



華泰金融控股(香港)有限公司

HUATAI FINANCIAL HOLDINGS (HONG KONG) LIMITED

31 July 2025

The Board of Directors

Sunriver Starrysea Tourism (Cayman) Co., Ltd. (the “Subscriber”)

Aequitas International Management Ltd.,

Grand Pavilion Commercial Centre, 802 West Bay Road,

P.O.Box 10281,

Grand Cayman KY1-1003,

Cayman Islands.

Dear Sirs,

**SUBSCRIPTION OF NEW SHARES OF HAICHANG OCEAN PARK HOLDINGS LTD.
(THE “COMPANY”) UNDER SPECIFIC MANDATE BY THE SUBSCRIBER ; AND
APPLICATION FOR WHITEWASH WAIVER BY THE SUBSCRIBER**

We, the financial adviser to the Subscriber, refer to the circular issued by the Company dated 31 July 2025 (the “Circular”) in respect of the captioned matter. Terms defined in the Circular shall, unless the context otherwise requires, bear the same meaning herein.

We hereby give our consent, and confirm that we have not withdrawn our consent, to the issue of the Circular with the references to our name in the form and context in which they respectively appear.

We further consent to this letter being made available for public inspection as described in the section headed “13. DOCUMENTS ON DISPLAY” in Appendix II to the Circular.

This letter is solely being issued in connection with the issuance of the Circular and not for any other purpose.

Yours faithfully,

For and on behalf of

Huatai Financial Holdings (Hong Kong) Limited



Gene Liu

Executive Director

Head of M&A Division



Match Yim

Vice President