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## **AGILE GROUP HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3383)**

### **SUPPLEMENTAL ANNOUNCEMENT UPDATES ON THE DISCLAIMER OF OPINION**

Reference is made to the announcement (the “**Announcement**”) of Agile Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 30 June 2025. Unless otherwise specified, capitalised terms used herein shall have the same meaning as defined in the Announcement.

As disclosed in the Announcement, the Company has formulated action plans to mitigate its liquidity issues and to address the Disclaimer of Opinion (the “**Action Plans**”).

The Company wishes to provide supplemental information in relation to the Action Plans:

- (i) The Group’s restructuring of its offshore borrowings is currently in progress. As at the date of this announcement, the Group has completed the review of its offshore debt profile, categorized the types of offshore indebtedness, and has been actively engaging with creditors of various classes through external legal and financial advisors to advance the restructuring process. Based on a finalized cash flow forecasting model and simulated liquidation analysis, the Group will continue to engage in discussions with key creditor groups with a view to aligning expectations regarding the restructuring proposal and formulating specific terms. The restructuring process is progressing in accordance with the intended timeline. The Group currently expects to deliver a preliminary restructuring proposal in the third quarter of 2025, and aims to reach an agreement with a majority of its key offshore creditors by the end of 2025. The implementation of the restructuring plan is expected to significantly deleverage the Group’s offshore indebtedness, enhance its financial flexibility, and better position the Company to stabilize operations and pursue long-term growth.

- (ii) The Group has been actively negotiating with several financial institutions on the extension of the maturity of borrowings. From 29 April 2025 to the date of this announcement, the extension of the maturity of borrowings in principal amount of approximately RMB472 million has been agreed.
- (iii) The Group has implemented a system to enable real-time monitoring of and follow-up on high-risk receivables. In parallel, an incentive scheme for receivables recovery was introduced to encourage employees to actively pursue and ensure the timely recovery of proceeds. Reviews of outstanding receivables and sales proceeds have been conducted on a weekly basis. The Group is in ongoing negotiations to recover outstanding receivables. From 29 April 2025 to the date of this announcement, the Group has recovered approximately RMB764 million. These measures have resulted in a notable improvement in the collection rate of receivables and have enhanced team proactiveness by encouraging both frontline and supporting departments to actively pursue collections through structured target-setting, regular follow-ups, and timely incentive mechanisms.
- (iv) In respect of cost control measures, the Group successfully reduced administrative costs by approximately RMB159 million in the first quarter of 2025, representing a 34.2% decrease compared to the same period in 2024. In particular, the Group has implemented a salary reduction covering approximately 39% of staff across all levels, which contributed to a decrease in staffing costs of approximately RMB43 million in the first quarter of 2025, representing a 22.5% reduction compared to the same period in 2024.
- (v) As at the date of this announcement, the Group has been in contact with local governments for the local governments to buy-back eight projects involving commercial housing units. No binding agreements have been entered into yet.

Save as disclosed in this announcement, all other information and contents in the Announcement remain unchanged.

## **FORWARD-LOOKING STATEMENTS**

This announcement contains certain statements that are forward-looking or which use certain forward-looking terminologies. These forward-looking statements are based on the current beliefs, assumptions and expectations of the Board. These forward-looking statements are subject to risks, uncertainties and other factors beyond the Company's control which may cause actual results or performance to differ materially from those expressed or implied in such forward-looking statements.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the board of  
**Agile Group Holdings Limited**  
**CHEN Zhuo Lin**  
*Chairman and President*

Hong Kong, 4 August 2025

*As at the date of this announcement, the Board comprises nine members, being Mr. Chen Zhuo Lin\* (Chairman and President), Mr. Huang Fengchao\*, Madam Yue Yuan\*, Mr. Chan Cheuk Hung\*\*, Mr. Chan Cheuk Hei\*\*, Mr. Chan Cheuk Nam\*\*, Mr. Kwong Che Keung, Gordon#, Mr. Hui Chiu Chung, Stephen# and Dr. Peng Shuolong#.*

\* *Executive Directors*

\*\* *Non-executive Directors*

# *Independent Non-executive Directors*