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HSC Resources Group Limited
鴻盛昌資源集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1850)

EFFECTIVE DATE OF THE CAPITAL REORGANISATION

References are made to the announcements of the HSC Resources Group Limited (the "**Company**" and, together with its subsidiaries, the "**Group**") dated 19 December 2024, 24 January 2025, 14 February 2025, 28 February 2025, 17 March 2025, 7 April 2025, 23 April 2025 and 3 July 2025 (the "**Announcements**") and the circular of the Company dated 14 March 2025 (the "**Circular**"), in relation to, among other matters, the (i) Capital Reorganisation and (ii) the Rights Issue on the basis of four (4) Rights Shares for every one (1) Adjusted Share held at the close of business of the Record Date on a non-underwritten basis. Unless the context otherwise required, capitalised terms used herein shall have the same meanings as defined in the Announcements and the Circular.

EFFECTIVE DATE OF THE CAPITAL REORGANISATION

The Board is pleased to announce that a copy of the order of the Court confirming the Capital Reduction dated 25 July 2025 and the minutes approved by the Court containing the particulars required under the Companies Act with respect to the Capital Reduction will be registered with the Registrar of Companies in the Cayman Islands on 4 August 2025 (Cayman Islands time).

Accordingly, the Capital Reorganisation will become effective on Tuesday, 5 August 2025 (Hong Kong time) and the dealing in the Adjusted Shares will commence at 9:00 a.m. on Tuesday, 5 August 2025 (Hong Kong time). The colour of the share certificates of the Company will be changed from green to red.

By order of the Board
HSC Resources Group Limited
Li Junheng
Chairman

Hong Kong, 4 August 2025

As at the date of this announcement, the executive Directors are Mr. Li Junheng, Mr. Li Shing Kuen Alexander and Ms. Chau Ngai Mo; and the independent non-executive Directors are Mr. Li Ka Chun Gordon, Mr. Fu Wing Kwok Ewing and Mr. Ghanshyam Adhikari.