Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



CHINA HEALTH

China Health Technology Group Holding Company Limited
中國健康科技集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1069)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

Cheong Lee Securities Limited

Reference is made to the announcement of the Company dated 22 July 2025 (the "**Announcement**") in relation to the placing of new Shares under the General Mandate. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless defined otherwise.

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that all the conditions of the Placing Agreement have been fulfilled and completion of the Placing took place on 1 August 2025. An aggregate of 17,000,000 Placing Shares were allotted and issued to not less than six Placees at the Placing Price of HK$0.28 per Placing Share pursuant to the terms and conditions of the Placing Agreement, representing approximately 16.52% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately upon Completion. To the best of the

Directors' knowledge, information and belief having made all reasonable enquiry, (i) each of the Placees is an Independent Third Party; and (ii) none of the Placees has become a substantial Shareholder (as defined in the Listing Rules) immediately after Completion of the Placing.

The net proceeds from the Placing are approximately HK$4.63 million. The Company intends to apply the net proceeds from the Placing as to (i) approximately HK$1.45 million for rental expenses; (ii) approximately HK$0.58 million for staff costs; and (iii) approximately HK$2.60 million for professional fees.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The 17,000,000 Placing Shares, representing (a) approximately 19.78% of the total number of Shares in issue immediately before Completion; and (b) approximately 16.52% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately upon Completion.

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the shareholding structure of the Company immediately before Completion and immediately upon Completion are set out as below:

	Immediate before Completion		**Immediately upon Completion**	
	No. of Shares	*%*	*No. of Shares*	*%*
Name of Shareholders				
Zhonggangtong International Holding Group Co., Limited *(Note)*	7,036,800	8.19	7,036,800	6.84
Placees	–	–	17,000,000	16.52
Other public Shareholders	78,887,420	91.81	78,887,420	76.64
Total	**85,924,220**	**100.00**	**102,924,220**	**100.00**

Note: Zhonggangtong International Holding Group Co., Limited is wholly owned by Ms. Huang Hou. Accordingly, Ms. Huang Hou is deemed, or taken to be, interested in all the Shares held by Zhonggangtong International Holding Group Co., Limited for the purpose of the SFO.

By order of the Board
China Health Technology Group Holding Company Limited
Professor Fei Phillip
Chairman and executive Director

Hong Kong, 1 August 2025

As at the date of this announcement, the Board comprises Professor Fei Phillip, Mr. Wang Yibin and Ms. Bu Xue as executive Directors; and Mr. Guo Zhonglong, Mr. Chau Wing Nam and Ms. Liu Shuhua as independent non-executive Directors.