

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LC Logistics, Inc.

乐 舱 物 流 股 份 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2490)

POSITIVE PROFIT ALERT

This announcement is made by LC Logistics, Inc. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Directors**”) of the Company (the “**Board**”) wishes to inform the shareholders and the potential investors of the Company that, based on the information currently available and a preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 (the “**Period**”), the Group is expected to record a profit in the range of approximately RMB110 million to RMB140 million for the Period, representing a 759% to 993% increase as compared with the profit of RMB12.8 million for the six months ended 30 June 2024.

The increase in profit during the Period was primarily attributable to the sustained growth of the principal business and the optimization and adjustment of the asset structure.

In terms of principal business, the Company achieved a significant increase in profits from its overseas warehouse business by effectively controlling costs and expanding its customer base. Meanwhile, the Madagascar business maintained rapid growth momentum, and the time charter business also contributed considerable profit growth. From a financial performance perspective, the growth of the principal business of the Group contributed approximately RMB14 million in profit, while administrative expenses decreased by approximately RMB10 million compared to the same period in 2024, further enhancing the profitability of the principal business of the Group.

With respect to the asset structure, the Company strategically reallocated resources through optimization and adjustment, resulting in non-recurring gains of approximately RMB61 million. In addition, interest income increased by approximately RMB10 million period-on-period, further optimizing the Company’s profit structure.

This financial performance fully demonstrates the Company’s remarkable achievements in expanding its principal business, improving operational efficiency, and optimizing its asset structure, laying a solid foundation for its sustainable development in the future.

The Company is still in the process of finalizing its interim results for the Period. The information contained in this announcement is only a preliminary assessment based on the information currently available to the Board, and has not been audited or reviewed by the auditor or the audit committee of the Company. The actual financial results of the Group for the Period may differ from what is disclosed in this announcement. Shareholders and potential investors of the Company are advised to read carefully the interim results announcement of the Company for the Period, which is expected to be published by the Company before 31 August 2025.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
LC Logistics, Inc.
Mr. Xu Xin
Chairman of the Board

Hong Kong, 4 August 2025

As at the date of this announcement, the Board comprises Mr. Xu Xin, Ms. Li Yan, Ms. Zhu Jiali, and Mr. Yu Zhenrong as executive Directors, Dr. Gu Lin, Dr. Yang Kequan, and Mr. Qi Yinliang as independent non-executive Directors.