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CCIAM Future Energy Limited
信能低碳有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 145)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcements of CCIAM Future Energy Limited (the "**Company**") dated 17 June 2025 and 8 July 2025 in relation to the placing of up to 40,689,308 new Shares under the General Mandate (the "**Announcements**"). Unless otherwise specified, capitalised terms used in this announcement have the same meanings defined in the Announcements.

The Board is pleased to announce that all the conditions precedent set out in the Placing Agreement had been fulfilled and completion of the Placing (the "**Completion**") took place on 4 August 2025 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 40,688,000 Placing Shares, representing approximately 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately upon the Completion, have been successfully placed to no less than six Placees at the Placing Price of HK$0.148 per Placing Share.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, each of the Placees and where appropriate, their ultimate beneficial owner(s) is an Independent Third Party and is not connected with, or is not acting in concert with the Company and its connected persons. None of the Placees has or will become a substantial Shareholder (as defined under the Listing Rules) immediately upon the Completion.

USE OF PROCEEDS

The net proceeds from the Placing, after deduction of all relevant expenses (including but not limited to placing commission, legal expenses and disbursements) amounted to approximately HK$5.78 million.

The Company wishes to provide its shareholders and potential investors with additional information regarding the Group's cash and bank balance and the intended use of proceeds from the Placing.

The Group is principally engaged in (i) the energy saving business and (ii) loan financing business. The energy saving business comprises (i) the energy solution service; (ii) the heat-insulation service; and (iii) the electrical vehicle ("**EV**") charging service.

As at 31 December 2024, the Group's cash and bank balance amounted to approximately HK$22.9 million. These funds have been used or designated for specific operational purposes within the Group, including (i) approximately HK$14.4 million for the Group's business in providing energy saving related products or services in which approximately HK$10.1 million will be used on the projects in relation to the Group's provision of energy saving solution services and approximately HK$4.3 million will be used on EV charging services; (ii) approximately HK$2.5 million for the Group's loan financing business; and (iii) approximately HK$6 million for the overhead expenses such as: (i) salaries; (ii) consultancy fees; (iii) professional expenses; and (iv) rental expenses. Given a significant amount of the Group's cash and bank balance would be designated for expansion, the Company intends to apply the net proceeds from the Placing for general working capital of the Group to cover the Group's essential expenditures including but not limited to salary, rental expenses, consultancy fees, professional fees, and other office and corporate expenses.

To cater for the evolving market change in the energy saving sector, the Group not only provides hardware-based solutions but also solution-based models, including integrated systems as well as chemical-based applications, such as the heat-insulation service. In 2024, the Group has also tapped into the EV charging business in view of the anticipated strong and growing demand for EV charging infrastructure after conducting market research.

In launching the EV charging service, the Company has chosen three initial sites in New Territories and target to set up 40 EV chargers. A 6-year legally binding service agreement has been entered into for granting the Group access to 20 parking spaces for EV charger installation. A rental fee will be paid by the Group while the income from user electricity consumption will be generated. The electricity supply application has been submitted to power supply company, and the charging station is expected to be operated from 2026. Another two sites in New Territories have also been identified. Non-binding agreements have been signed, and the Company intends to enter into relevant formal agreements when the first one starts to operate.

The Company will still place emphasis on the energy solution service and the heat-insulation service and wishes to continue to expand the energy saving business through provision of all three services and to explore other business opportunities arising from energy saving and environmental awareness.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company immediately before and after completion of the Placing:

	Immediately before completion of the Placing		**Immediately after completion of the Placing**	
	Number of Shares	*Approx. %*	*Number of Shares*	*Approx. %*
Director				
Mr. Cheng Lut Tim[1]	3,800,000	1.87%	3,800,000	1.56%
Places	–	–	40,688,000	16.67%
Public Shareholders	199,646,544	98.13%	199,646,544	81.77%
Total	**203,446,544**	**100.00%**	**244,134,544**	**100.00%**

Notes:

1. The Shares are held by Excellent Winning Investment Limited. Mr. Cheng Lut Tim is interested in Excellent Winning Investment Limited. Mr. Cheng Lut Tim is therefore deemed to be interested in 3,800,000 Shares held by Excellent Winning Investment Limited under the Securities and Futures Ordinance (Cap 571 of the laws of Hong Kong).

2. Certain percentage figures included in the table above have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

By Order of the Board
CCIAM Future Energy Limited
So David Tat Man
Executive Director

Hong Kong, 4 August 2025

As at the date of this announcement, the Board comprises Mr. Cheng Lut Tim, Mr. Chong Kok Leong, Mr. So David Tat Man and Mr. Zhuang Miaozhong being the executive Directors; and Ms. Li Liming, Mr. Yeung Wai Hung, Peter and Ms. Yuen Wai Man being the independent non-executive Directors.