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OCI International Holdings Limited
東建國際控股有限公司
(Incorporated in Cayman Islands with limited liability)
(Stock Code: 329)

Placing Agent

LAPSE OF PLACING AGREEMENT FOR THE PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of OCI International Holdings Limited (the "**Company**") dated 11 July 2025 in relation to the placing of new shares under general mandate (the "**Announcement**"). Unless the context otherwise requires, terms defined in the Announcement shall have the same meanings when used herein.

The Board announces that as the conditions set out in the Placing Agreement have not been fully satisfied and/or waived on or before 31 July 2025, being the Long Stop Date, the Placing Agreement has lapsed and the Placing will not proceed. All the rights, obligations and liabilities of the Placing Agent and the Company under the Placing Agreement have ceased, and none of the parties shall have any claim against the other in respect of the Placing, save for any antecedent breach and/or any rights or obligations which have accrued under the Placing Agreement prior to the lapse of the Placing Agreement.

The Board is of the view that the lapse of the Placing Agreement has no material adverse impact on the business, operations and financial position of the Group. The Company will continue to seek fundraising opportunities and publish all necessary announcements as and when appropriate.

By Order of the Board
OCI International Holdings Limited
Jiao Shuge
Chairman

Hong Kong, 31 July 2025

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:
Mr. Jiao Shuge *(Chairman)*
Mr. Tang Nanjun *(Chief Executive Officer)*

Non-executive Directors:
Mr. Wu Guangze
Mr. Zhao Li
Ms. Guo Ting Ting

Independent non-executive Directors:
Mr. Chong Ka Yee
Mr. Tso Siu Lun Alan
Mr. Li Xindan
Dr. Lo Wing Yan William