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中信银行
CHINA CITIC BANK

中信銀行股份有限公司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

THE NOTICE OF THE SECOND EXTRAORDINARY GENERAL MEETING OF 2025

Notice is hereby given that the Second Extraordinary General Meeting of 2025 (the "**2025 Second EGM**") of China CITIC Bank Corporation Limited (the "**Bank**") is to be held at 9:30 a.m. on Tuesday, 26 August 2025 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghua Road, Chaoyang District, Beijing, the People's Republic of China (the "**PRC**") to consider, if thought fit, to approve the following resolutions:

BY ORDINARY RESOLUTIONS
NON-ACCUMULATIVE VOTING PROPOSALS

1. The Proposal on the Election of Mr. Wei Qiang as a Non-executive Director of the Seventh Session of the Board of Directors of China CITIC Bank Corporation Limited

2. The Proposal on Application for the Cap on Daily Related Party Transactions

2.01 2025-2026 Credit Business Cap

2.02 2025-2026 Financial Market Business Cap

2.03 2025-2026 Investment Business Cap

2.04 2025-2026 Asset Transfer Cap

2.05 2025-2026 Deposit Business Cap

2.06 2025-2026 Financial Consulting Services and Asset Management Services Cap

2.07 2025-2026 Asset Custody and Account Management Services Cap

2.08 2025-2026 Other Financial Services Cap

2.09 2025-2026 Comprehensive Services Cap

3. The Proposal on Adjustments of the Remuneration Policy for Directors of the Seventh Session of the Board of Directors

BY SPECIAL RESOLUTIONS
NON-ACCUMULATIVE VOTING PROPOSALS

4. The Proposal on Dissolution of the Board of Supervisors

5. The Proposal on Change of Registered Capital of China CITIC Bank Corporation Limited and Amendments to the relevant provisions of the *Articles of Association*

6.00 The Proposal on Amendments of the *Articles of Association*, the *Rules of Procedure of the Shareholders' General Meeting* and the *Rules of Procedure of the Board of Directors* of China CITIC Bank

6.01 The Proposal on Amendments of the *Articles of Association* of China CITIC Bank

6.02 The Proposal on Amendments of the *Rules of Procedure of the Shareholders' General Meeting* of China CITIC Bank

6.03 The Proposal on Amendments of the *Rules of Procedure of the Board of Directors* of China CITIC Bank

By Order of the Board
China CITIC Bank Corporation Limited
FANG Heying
Chairman

Beijing, the PRC
6 August 2025

As at the date of this notice, the executive directors of the Bank are Mr. Fang Heying (Chairman), Mr. Lu Wei (President) and Mr. Hu Gang; the non-executive directors are Ms. Huang Fang and Mr. Wang Yankang; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.

Notes:

1. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR ATTENDING THE 2025 SECOND EGM

Holders of A shares and H shares are regarded as the same class of shareholders in voting. Holders of H shares should note that the register of members of the Bank will be closed from Thursday, 21 August 2025 to Tuesday, 26 August 2025 (both days inclusive) during which period no H share transfer will be registered. All shareholders appearing on the register of members of the Bank on Tuesday, 26 August 2025 are entitled to attend and vote at the 2025 Second EGM. Holders of H shares of the Bank who intend to attend the 2025 Second EGM but have not registered their share transfer documents shall lodge their transfer documents, together with relevant share certificates, with the office of the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Wednesday, 20 August 2025.

2. APPOINTMENT OF PROXY

Any shareholder entitled to attend and vote at the 2025 Second EGM is entitled to appoint one or more proxies to attend and vote at the meeting on behalf of him/her. A proxy need not be a shareholder of the Bank. The proxy form shall be in writing and signed by the shareholder or of his/her attorney duly authorized in writing or, if the shareholder is a corporate body, either executed under its common seal or signed by its legal representative, director or duly authorized attorney. If the proxy form is signed by the attorney of the shareholder, the power of attorney or other authorization document authorizing the attorney to sign the proxy form must be notarized.

In order to be valid, holders of H shares shall lodge the proxy form, together with the power of attorney or other authorization document (if any), by hand or post, with the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no less than 24 hours before the time fixed for holding the 2025 Second EGM (i.e., no later than 9:30 a.m. on Monday, 25 August 2025). Completion and return of the proxy form shall not preclude you from attending and voting in person at the 2025 Second EGM if you so wish.

3. REPLY SLIP

H shareholders who intend to attend in person or by proxy the 2025 Second EGM shall deliver the reply slip to the office of the H share registrar of the Bank in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before Monday, 25 August 2025.

4. CONTACT INFORMATION OF THE BANK

Address: CITIC Plaza, Building No. 1, 10 Guanghua Road, Chaoyang District, Beijing
Postal Code: 100020
Contact Persons: Deng Zhihan, Zhao Yuan
Tel.: (8610) 6663 8188
Fax: (8610) 6555 9255

5. PROCEDURES FOR VOTING AT THE 2025 SECOND EGM

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the 2025 Second EGM must be taken by poll.

6. OTHER BUSINESS

Shareholders attending the 2025 Second EGM in person or by proxy shall bear their own transportation and accommodation expenses. Shareholders or their proxies attending the 2025 Second EGM shall provide their identity documents.

7. DATE AND TIME

References to dates and time in this circular are to Hong Kong dates and time.