Jiangxi Rimag Group Co., Ltd.
江西一脈陽光集團股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2522)

POSITIVE PROFIT ALERT

This announcement is made by Jiangxi Rimag Group Co., Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors ("**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of the unaudited management accounts of the Group for the six months ended June 30, 2025 (the "**Relevant Period**") and the information currently available to the Board, it is expected that the Group will record for the Relevant Period (i) a revenue ranging from approximately RMB450.0 million to RMB480.0 million, as compared to a revenue of approximately RMB413.7 million for the six months ended June 30, 2024, representing approximately 8.77% to 16.03% year-on-year growth; and (ii) a net profit ranging from approximately RMB14.5 million to RMB16.5 million, as compared to a net profit of approximately RMB1.0 million for the six months ended June 30, 2024, representing approximately 1,350% to 1,550% year-on-year growth.

The Board believes that the aforementioned increase in revenue in the Relevant Period as compared to the corresponding period in 2024 is mainly attributable to an increase in the number of our customers and services delivered, and that the aforementioned significant increase in net profit in the Relevant Period as compared to the corresponding period in 2024 is mainly due to (i) the aforementioned increase in revenue in the Relevant Period as compared to the corresponding period in 2024; and (ii) a decrease in administrative expenses.

As at the date of this announcement, the Company is still in the process of finalizing the interim results of the Group for the Relevant Period. The information contained in this announcement is only based on the preliminary assessment made by the management of the Company with reference to the unaudited management accounts of the Group for the Relevant Period and the information currently available to the Board, and these information have not been audited or reviewed by the auditor or the audit committee of the Company. The actual financial results of the Group for the Relevant Period may differ from those as disclosed in this announcement. In accordance with the Listing Rules, the Group's interim results announcement for the Relevant Period is expected to be published on or before August 31, 2025.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Jiangxi Rimag Group Co., Ltd.
江西一脈陽光集團股份有限公司
Mr. CHEN Zhaoyang
Chairman of the Board, Executive Director and
Chief Executive Officer

Hong Kong, August 4, 2025

As at the date of this announcement, the Board comprises Mr. CHEN Zhaoyang, Ms. HE Yingfei, Mr. FENG Xie and Mr. LI Feiyu as executive Directors, Mr. LIU Senlin and Mr. GUO Tao as non-executive Directors, and Mr. WU Xiaohui, Mr. LUO Yi and Ms. CHEN Yifei as independent non-executive Directors.