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CHINA FINANCIAL LEASING GROUP LIMITED
中國金融租賃集團有限公司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2312)

PROPOSED CHANGE OF COMPANY NAME

Reference is made to (a) the joint announcement (the "**Rule 3.5 Joint Announcement**") dated 24 June 2025 issued by China Financial Leasing Group Limited (the "**Company**") and Longling Capital Ltd (the "**Offeror**") in relation to, among others, the sale and purchase of the Sale Shares and the Offer, and (b) the composite offer and response document (the "**Composite Document**") dated 28 July 2025 of the Company and the Offeror in relation to, among others, the Offer. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Rule 3.5 Joint Announcement and the Composite Document.

The Board proposes to change the English name of the Company from "China Financial Leasing Group Limited" to "CAI Corp" and adopt the Chinese name "CAI控股" as its new dual foreign name to replace its existing Chinese name "中國金融租賃集團有限公司" (the "**Proposed Change of Company Name**").

Conditions of the Proposed Change of Company Name

The Proposed Change of Company Name is subject to the satisfaction of the following conditions:

(i) the passing of a special resolution by the Shareholders approving the Proposed Change of Company Name at an extraordinary general meeting of the Company (the "**EGM**"); and

(ii) the Registrar of Companies in the Cayman Islands (the "**Registrar**") approving the Proposed Change of Company Name.

* *For identification purpose only*

Subject to the satisfaction of the conditions set out above, the Proposed Change of Company Name will take effect from the date on which the Registrar enters the new English name and dual foreign name of the Company on the register of companies maintained by the Registrar in place of the existing name and issues the certificate of incorporation on change of name. Thereafter, the Company will carry out all necessary registration and/or filing procedures with the Companies Registry in Hong Kong.

Reasons for the Proposed Change of Company Name

The Board is of the view that following completion of the SP Agreements whereby the Offeror acquired a controlling shareholding in the Company, the Proposed Change of Company Name can provide the Company with a new corporate image and identity, which will strengthen its individual branding and benefit the Company's future business development. The Board considers that the Proposed Change of Company Name is in the best interests of the Company and the Shareholders as a whole.

Effect of the Proposed Change of Company Name

The Proposed Change of Company Name will not affect any rights of the holders of securities of the Company or the Company's daily business operation and its financial position.

All existing certificates of securities in issue bearing the present name of the Company shall, upon the Proposed Change of Company Name becoming effective, continue to be evidence of title to such securities and the existing share certificates will continue to be valid for trading, settlement, registration and delivery purposes.

There will not be any arrangement for free exchange of the existing certificates of securities. Subject to the confirmation of the Stock Exchange, the English and Chinese stock short names of the Company for trading in the Shares on the Stock Exchange will also be changed after the Proposed Change of Company Name becomes effective.

Once the Proposed Change of Company Name becomes effective, new share certificates will be issued in the new name of the Company.

General

The EGM will be convened and held by the Company for the Shareholders to consider and, if thought fit, pass a special resolution regarding the Proposed Change of Company Name. A circular containing, among other things, details of the Proposed Change of Company Name, together with the notice of the EGM and the related form of proxy, will be published on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.cflg.com.hk and will be despatched to the Shareholders (if requested) as soon as practicable.

As no Shareholder has any material interests in the Proposed Change of Company Name, no Shareholder will be required to abstain from voting on the relevant resolution(s) to approve the Proposed Change of Company Name at the EGM.

The Company will make further announcement(s) to inform the Shareholders of the results of the EGM, the effective date of the Proposed Change of Company Name, the English and Chinese stock short names for trading in the Shares on the Stock Exchange and relevant trading arrangements as well as its new logo and website address as and when appropriate.

By order of the Board
China Financial Leasing Group Limited
Lui Cheuk Hang Henri
Executive Director

Hong Kong, 30 July 2025

As at the date of this announcement, the Board comprises Mr. Lui Cheuk Hang Henri and Mr. Chiu Tak Wai as executive Directors, and Mr. Hui Yat On, Mr. Chan Pak Lam, Tom, Dr. Lau Kin Shing, Charles and Ms. Liu Min as independent non-executive Directors.