联华超市股份有限公司
LIANHUA SUPERMARKET HOLDINGS CO., LTD.

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00980)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Board would like to inform the Shareholders and potential investors that the Group is expected to record a net profit attributable to owners of the Company within a range of approximately RMB25.0 million to RMB55.0 million for the six months ended 30 June 2025 as compared to a net loss attributable to owners of the Company of approximately RMB54.809 million for the six months ended 30 June 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Lianhua Supermarket Holdings Co., Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the "**Board**") would like to inform the shareholders of the Company (the "**Shareholders**") and potential investors that the Group is expected to record a net profit attributable to owners of the Company within a range of approximately RMB25.0 million to RMB55.0 million for the six months ended 30 June 2025 as compared to a net loss attributable to owners of the Company of approximately RMB54.809 million for the six months ended 30 June 2024. The expected net profit was mainly arising from the adjustment of the Group's overall strategic planning, the gain from the disposal of certain subsidiaries' equity interest, and the optimization of resource allocation to reduce losses.

This positive profit alert warning announcement is prepared only based on the information currently available to the Company and a preliminary assessment on the management accounts of the Group by the management of the Company, which has not been audited or reviewed by the Company's auditors. Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the Group's interim results for the six months ended 30 June 2025, which is expected to be published in August 2025. There may be differences between such information and the estimated financial information set out above.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Lianhua Supermarket Holdings Co., Ltd.
Pu Shao-hua
Chairman

Shanghai, the People's Republic of China, 1 August 2025

As at the date of this announcement, the directors of the Company are:

Executive Director:	Wang Xiao-yan, Zhang Hui-qin and Zhu Ding-ping;
Non-executive Directors:	Pu Shao-hua, Shen Chen, Cao Hai-lun and Yang Qin;
Independent Non-executive Directors:	Xia Da-wei, Lee Kwok Ming, Don, Chen Wei and Zhao Xin-sheng.