Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

UNIVERSAL HEALTH INTERNATIONAL GROUP HOLDING LIMITED
大健康國際集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2211)

PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL

Reference is made to the circular of Universal Health International Group Holding Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 4 July 2025 in relation to subscription of new shares under specific mandate (the "**Subscription**").

The board (the "**Board**") of directors (the "**Director(s)**") of the Company proposes to increase the authorised share capital of the Company from US$10,000,000 divided into 100,000,000 shares of the Company (the "**Shares**") to US$50,000,000 divided into 500,000,000 Shares by the creation of an additional 400,000,000 Shares which, if issued, shall rank pari passu in all respects with the existing Shares (the "**Increase in Authorised Share Capital**").

As at the date of this announcement, 80,105,955 Shares are in issue and 19,894,045 Shares are authorised but unissued. In order to accommodate the Subscription and the potential growth and development of the Group and to provide the Company with greater flexibility to raise funds in the future, the Board believes the Increase in Authorised Share Capital is in the interests of the Company and its shareholders (the "**Shareholders**") as a whole.

As at the date of this announcement, save for the Subscription, the Company does not have any intention or any immediate plan to conduct equity fundraising by issuing new Shares from any part of the increased authorised share capital. However, the Board cannot rule out the possibility that the Company will conduct debt fundraising and/or equity fundraising exercises as and when suitable fundraising opportunities arise in order to support the operations and future development of the Group.

The Company will make further announcement in this regard as and when appropriate in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Increase in Authorised Share Capital is subject to the approval of the Shareholders by way of an ordinary resolution at the extraordinary general meeting of the Company ("**EGM**"), which will be convened and held for the Shareholders to consider and, if thought fit, approve the Increase in Authorised Share Capital. A circular containing, among other things, further details of the Increase in Authorised Share Capital and the notice convening the EGM is expected to be despatched to the Shareholders on or before Friday, 1 August 2025.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Universal Health International Group Holding Limited
Chu Chuanfu
Chairman and Executive Director

Hong Kong, 31 July 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Chu Chuanfu, Mr. Jin Dongkun and Mr. Zhao Zehua and three independent non-executive Directors, namely Mr. Cheng Sheung Hing, Ms. Chiang Su Hui Susie and Mr. Zou Haiyan.