Forgame Holdings Limited
雲遊控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 484)

INSIDE INFORMATION
PROFIT WARNING

This announcement is made by Forgame Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 (the "**Reporting Period**") and the latest information available to the Board, the Group is expected to record a loss for the Reporting Period in the amount of approximately RMB21 million, representing an increase in loss of approximately RMB17 million compared to the loss of approximately RMB4 million for the six months ended 30 June 2024.

Such expected widening of loss was primarily due to a decrease in investment gain of approximately RMB42 million compared to the same period of last year, despite the approximately RMB4 million investment gain recorded for the six months ended 30 June 2025. Benefited from the Group's effective cost control measures, a decrease in daily operational expenditure of approximately RMB21 million has been recorded during the Reporting Period, alongside RMB3 million reversal in previously impaired corporate loans receivable.

The Company is in the process of finalising the 2025 interim results of the Group. The information contained in this announcement is only based on the unaudited consolidated management accounts of the Group for the Reporting Period and information currently available to the Board, which has not been reviewed or audited by the independent auditors and the audit and compliance committee of the Company, and may be subject to amendments and adjustments. Details of the 2025 interim results of the Group are expected to be announced by the end of August 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Forgame Holdings Limited
CUI Yuzhi
Chairman

Hong Kong, 1 August 2025

As at the date of this announcement, the executive Directors are Mr. CUI Yuzhi, Mr. ZHU Liang and Mr. ZHOU Xiaoyu; the independent non-executive Directors are Mr. WONG Chi Kin, Mr. LU Xiaoma and Ms. ZHU Min.