

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the content of this announcement.



比亞迪股份有限公司
BYD COMPANY LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)

Stock Code: 01211 (HKD counter) and 81211 (RMB counter)

Website: <http://www.bydglobal.com>

**PROPOSED RENEWAL OF THE REGISTERED CAPITAL
OF THE COMPANY AND
AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

References are made to the announcements of BYD Company Limited (the “**Company**”) dated 24 April 2025 and 6 June 2025 and the circular of the Company dated 7 May 2025 in relation to the 2024 Profit Distribution Plan and Capital Reserve Capitalization Plan of the Company. As a result of the completion of the Bonus Issue and the Capitalization Issue (the “**Issue of New Shares**”), the Company’s total issued Shares increased from 3,039,065,855 Shares to 9,117,197,565 Shares, comprising 5,433,797,565 A Shares and 3,683,400,000 H Shares. The registered capital increased from RMB3,039,065,855 before completion of the Issue of New Shares to RMB9,117,197,565.

In light of the changes to the Company’s registered capital, total share capital and equity structure, pursuant to the Company Law and other relevant laws and regulations, the Company convened the 19th meeting of the eighth session of the Board on 1 August 2025, at which the *Resolution on the Changes of the Registered Capital of the Company and Amendments to the Articles of Association* was considered and approved to amend the Articles of Association.

The amendments to the Articles of Association as a result of the Issue of New Shares are as follows:

No.	Prior to the amendments	After the amendments
1	<p>Article 21 ……</p> <p>Upon completion of the issue of the aforesaid overseas-listed foreign shares, the Company’s share capital structure is: 3,039,065,855 ordinary shares, of which, 1,811,265,855 ordinary shares are held by holders of A Shares, representing 59.60% of the Company’s total ordinary shares in issue; and 1,227,800,000 shares are held by holders of overseas-listed foreign shares, representing 40.40% of the Company’s total ordinary shares in issue.</p>	<p>Article 21 ……</p> <p><u>Upon completion of the issue of the aforesaid overseas-listed foreign shares, and upon approval at the shareholders’ general meeting and by the relevant regulatory authorities, the Company issued 8 bonus shares for every 10 shares and capitalized its capital reserve and issued 12 bonus shares for every 10 shares to all shareholders. Upon completion of the bonus issue and capitalization of the capital reserve, the total share capital of the Company increased from 3,039,065,855 shares to 9,117,197,565 shares.</u></p> <p>Upon completion of the <u>above bonus issue and capitalization of the capital reserve plan</u>, the Company’s share capital structure is: <u>9,117,197,565</u> ordinary shares, of which, <u>5,433,797,565</u> ordinary shares are held by holders of A Shares, representing 59.60% of the Company’s total ordinary shares in issue; and <u>3,683,400,000</u> shares are held by holders of overseas-listed foreign shares, representing 40.40% of the Company’s total ordinary shares in issue.</p>
2	<p>Article 22 The Company’s registered capital is RMB3,039,065,855.</p>	<p>Article 22 The Company’s registered capital is RMB<u>9,117,197,565</u>.</p>

In accordance with the authorisation granted to the Board at the 2024 AGM, the abovementioned amendments do not need to be submitted to the general meeting of the Company for consideration. The change of the registered capital of the Company needs to be registered with the relevant industrial and commerce administrative authorities in the PRC. The English translation of the above amendments is for reference only. If there are discrepancies between the Chinese and English texts, the Chinese version shall prevail.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions have the following meanings:

“2024 AGM”	the 2024 annual general meeting of the Company held on 6 June 2025
“A Share(s)”	ordinary domestic share(s) with a nominal value of RMB1.00 each in the share capital of the Company which are listed on the Shenzhen Stock Exchange and traded in RMB
“Articles of Association”	the articles of association of the Company, as amended from time to time
“Board”	the board of directors of the Company
“Bonus Issue”	the issue of bonus shares to the Shareholders on the basis of eight (8) bonus shares for every ten (10) existing Shares
“Capitalization Issue”	the issue of twelve (12) capitalization shares for every ten (10) Shares to all the Shareholders by way of capitalization of capital reserve
“China” or “PRC”	the People’s Republic of China, excluding, for the purpose of this announcement only, Hong Kong, the Macau Special Administrative Region, and Taiwan
“H Share(s)”	overseas listed foreign invested ordinary share(s) with a nominal value of RMB1.00 each in the share capital of the Company, which are listed on the Hong Kong Stock Exchange and traded in Hong Kong dollars
“RMB”	Renminbi, the lawful currency of the PRC
“Share(s)”	A Share(s) and H Share(s)
“Shareholder(s)”	registered holder(s) of the share(s) of the Company

By order of the Board of
BYD Company Limited
Wang Chuan-fu
Chairman

Shenzhen, the PRC, 1 August 2025

As at the date of this announcement, the Board of the Company comprises Mr. Wang Chuan-fu being the executive director, Mr. Lv Xiang-yang and Mr. Xia Zuo-quan being the non-executive directors, and Mr. Cai Hong-ping, Mr. Zhang Min and Ms. Yu Ling being the independent non-executive directors.