Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CAPITAL REALM FINANCIAL HOLDINGS GROUP LIMITED
資本界金控集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 204)

SUPPLEMENTAL AGREEMENT RELATING TO ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE

Reference is made to the Company's announcement dated 31 July 2024 and circular dated 12 November 2024 (the "**Circular**") relating to the Acquisition involving the issue of Guoxin Consideration Shares. Terms used herein shall have the same meanings as defined in the Circular unless otherwise stated.

Supplemental Agreement

Reference is made to the Company's announcement dated 13 May 2025 and circular dated 20 June 2025 relating to, among others, the capital reorganization of the Company involving, among others, the consolidation of every 20 existing issued shares into 1 consolidated share (the "**Share Consolidation**"). The Share Consolidation became effective on 9 July 2025.

According to the Guoxin Agreement, the number of Guoxin Consideration Shares to be issued to the Guoxin Vendor was 148,936,170 new shares. As a result of the Share Consolidation, the number of Guoxin Consideration Shares to be issued should be adjusted by dividing the same by 20. Accordingly on 31 July 2025, the Company and the Guoxin Vendor entered into the supplemental agreement (the "**Supplemental Agreement**") to, among others, amend the number of the Guoxin Consideration Shares to 7,446,808 shares and to extend the Long Stop Date to 30 September 2025.

Save as amended by the Supplemental Agreement, all other terms of the Guoxin Agreement shall remain unchanged and in full force and effect.

By Order of the Board
Capital Realm Financial Holdings Group Limited
Deng Dongping
Chairman

Hong Kong, 31 July 2025

As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee and Mr. Chan Yiu Pun Clement as executive Directors; Mr. Deng Dongping (Chairman), Mr. Zhu Zhikun, Ms. Mo Xiuping and Mr. Ge Zhifu as non-executive Directors; and Mr. Shi Zhu, Ms. Chen Shunqing and Mr. Ding Jiasheng as independent non-executive Directors.