

31 July 2025

## China Eastern Airlines Corporation Limited

5/F, Block A2 Northern District, CEA Building 36 Hongxiang 3<sup>rd</sup> Road Minhang District Shanghai PRC

Attention: The Board of Directors

Dear Sirs/Madams,

China Eastern Airlines Corporation Limited (the "Company", together with its subsidiaries, the "Group")

## CONTINUING CONNECTED TRANSACTIONS; DISCLOSEABLE TRANSACTIONS; AND MAJOR TRANSACTION

We refer to the circular of the Company dated 31 July 2025 in connection with the captioned matters (the "Circular"). Capitalised terms used herein shall have the same meanings as defined in the Circular unless otherwise stated.

We hereby give and have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter of advice and references to our name in the form and context in which they respectively appeared.

We further confirm that, as at the Latest Practicable Date, we

- (a) were not beneficially interested in the share capital of any member of the Group or did not have the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (b) did not have any direct or indirect interest in any assets which have been, since 31 December 2024 (being the date to which the latest published audited accounts of the Group were made up), acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group.

We further consent to our letter of advice and this letter to be made available by the Company for display on the Hong Kong Stock Exchange's website and the Company's website in the manner set out in the section headed "DOCUMENTS ON DISPLAY" under Appendix IV to the Circular.

Yours faithfully,

For and on behalf of

**Opus Capital Limited** 

Name: Lina Koh

Title: Managing Director