

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GOLDSTREAM INVESTMENT LIMITED

金涌投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1328)

VOLUNTARY ANNOUNCEMENT ACQUISITION OF LISTED SECURITIES

ACQUISITION OF SAINT BELLA SHARES

On 1 August 2025, Redwood (a wholly-owned subsidiary of the Company), through on-market transactions conducted on the Stock Exchange, further acquired 315,000 Saint Bella Shares at an aggregate consideration of approximately HK\$2,309,000 (exclusive of transaction costs), representing approximately HK\$7.3286 per Saint Bella share.

Taking into account the Acquisition, during the period from 28 July 2025 to 1 August 2025 (both dates inclusive), Redwood acquired in aggregate 1,830,000 Saint Bella Shares at an aggregate consideration of approximately HK\$13,823,000 (exclusive of transaction costs), representing approximately HK\$7.5536 per Saint Bella Share.

After the Acquisitions, the Group holds an aggregate of 1,830,000 Saint Bella shares, representing approximately 0.29% of the total number of issued shares of Saint Bella as at the date of this announcement.

ACQUISITION OF SAINT BELLA SHARES

This announcement is being made by the Company on a voluntary basis.

The Board announces that on 1 August 2025, Redwood (a wholly-owned subsidiary of the Company), through on-market transactions conducted on the Stock Exchange, further acquired 315,000 Saint Bella Shares at an aggregate consideration of approximately HK\$2,309,000 (exclusive of transaction costs), representing approximately HK\$7.3286 per Saint Bella share.

Taking into account the Acquisition, during the period from 28 July 2025 to 1 August 2025 (both dates inclusive), Redwood acquired in aggregate 1,830,000 Saint Bella Shares at an aggregate consideration of approximately HK\$13,823,000 (exclusive of transaction costs), representing approximately HK\$ 7.5536 per Saint Bella Share.

After the Acquisitions, the Group holds an aggregate of 1,830,000 Saint Bella shares, representing approximately 0.29% of the total number of issued shares of Saint Bella as at the date of this announcement.

The aggregate consideration for the Acquisitions (exclusive of transaction costs) of approximately HK\$13,823,000 shall be/have been (as the case may be) fully settled in cash from the Company's internal resources.

INFORMATION ON THE COMPANY

The Company and its subsidiaries are principally engaged in (i) the provision of investment management business; and (ii) the strategic direct investment business.

Redwood is a company incorporated in the Cayman Islands with limited liability and its principal business is strategic direct investment. As at the date of this announcement, Redwood is a direct wholly-owned subsidiary of the Company.

INFORMATION ON SAINT BELLA

Saint Bella is a leading postpartum care and recovery group in China that also offers home care services and food products covering women's needs. Saint Bella aims to become a leading comprehensive family care group in Asia with an evolving brand portfolio, through enhancing its presence in the existing business segments and operating markets, launching new offerings to tap into new segments such as elderly care services, as well as expanding Saint Bella's service network to promising markets in addition to its established presence in mainland China, Hong Kong, Singapore, and the United States.

To the Directors' knowledge, information and belief, and having made all reasonable enquiries, Saint Bella and its ultimate beneficial owners are independent third parties and not connected with the Company or any of its connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the **"Listing Rules"**))

REASONS AND BENEFITS OF THE ACQUISITIONS

The Company and its subsidiaries (collectively, the **"Group"**) are principally engaged in provision of investment management services business and strategic direct investment business. The Group routinely conducts investments in companies with excellent reputation and business potential. The Group holds positive views towards Saint Bella's financial performance and future prospects. As such, the Company is of the view that Saint Bella, as a leading postpartum care and recovery group in China, which also offers home care services and food products covering women's needs, fits the Group's investment criteria and the interests of the Company and its shareholders as a whole. In addition, pursuant to the Strategic Cooperation Agreement that the Company entered into with Saint Bella as disclosed on 23 July 2025, the Company expects to continue to strengthen its relationship with Saint Bella through various approaches including but not limited to direct investment.

IMPLICATION UNDER THE LISTING RULES

As all applicable percentage ratios under Rule 14.07 of the Listing Rules in relation to the Acquisitions, were below 5%, the Acquisitions did not constitute a notifiable transaction for the Company under the Listing Rules. This announcement is being made by the Company on a voluntary basis. Further announcement(s) will be made by the Company in accordance with the Listing Rules as and when appropriate.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following words and expressions shall have the following meanings when used herein:

"Acquisition"	the acquisition of an aggregate of 315,000 Saint Bella Shares for an aggregate consideration of approximately HK\$2,309,000 (exclusive of transaction costs) by the Company on 1 August 2025
"Acquisitions"	the Acquisition and the Previous Acquisitions
"Board"	the board of Directors

“Company”	Goldstream Investment Limited, a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 1328)
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	Hong Kong Special Administrative Region of the People’s Republic of China
“Independent Third Party(ies)”	third party(ies) independent of the Company and connected persons of the Company
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Previous Acquisitions”	the acquisitions of an aggregate of 1,515,000 Saint Bella Shares at an aggregate consideration of approximately HK\$11,514,000 (exclusive of transaction costs) by the Company within a 12-month period prior to the date of the Acquisition
“Redwood”	Redwood Elite Limited, a company incorporated in the Cayman Islands with limited liability and a directly wholly-owned subsidiary of the Company
“Saint Bella”	SAINT BELLA INC. (Stock Code: 2508), a company incorporated in the Cayman Islands with limited liability and the issued shares of which are listed on the Main Board of the Stock Exchange
“Saint Bella Share(s)”	ordinary share(s) in the share capital of Saint Bella

“Stock Exchange”

The Stock Exchange of Hong Kong Limited

“%”

per cent

By Order of the Board
Goldstream Investment Limited
Mr. Zhao John Huan
Chairman

Hong Kong, 1 August 2025

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Zhao John Huan (Chairman) and Mr. Gao Ziqi (Chief Executive Officer); one non-executive Director, namely Mr. Tam Terry Sze Ying; and four independent non-executive Directors, namely Mr. Jin Qingjun, Mr. Lee Kin Ping Christophe, Mr. Shu Wa Tung Laurence and Ms. Ge Xin.