HKEX
香港交易所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 July 2025

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: BYD Company Limited

Date Submitted: 01 August 2025

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares		Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01211		Description				
Multi-counter stock code	81211	RMB	Description				

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	1,227,800,000	RMB	1	RMB	1,227,800,000
Increase / decrease (-)	2,455,600,000			RMB	2,455,600,000
Balance at close of the month	3,683,400,000	RMB	1	RMB	3,683,400,000

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	002594	Description				

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	1,811,265,855	RMB	1	RMB	1,811,265,855
Increase / decrease (-)	3,622,531,710			RMB	3,622,531,710
Balance at close of the month	5,433,797,565	RMB	1	RMB	5,433,797,565

Total authorised/registered share capital at the end of the month: RMB 9,117,197,565

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares		Type of shares	H	Listed on the Exchange (Note 1)	Yes
Stock code (if listed)	01211		Description			
Multi-counter stock code	81211	RMB	Description			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	1,227,800,000	0	1,227,800,000
Increase / decrease (-)	2,455,600,000		
Balance at close of the month	3,683,400,000	0	3,683,400,000

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No
Stock code (if listed)	002594	Description			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	1,809,061,445	2,204,410	1,811,265,855
Increase / decrease (-)	3,624,736,120	-2,204,410	
Balance at close of the month	5,433,797,565	0	5,433,797,565

Remarks:

BYD Company Limited (the “Company”) held the twenty-first meeting of the Seventh Session of the Board of Directors of the Company on 22 April 2022, at which the resolution in relation to the 2022 Employee Share Ownership Plan (Draft) of BYD Company Limited and its summary was considered and approved (the “ESOP”). The ESOP was considered and approved at the 2022 First Extraordinary General Meeting of the Company held on 27 May 2022. The Company repurchased a total of 5,511,024 A shares (the “Those Shares”) through the designated securities account for repurchase by way of centralized bidding transactions, those Shares are fully used in the ESOP and were granted on 15 July 2022. The ESOP will be unlocked in three tranches. The first lock-up period of the ESOP had expired on 15 July 2023, and 30% of the total number of the Shares maintained under the ESOP were vested, which corresponds to 1,653,307 A shares. The second lock-up period of the ESOP had expired on 15 July 2024, and 30% of the total number of the Shares maintained under the ESOP were vested, which corresponds to 1,653,307 A shares. he third lock-up period of the ESOP had expired on 15 July 2025, and 40% of the total number of the Shares maintained under the ESOP were vested, which corresponds to 2,204,410 A shares. As of the report date, all shares under the ESOP were fully vested and sold, the ESOP was completed and expired, and the number of Treasury shares at the end of July 2025 was 0 shares.

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes) Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares Not applicable

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

(i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 5);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;

(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Li Qian

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.

2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

   In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.

4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.

5. “Identical” means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.