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中船海洋与防务装备股份有限公司
CSSC OFFSHORE & MARINE ENGINEERING (GROUP) COMPANY LIMITED

(A joint stock limited liability company incorporated in the People's Republic of China)

(H Shares Stock Code: 00317)

NOTICE OF THE THIRD EXTRAORDINARY GENERAL MEETING OF 2025 AND CLOSURE OF REGISTER OF MEMBERS

NOTICE IS HEREBY GIVEN that the third extraordinary general meeting of 2025 (the "**EGM**") of CSSC Offshore & Marine Engineering (Group) Company Limited (the "**Company**") will be held at the Conference Room of the Company at 15th Floor, Marine Tower, No. 137 Gexin Road, Haizhu District, Guangzhou, The People's Republic of China (the "**PRC**") at 10:00 a.m. on Thursday, 21 August 2025, at which the following resolutions will be proposed for consideration:

SPECIAL RESOLUTIONS

1. To consider and approve the resolution on proposed amendments to the Articles of Association;

2. To consider and approve the resolution on proposed amendments to the Company's Rules for Proceedings of General Meetings of the Shareholders;

3. To consider and approve the resolution on proposed amendments to the Company's Rules for Proceedings of the Board of Directors; and

4. To consider and approve the resolution on proposed dissolution of the Supervisory Committee of the Company and abolishment of the Rules for Proceedings of the Supervisory Committee.

Ordinary Resolution Adopting Cumulative Voting

5. To consider and approve the resolution on the election of Mr. Luo Bing as an executive Director of the Company.

In order to determine the entitlement of the shareholders of overseas listed foreign shares ("**H Shares**") to attend the EGM, the register of members of the Company will be closed from 18 August 2025 to 21 August 2025 (both days inclusive). Holders of H Shares who have lodged the duly completed transfer documents accompanied by the relevant share certificates with the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong by 4:30 p.m. on 15 August 2025,

the transferee but not the transferor shall be regarded as holder of the relevant H Shares and will be entitled to attend and vote at the EGM. Holders of H Shares whose names are recorded in the register of member of the Company on 21 August 2025 are entitled to attend the EGM.

By order of the Board
CSSC Offshore & Marine Engineering (Group) Company Limited
Li Zhidong
Company Secretary

Guangzhou, 31 July 2025

As at the date of this notice, the Board comprises eight Directors, namely executive Director Mr. Chen Liping; non-executive Directors Mr. Gu Yuan, Mr. Ren Kaijiang and Mr. Yin Lu; and independent non-executive Directors Mr. Lin Bin, Mr. Nie Wei, Mr. Li Zhijian and Ms. Xie Xin.

Notes:

1. For details of the resolutions to be considered at the EGM and other related matters, please refer to the announcements of the Company dated 11 July 2025 and 22 July 2025 published on the website of The Stock Exchange of Hong Kong Limited and the circular despatched on 31 July 2025.

2. Any shareholder who is entitled to attend and vote at the EGM has the right to appoint one or more proxies to do so on behalf of himself, and the proxy needs not be a shareholder of the Company. In order to ensure validity, completed proxy forms and other authorization documents (if any) must be delivered to the registered office of the Company not less than 24 hours before the time scheduled for the holding of the EGM (in case of holders of A shares). Holders of H shares must deliver completed proxy forms and other authorization documents (if any) to the Company's H share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. Completion and return of the proxy from will not preclude the shareholders from attending and voting in person at the EGM should they so wish.

3. The resolution at the EGM will be voted on by poll.

4. Shareholders and proxies must show their identification documents when attending the EGM.

5. The EGM will last for half a day. Shareholders and proxies attending the EGM shall be responsible for their own traveling and accommodation expenses.

6. The registered office of the Company is at the Board of Directors' Office of CSSC Offshore & Marine Engineering (Group) Company Limited at 15th Floor, Marine Tower, No. 137 Gexin Road, Haizhu District, Guangzhou, the PRC (post code: 510250).

   Contact persons: Li Zhidong/Ouyang Beijing
   Telephone: (8620) 8163 6688-2962, (8620) 8163 6688-3168
   Fax: (8620) 8189 6411