representative were also appointed as vote counters and scrutineer of the EGM, respectively.

The poll results in respect of the Resolutions are as follows:

SPECIAL RESOLUTIONS		**Votes** *(%)*		
		For	**Against**	**Abstain**
1.	To consider and approve the proposed issue of science and technology innovation corporate bonds and science and technology innovation subordinated bonds in the PRC	2,058,735,812 (100%)	0 (0%)	0 (0%)
2.	To consider and approve the proposed issue of short-term corporate bonds in the PRC	2,058,735,812 (100%)	0 (0%)	0 (0%)

As more than two-thirds of the votes from the Shareholders (including their proxies) attending the EGM were cast in favor of the Resolutions 1 and 2, such Resolutions were duly passed as special resolutions.

By order of the Board
Zhu Yanhui
Chairman

Beijing, the PRC
25 July 2025

As at the date of this announcement, the Board comprises Mr. Zhu Yanhui as executive Director; Mr. Pang Jiemin, Mr. Wang Linjing, Mr. Li Ye, Ms. Yang Qin and Mr. Li Yanyong as non-executive Directors; Mr. Chen Xin, Mr. Xu Hongcai and Ms. Cheng Zhuo as independent non-executive Directors.