

The Board of Directors
Haichang Ocean Park Holdings Ltd. (the “Company”)
31st Floor, Building A
Foreshore Beach
World Trade Centre Phase 1
No. 4, Lane 255, Dongyu Road
Pudong New District
Shanghai, the PRC

Date: July 31, 2025

Dear Sirs,

SUBSCRIPTION OF NEW SHARES OF HAICHANG OCEAN PARK HOLDINGS LTD (THE “COMPANY”) UNDER SPECIFIC MANDATE BY THE SUBSCRIBER; AND APPLICATION FOR WHITEWASH WAIVER BY THE SUBSCRIBER

We, the financial adviser to the Company, refer to the circular issued by the Company dated 31 July 2025 (the “**Circular**”) in respect of the captioned matter. Unless otherwise defined herein, terms used in this letter shall have the same meanings as defined in the Circular.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Circular and to our name in the form and context in which they appear.

We also hereby consent to this letter being made available for display as described in the section headed “13.DOCUMENTS ON DISPLAY” in Appendix II to the Circular.

Yours faithfully,
For and on behalf of
CITIC Securities (Hong Kong) Limited



Name: Edmund Chan
Title: Managing Director, Head of M&A