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IVD Medical Holding Limited
華檢醫療控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1931)

VOLUNTARY ANNOUNCEMENT

Successful Completion of Raising of the Medium- to long-term Sustainability-linked Revolving Syndicated Loan by Vastec Medical Equipment (Shanghai) Co., Ltd.

This announcement is made by IVD Medical Holding Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") on a voluntary basis to provide the shareholders (the "**Shareholders**") and potential investors of the Company with the latest information on recent developments of the Group.

The board of directors (the "**Board**") of the Company hereby announces that on 10 July 2025, Vastec Medical Equipment (Shanghai) Co., Ltd. ("**Vastec**"), a subsidiary of the Company (as borrower), entered into a sustainability-linked syndicated loan agreement (the "**Syndicated Loan Agreement**") under which Vastec was granted a revolving loan in a total amount of hundreds of millions of RMB, with a repayment term of 12 months from the first drawdown date.



Warm congratulations

IVD | VASTEC 威士达

Successful raising of the medium- to long-term sustainability-linked revolving credit facility (RCF)

Mandated lead arranger and bookrunner

BEA東亞銀行

Participating banks

SMBC 三井住友银行(中国)有限公司

三井住友信託銀行 SUMITOMO MITSUI TRUST BANK

盛京銀行 SHENGJING BANK

BNK 韩国釜山银行青岛分行

CHB CHANG HWA BANK 彰化銀行

IBK企业银行(中国)

Professional institutions

HKQAA HONG KONG QUALITY ASSURANCE AGENCY 香港品質保證局

君合律师事务所 JUNHE

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The syndicate under the Syndicated Loan Agreement is led by The Bank of East Asia (China) Limited Shanghai Branch, with support and participation from a consortium of other banks (the "**Lenders**"), including Sumitomo Mitsui Banking Corporation (China) Limited, Sumitomo Mitsui Trust Bank Limited Shanghai Branch, Shengjing Bank Co., Ltd. Shanghai Yangpu Sub-Branch, Busan Bank Co., Ltd. Qingdao Branch, Chang Hwa Commercial Bank, Ltd. Fuzhou Branch and Industrial Bank of Korea (China) Co., Ltd. Shenyang Branch.

The syndicated loan was approved with a revolving credit line of hundreds of millions of RMB, which was ultimately well received by the market and realized loan financing. The revolving credit line, which can be drawn down repeatedly during the drawdown period, provides Vastec with a flexible and abundant pool of medium- to long-term funds, fully demonstrating the high level of recognition by international and regional financial institutions of Vastec's prudent operation and sustainable development strategy.

STRATEGIC SIGNIFICANCE TO THE GROUP

The success fundraising of the syndicated loan reflects the high level of recognition by financial institutions of the creditworthiness, business model and sustainable development prospects of the Group and Vastec. Through rigorous due diligence, the syndicate fully affirmed the Group's market leadership in the industry and its solid financial performance. This large revolving loan facility not only provides strong support for the liquidity management and business expansion of Vastec, but also creates positive conditions for the Group's subsequent financing needs, further optimizing its capital structure and helping it to capture the growth opportunities in the industry.

The Board is of the view that the successful implementation of the Syndicated Loan Agreement is expected to effectively enhance market confidence in the Group and create long-term value for the Shareholders. Upon the execution and implementation of the Syndicated Loan Agreement, it is expected that the Group will be able to enhance its financial flexibility, and further strengthen its financial position. The Group will use these funds as general working capital.

The Board considers that the entering into of the Syndicated Loan Agreement is in the interests of the Company and its shareholders as a whole.

To the best of the knowledge, information and belief of the Board, and having made all reasonable enquiries, each of the Lenders and its ultimate beneficial owner is not a connected person and is independent of any member of the Board, chief executive, substantial shareholder or the controlling shareholder of the Company, its subsidiaries or any of their respective associates.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
IVD Medical Holding Limited
Lin Xianya
Executive Director

Hong Kong, 29 July 2025

As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Lin Xianya, Mr. Chan Siu Kei Ken and Mr. Law Kim Fai, two non-executive directors, namely, Ms. Yao Haiyun and Mr. Liu Fei and six independent non-executive directors, namely, Dr. Zhong Renqian, Dr. Leung Ka Sing, Dr. Wong Sze Lok, Ms. Tai Yang, Mr. Xu Da and Mr. Zhang Jianlei.

This announcement contains forward-looking statements that reflect the Company's beliefs, plans or expectations about the future or future events. These statements are based on a number of assumptions, current estimates and projections, and are subject to risks, uncertainties and factors which may be beyond control. Actual outcomes may differ. These statements are not, and shall not be, relied upon as any assurance or representation as to the future or as a representation or warranty otherwise. Neither the Company nor its directors, officers, employees, agents, affiliates, advisers or representatives assume any responsibility to update these statements or to adapt them to future events or developments or to provide supplemental information in relation thereto or to correct any inaccuracies.

If there is any inconsistency between the Chinese and English versions of this announcement, the Chinese version shall prevail.