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辽宁港口股份有限公司
LIAONING PORT CO., LTD.*

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 2880)

POSITIVE PROFIT ALERT

This announcement is made by Liaoning Port Co., Ltd.* (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) (a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts and the information of the Group currently available to the Board, the Group is expected to record an increase in the Group's net profit attributable to shareholders for the six months ended 30 June 2025 of approximately RMB955.7473 million by approximately 110.78% as compared to the net profit of approximately RMB453.4433 million for the same period in 2024 (the "**Statement**"). The improvement in the performance of the Group is mainly due to the increase in revenue from the Group's oil segment and container segment, the increase in income from investments in joint ventures and associates, and the reversal of credit impairment losses from the recovery of long-term receivables.

The Group is still in the process of finalizing its results for the six months ended 30 June 2025. The Board would like to point out that this announcement and the Statement are only based on the Company's preliminary evaluation of the available information of the Group and is not based on any financial figures or information that have been audited or reviewed by the Company's auditor. Further adjustments and finalization in the Group's 2025 interim financial results may be required. Details of the Group's performance for the six months ended 30 June 2025 will be disclosed in the 2025 interim results announcement to be published by the end of August 2025. The Company will announce the date of board meeting for the approval of the 2025 interim results in due course.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Liaoning Port Co., Ltd.*
WANG Huiying
Company Secretary

Dalian City, Liaoning Province, the PRC
4 August 2025

As at the date of this announcement, the Board comprises:

Executive Directors: LI Guofeng and WEI Minghui

Non-executive Directors: WANG Zhu, HUANG Zhenzhou and YANG Bing

Independent Non-executive Directors: LIU Chunyan, CHENG Chaoying and CHAN Wai Hei

* *The Company is registered as a Non-Hong Kong company under Part XI of the previous Hong Kong Companies Ordinance (equivalent to Part 16 of the Hong Kong Companies Ordinance with effect from 3 March 2014) under the English name "Liaoning Port Co., Ltd.".*

* *For identification purposes only*