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**China Ecotourism Group Limited**
**中國生態旅遊集團有限公司**
*(Incorporated in Bermuda with limited liability)*
(Stock Code: 1371)

# (1) FURTHER ADJOURNMENT OF WINDING-UP PETITION HEARING; AND (2) COURT ORDER TO CONVENE THE CREDITORS' MEETING OF THE SCHEME OF ARRANGEMENT

This announcement is made by China Ecotourism Group Limited (the "Company") pursuant to Rule 13.09(2)(a) and Rule 13.25(1)(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of the Hong Kong).

## (1) Further adjournment of winding-up petition hearing

References are made to the announcements of the Company dated 11 March 2025, 14 May 2025 and 23 July 2025 in relation to, among other things, a winding up petition presented against the Company and the adjournment of the winding-up petition hearing (the "Announcements"). Unless the context otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company wishes to update its shareholders and investors that following the joint application by way of consent summons filed on 24 July 2025, it was ordered on 25 July 2025 that, among others, the hearing of the Petition be adjourned to 29 September 2025 at 9:30 a.m. before the Honourable Mr Justice Harris pending the outcome of the Company's application pursuant to sections 670, 671, 673 and 674 of the Companies Ordinance (Cap. 622) in HCMP 802/2025; and the hearing of the Petition on 28 July 2025 at 9:30 a.m. be vacated.

## (2) Court order to convene the creditors' meeting of the scheme of arrangement

Reference is also made to the announcement of the Company dated 30 May 2025 regarding the updates in relation to the disclaimer of opinion set out in the annual report for the year ended 30 June 2024 (the "Update Announcement").

As disclosed in the Update Announcement, the Company has applied to the Hong Kong High Court for leave to convene a creditors' meeting for the purpose of considering and, if deemed appropriate, approving a scheme of arrangement (the "Creditors Scheme") and the hearing is scheduled to be heard on 24 July 2025 at 10:00 a.m. before the Honourable Mr Justice Harris in HCMP 802/2025.

The Company wish to update that on 24 July 2025, it was ordered that, among others, the Company be at liberty to convene a meeting of the creditors of the Company for the Creditors Scheme. Such creditors' meeting is tentatively scheduled to be held on 24 September 2025 and the sanction hearing of the Hong Kong High Court for the Creditors Scheme is tentatively fixed to be heard on 15 October 2025.

The Company will keep its shareholders and investors informed of any significant development in respect of the Petition and the Creditors Scheme and issue further announcement(s) as and when appropriate or as required under the Listing Rules.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By Order of the Board
**China Ecotourism Group Limited**
**ZHU Xinxin**
*Director and Chief Executive Officer*

Hong Kong, 25 July 2025

As at the date of this announcement, the Board comprises Ms. ZHU Xinxin and Mr. DI Ling as Executive Directors; and Dr. MENG Zhijun, Mr. DUAN Xinxiao and Mr. LAU Fai Lawrence as Independent Non-executive Directors.