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SKY LIGHT HOLDINGS LIMITED

天彩控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3882)

INSIDE INFORMATION

This announcement is made by Sky Light Holdings Limited (the "**Company**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

PLACING OF EXISTING SHARES

The Board was informed by Mr. Tang Wing Fong Terry ("**Mr. Tang**"), a controlling shareholder (as defined under the Listing Rules), the chairman and an executive director of the Company, that Fortune Six Investment Limited, a company wholly-owned by Mr. Tang, entered into a placing agreement (the "**Placing Agreement**") with Funderstone Securities Limited (the "**Placing Agent**") after trading hours on 25 July 2025, pursuant to which, the Placing Agent agreed to place 90,000,000 existing shares in the Company, representing approximately 8.92% of the issued share capital of the Company as at the date of this announcement, held by Fortune Six Investment Limited to no less than six (6) independent placees at a price of HK$0.91 each (the "**Placing**").

EFFECTS ON SHAREHOLDING STRUCTURE

Immediately before completion of the Placing, Mr. Tang directly and indirectly holds 518,203,557 shares in the Company, out of which, (i) Mr. Tang personally holds 70,339,957 shares; (ii) Mr. Tang holds 417,717,600 shares via Fortune Six Investment Limited, a company wholly-owned by Mr. Tang; and (iii) Mr. Tang holds 30,146,000 shares via Happy Bull Investment Limited, a company wholly-owned by Mr. Tang, representing approximately 51.38% of the issued share capital of the Company as at the date of this announcement.

Immediately after completion of the Placing, which is expected to take place on 29 July 2025, Mr. Tang will directly and indirectly hold 428,203,557 shares in the Company, out of which, (i) Mr. Tang will personally hold 70,339,957 shares; (ii) Mr. Tang will hold 327,717,600 shares via Fortune Six Investment Limited, a company wholly-owned by Mr. Tang; and (iii) Mr. Tang will hold 30,146,000 Shares via Happy Bull Investment Limited, a company wholly-owned by Mr. Tang, representing approximately 42.46% of the issued share capital of the Company as at the date of this announcement, and will therefore continue to be a "controlling shareholder" of the Company (as defined under the Listing Rules) after the Placing.

By Order of the Board
Sky Light Holdings Limited
Tang Wing Fong Terry
Chairman

Hong Kong, 25 July 2025

As at the date of this announcement, the executive Director is Mr. Tang Wing Fong Terry; and the independent non-executive Directors are Mr. Wong Wai Ming, Ms. Lo Wan Man and Mr. Lau Wai Leung Alfred.