智數科技集團有限公司

SMART DIGITAL TECHNOLOGY GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1159)

POSITIVE PROFIT ALERT

This announcement is made by Smart Digital Technology Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company hereby informs the shareholders (the "**Shareholders**") and potential investors of the Company that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 and the information currently available to the Board, the Group is expected to record a net profit in the range of approximately HK$145.0 million to HK$155.0 million for the six months ended 30 June 2025, as compared to a loss of approximately HK$11.3 million for the six months ended 30 June 2024. The expected turnaround from loss to profit was mainly attributable to a one-off net gain on disposal from the disposal of subsidiaries.

It should be noted that the Group has yet to finalize its interim results for the six months ended 30 June 2025. The information contained in this announcement is solely based on the information currently available to the Group and the Board's preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025, which have not been reviewed by the Company's auditor or the audit committee of the Board. As such, the final interim results of the Group for the six months ended 30 June 2025 may be different from the financial disclosure contained in this announcement. Shareholders and potential investors are therefore advised to read carefully the interim results announcement of the Company for the six months ended 30 June 2025, which is expected to be published by the Company in mid-August 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Smart Digital Technology Group Limited
Sang Kangqiao
Co-Chairman

Hong Kong, 31 July 2025

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Sang Kangqiao, Mr. Jing Xufeng, Mr. Luo Lei, Ms. Wu Xiaoli and Mr. Hu Fanghui; and three independent non-executive directors, namely Mr. Wu Hongliang, Mr. Niu Zhongjie, and Mr. Xu Zhihao.