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**TIANLI HOLDINGS GROUP LIMITED**
**天利控股集團有限公司**
*(Incorporated in the Cayman Islands with limited liability)*
**(Stock Code: 117)**

# PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL

The board (the "**Board**") of directors (the "**Director(s)**") of Tianli Holdings Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") proposes to increase the authorised share capital of the Company from HK$10,000,000 divided into 1,000,000,000 shares of the Company (the "**Shares**") to HK$50,000,000 divided into 5,000,000,000 Shares by the creation of an additional 4,000,000,000 Shares which, if issued, shall rank *pari passu* in all respects with the existing Shares (the "**Increase in Authorised Share Capital**").

As at the date of this announcement, 744,750,000 Shares are in issue and 255,250,000 Shares are authorised but unissued. In order to accommodate the potential growth and development of the Group and to provide the Company with greater flexibility to raise funds in the future, the Board believes the Increase in Authorised Share Capital is in the interests of the Company and its shareholders as a whole.

As at the date of this announcement, the Company does not have any intention or any immediate plan to conduct equity fundraising by issuing new Shares from any part of the increased authorised share capital. However, the Board cannot rule out the possibility that the Company will conduct debt fundraising and/or equity fundraising exercises as and when suitable fundraising opportunities arise in order to support the operations and future development of the Group.

The Company will make further announcement in this regard as and when appropriate in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Increase in Authorised Share Capital is subject to the approval of the Shareholders by way of an ordinary resolution at the extraordinary general meeting of the Company, which will be convened and held for the Company's shareholders to consider and, if thought fit, approve the Increase in Authorised Share Capital. A circular containing, among other things, further details of the Increase in Authorised Share Capital and the notice convening the EGM is expected to be despatched to the Company's shareholders on or before Friday, 1 August 2025.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By Order of the Board
**Tianli Holdings Group Limited**
**Zhou Chunhua**
*Chairman*

Hong Kong, 29 July 2025

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Zhou Chunhua (Chairman) and Mr. Pan Tong (Chief Executive Officer), and three independent non-executive Directors, namely Mr. Chu Kin Wang, Peleus, Mr. Xu Xuechuan and Ms. Jiao Jie.*