Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

GOLDSTREAM INVESTMENT LIMITED
金涌投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1328)

VOLUNTARY ANNOUNCEMENT
VIRTUAL ASSETS INVESTMENT PLAN

This announcement is made by Goldstream Investment Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis to inform the shareholders of the Company and potential investors of the latest development in the Company's business.

VIRTUAL ASSETS INVESTMENT PLAN

The board (the "**Board**") of directors of the Company (the "**Director(s)**") is pleased to announce that the Company has approved a budget of a total amount of US$10 million for the Group to develop its Web3.0 business and to invest in virtual assets, particularly Ether (the "**Virtual Assets Investment Plan**").

The Virtual Assets Investment Plan signifies the Group's steps into the fields of Web3.0 and virtual assets. This initiative is developed in line with the Hong Kong Government's recently introduced policies that actively support the growth of the Web3.0 and virtual asset industries, aiming to promote innovation in the technology sector. The Group is of the view that Web3.0 and virtual assets possess substantial growth potential and are consistent with prevailing global financial and commercial development trends. Accordingly, the Group will strengthen its investment and development efforts in stablecoins, Real-World Assets ("**RWA**"), and the broader ecosystem encompassing the virtual value chain. By adopting a proactive stance towards transformative technologies coupled with a prudent investment approach, the Group seeks not only to respond effectively to the conducive policy environment established by the HKSAR Government but also to enhance long-term shareholder value and create strategic opportunities for expansion into emerging markets.

The Virtual Assets Investment Plan will be funded by the Group's internal resources and cash reserves and will be made at the Group's discretion in accordance with the market conditions, the Group's business development and cashflow levels, in a prudent manner.

The Group will comply with the relevant requirements under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and other applicable laws in relation to the Group's proposed investment in virtual assets, and will make further announcement(s) as and when appropriate.

Shareholders and potential investors of the Company are reminded that any virtual asset that the Group may purchase/sell under the Virtual Assets Investment Plan will depend on market conditions and will be made at the Group's discretion. The virtual market is volatile and the prices of virtual assets may be subject to fluctuations. There is no assurance as to the timing, quantity, type or price of any virtual asset to be purchased/sold by the Group. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Goldstream Investment Limited
Mr. Zhao John Huan
Chairman

Hong Kong, 28 July 2025

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Zhao John Huan (Chairman) and Mr. Gao Ziqi (Chief Executive Officer); one non-executive Director, namely Mr. Tam Terry Sze Ying; and four independent non-executive Directors, namely Mr. Jin Qingjun, Mr. Lee Kin Ping Christophe, Mr. Shu Wa Tung Laurence and Ms. Ge Xin.