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CROSSTEC Group Holdings Limited
易緯集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3893)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO (1) LOAN CAPITALISATION INVOLVING ISSUE OF CONVERTIBLE BOND; AND (2) CONNECTED TRANSACTION – LOAN CAPITALISATION INVOLVING ISSUE OF CONVERTIBLE BOND

References are made to the announcements of CROSSTEC Group Holdings Limited (the "**Company**") dated 2 June 2025, 23 June 2025 and 14 July 2025 in respect of the entering into of the HIL Subscription Agreement and the proposed issue of the HIL CB contemplated thereunder, and the entering into of the MKI Subscription Agreement and the proposed issue of the MKI CB contemplated thereunder; and the delay in despatch of the Circular (the "**Announcements**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, the Circular containing, among other things, (i) further details on the Subscription Agreements and proposed issue of the CB; (ii) the recommendation from the Independent Board Committee to the Independent Shareholders in relation to the terms of the MKI Subscription Agreement and proposed issue of the MKI CB; (iii) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the terms of the MKI Subscription Agreement and proposed issue of the MKI CB; (iv) other information required under the Listing Rules; and (v) a notice convening the EGM, was expected to be despatched to the Shareholders on or before 4 August 2025 in accordance with the Listing Rules.

As additional time is required for preparing and finalising the contents of the Circular, the date of despatch of the Circular is expected to be delayed to a date falling on or before 8 August 2025.

By Order of the Board
CROSSTEC Group Holdings Limited
WANG Rong
Executive Director

Hong Kong, 4 August 2025

As at the date of this announcement, the Board comprises Mr. Wang Rong as an executive Director, and Ms. Lee Kwai Sheung, Mr. Tse Kwok Hing Henry and Mr. Ma Jian as independent non-executive Directors.