Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by China Industrial Securities International Financial Group Limited (the "**Company**") pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

US$65,000,000 Uncommitted Revolving Loan Facility

Reference is made to the announcement made by the Company on 17 June 2024 in relation to a facility letter in an aggregate amount of up to US$65,000,000 (or its equivalent in HKD or RMB) (the "**2024 Announcement**"). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the 2024 Announcement.

On 31 July 2025, the Company as borrower entered into a facility letter (the "**Facility Letter**") with a bank as lender (the "**Lender**") to renew the facility, pursuant to which the Lender has agreed to make available an uncommitted revolving loan facility in an aggregate amount of up to US$65,000,000 (or its equivalent in HKD or RMB or EUR or JPY) to the Company. The final maturity of the Facility Letter shall be one year from the acceptance date of the Facility Letter or any other date at the Lender's sole discretion.

As a condition of the Facility Letter, it shall be an event of default if Industrial Securities Co., Ltd.* (興業證券股份有限公司) ("**Industrial Securities**"), the controlling shareholder of the Company ceases to be the (direct or indirect) legal and beneficial owner of at least 51% of the issued share capital of the Company and have the power to (directly or indirectly) exercise control over the Company.

As at the date of this announcement, Industrial Securities is indirectly interested in 2,367,051,644 shares of the Company, representing approximately 59.18% of the issued share capital of the Company.

The Company will make continuing disclosure in its subsequent interim and annual reports pursuant to the requirements of Rule 13.21 of the Listing Rules so long as the abovementioned obligations continue to exist.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 31 July 2025

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), one executive Director, namely Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Mr. Chan Ho Wing, Mr. Tian Li and Ms. Du Li.

** For identification purpose only*