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**China Health Group Limited**  
**中國衛生集團有限公司**

*(Carrying on business in Hong Kong as CHG HS Limited)*

*(Incorporated in Bermuda with limited liability)*

*(Stock Code: 673)*

**DESPATCH OF CIRCULAR**  
**AND REVISED EXPECTED TIMETABLE**

Reference is made to (i) the announcement of China Health Group Limited (the “**Company**”) dated 22 May 2025 in relation to, among other things, the Proposal (the “**Announcement**”); and (ii) the announcements of the Company dated 12 June 2025 and 11 July 2025 in relation to the delay in despatch of the circular (the “**Circular**”) in respect of the Proposal. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

**DESPATCH OF CIRCULAR**

The Circular containing, among other things, (i) further details of the Proposal; (ii) a letter of recommendations from the Independent Board Committee; (iii) a letter of advice from Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; (iv) other information required under the Listing Rules and the Takeovers Code; and (v) a notice convening the SGM will be despatched to the Shareholders on Thursday, 31 July 2025.

## REVISED EXPECTED TIMETABLE

Set out below is the revised expected timetable of the Proposal:

| Event                                                                                                              | Time and date (Hong Kong time)<br>2025          |
|--------------------------------------------------------------------------------------------------------------------|-------------------------------------------------|
| Date of despatch of the Circular,<br>proxy form and the notice of the SGM .....                                    | Thursday, 31 July                               |
| Latest time for lodging transfer of Shares to qualify for<br>attendance and voting at the SGM .....                | 4:30 p.m. on<br>Wednesday, 13 August            |
| Closure of register of members of the Company for the SGM<br>(both dates inclusive) .....                          | Thursday, 14 August to<br>Wednesday, 20 August  |
| Latest time for lodging proxy forms for the SGM. ....                                                              | 11:00 a.m. on<br>Monday, 18 August              |
| Record date for attendance and voting at the SGM .....                                                             | Wednesday, 20 August                            |
| Time and date of the SGM .....                                                                                     | 11:00 a.m. on<br>Wednesday, 20 August           |
| Announcement of the poll results of the SGM .....                                                                  | Wednesday, 20 August                            |
| Last day of dealings in the Shares on cum-rights<br>basis relating to the Rights Issue .....                       | Friday, 22 August                               |
| First day of dealings in the Shares on ex-rights<br>basis relating to the Rights Issue .....                       | Monday, 25 August                               |
| Latest time for the Shareholders to lodge transfer of<br>the Shares in order to qualify for the Rights Issue ..... | 4:30 p.m. on<br>Tuesday, 26 August              |
| Closure of register of members of the Company for<br>the Rights Issue (both dates inclusive) .....                 | Wednesday, 27 August to<br>Tuesday, 2 September |

| <b>Event</b>                                                                                                                                                                                                                     | <b>Time and date (Hong Kong time)<br/>2025</b> |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|
| Record date for the Rights Issue . . . . .                                                                                                                                                                                       | Tuesday, 2 September                           |
| Despatch of the Prospectus Documents . . . . .                                                                                                                                                                                   | Wednesday, 3 September                         |
| First day of dealings in nil-paid Rights Shares . . . . .                                                                                                                                                                        | Friday, 5 September                            |
| Latest time for splitting of nil-paid Rights Shares . . . . .                                                                                                                                                                    | 4:30 p.m. on<br>Tuesday, 9 September           |
| Last day of dealings in nil-paid Rights Shares . . . . .                                                                                                                                                                         | Friday, 12 September                           |
| Latest time for lodging transfer documents of nil-paid<br>Rights Shares in order to qualify for the<br>Compensatory Arrangements . . . . .                                                                                       | 4:00 p.m. on<br>Wednesday, 17 September        |
| Latest time for acceptance of and payment<br>for the Rights Shares . . . . .                                                                                                                                                     | 4:00 p.m. on<br>Wednesday, 17 September        |
| Announcement of the number of Unsubscribed<br>Rights Shares subject to the<br>Compensatory Arrangements . . . . .                                                                                                                | Monday, 22 September                           |
| Commencement of placing of Unsubscribed<br>Rights Shares by the Placing Agent . . . . .                                                                                                                                          | Tuesday, 23 September                          |
| Latest time of placing of the Unsubscribed<br>Rights Shares by the Placing Agent . . . . .                                                                                                                                       | 4:00 p.m. on<br>Wednesday, 24 September        |
| Latest time for terminating the Underwriting Agreement<br>and for the Rights Issue to become unconditional . . . . .                                                                                                             | 4:00 p.m. on<br>Thursday, 25 September         |
| Announcement of results of the Rights Issue (including<br>results of the placing of Unsubscribed Rights Shares<br>and the amount of the Net Gain per Unsubscribed Rights<br>Share under the Compensatory Arrangements) . . . . . | Thursday, 2 October                            |

| Event                                                                                                                                                                           | Time and date (Hong Kong time)<br>2025 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|
| Despatch of share certificates for fully-paid Rights Shares<br>and completion of Placing to take place.....                                                                     | Friday, 3 October                      |
| Completion of the Subscription Agreements.....                                                                                                                                  | Friday, 3 October                      |
| Refund cheques, if any, to be despatched<br>(if the Rights Issue is terminated).....                                                                                            | Friday, 3 October                      |
| Commencement of dealings in fully-paid Rights Shares .....                                                                                                                      | 9:00 a.m. on<br>Monday, 6 October      |
| Designated broker starts to stand in the market to<br>provide matching services for the sale and<br>purchase of odd lots of Shares .....                                        | 9:00 a.m. on<br>Monday, 6 October      |
| Payment of Net Gain to relevant No Action Shareholders<br>and net proceeds from sale of nil-paid<br>Rights Shares to the relevant Non-Qualifying<br>Shareholders (if any) ..... | Wednesday, 8 October                   |
| Designated broker ceases to stand in the<br>market to provide matching services for the sale<br>and purchase of odd lots of Shares.....                                         | 4:00 p.m. on<br>Monday, 27 October     |

As set out above, the SGM will be held at Unit 801, 8/F., China Insurance Group Building, 141 Des Voeux Road Central, Hong Kong on Wednesday, 20 August 2025 at 11:00 a.m. to consider and, if thought fit, pass the resolutions to approve, among other things, the Subscription Agreements, the Special Deals (including the Underwriting Agreement and the Placing Agent Agreement) and the transactions contemplated thereunder as well as the Whitewash Waiver. The register of members of the Company will be closed from Thursday, 14 August 2025 to Wednesday, 20 August 2025 (both dates inclusive) for determining the identity of the Shareholders entitled to attend and vote at the SGM.

The expected timetable for the Proposal set out above and all dates and deadlines specified in this announcement are indicative only and may be subject to change. Any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

By order of the Board  
**China Health Group Limited**  
**Chung Ho**  
*Chief Executive Officer and Executive Director*

Hong Kong, 30 July 2025

*As of the date of this announcement, the Board comprises three executive Directors, namely, Mr. Zhang Fan (Chairman), Mr. Chung Ho and Mr. Xing Yong; two non-executive Directors, namely, Mr. Huang Lianhai and Mr. Wang Jingming; and four independent non-executive Directors, namely, Mr. Jiang Xuejun, Mr. Du Yanhua, Mr. Lai Liangquan and Ms. Yang Huimin.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*