



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 July 2025

Status: Resubmission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: UNISOUND AI TECHNOLOGY CO., LTD. (A joint stock company incorporated in the People's Republic of China with limited liability)

Date Submitted: 06 August 2025

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	09678	Description	H Shares			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	41,387,743		RMB	1	RMB	41,387,743
Increase / decrease (-)	234,140				RMB	234,140
Balance at close of the month	41,621,883		RMB	1	RMB	41,621,883

2. Class of shares	Ordinary shares	Type of shares	Other type (specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Domestic Unlisted Shares			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	24,995,061		RMB	1	RMB	24,995,061
Increase / decrease (-)	0				RMB	0
Balance at close of the month	24,995,061		RMB	1	RMB	24,995,061

3. Class of shares	Ordinary shares	Type of shares	Other type (specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Unlisted Foreign Shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	4,570,649	RMB	1	RMB	4,570,649
Increase / decrease (-)	0			RMB	0
Balance at close of the month	4,570,649	RMB	1	RMB	4,570,649

Total authorised/registered share capital at the end of the month: RMB 71,187,593

Remarks:

References are made to the prospectus of the Company dated 20 June 2025 and the announcement of the Company dated 25 July 2025. Following the completion of the full exercise of the over allotment option to issue and allot an aggregate of 234,140 H shares, the H shares increased by 234,140 shares from 25 July 2025, while the domestic shares and the unlisted foreign shares remain unchanged. The total number of the issued shares after the completion of the full exercise of the over-allotment option increased to 71,187,593 shares.

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	09678	Description	H Shares			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		41,387,743	0	41,387,743		
Increase / decrease (-)		234,140	0			
Balance at close of the month		41,621,883	0	41,621,883		

2. Class of shares	Ordinary shares	Type of shares	Other type(specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Domestic Unlisted Shares			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		24,995,061	0	24,995,061		
Increase / decrease (-)		0	0			
Balance at close of the month		24,995,061	0	24,995,061		

3. Class of shares	Ordinary shares	Type of shares	Other type(specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Unlisted Foreign Shares			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		4,570,649	0	4,570,649		
Increase / decrease (-)		0	0			
Balance at close of the month		4,570,649	0	4,570,649		

Remarks:

References are made to the prospectus of the Company dated 20 June 2025 and the announcement of the Company dated 25 July 2025. Following the completion of the full exercise of the over allotment option to issue and allot an aggregate of 234,140 H shares, the H shares increased by 234,140 shares from 25 July 2025, while the domestic shares and the unlisted foreign shares remain unchanged. The total number of the issued shares after the completion of the full exercise of the over-allotment option increased to 71,187,593 shares.

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

Remarks:

The 2016 Employee Incentive Scheme and the 2023 Employee Incentive Scheme (the "Employee Incentive Schemes") were adopted prior to the initial public offering and it does not involve any grant of share options or awards or any issuance of new shares by the Company after its listing and there will not be any dilutive effect to the issued shares as a result of the operation of the Employee Incentive Schemes. For details, please refer to "Appendix VI – Statutory and General Information – D. Employee Incentive Schemes" in the prospectus of the Company dated 20 June 2025.

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares		Ordinary shares		Type of shares	H	Listed on the Exchange (Note 1)			Yes		
Stock code (if listed)		09678		Description	H Shares						
Events				At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)	
											Currency
1).	Issue and allotment of H shares on 25 July 2025 pursuant to the full exercise of the over-allotment option as disclosed in the announcement of the issuer dated 25 July 2025			HKD	205	25 July 2025		234,140	0		

Increase/ decrease (-) in issued shares (excluding treasury shares): 234,140 Ordinary shares H (EE1)

Increase/ decrease (-) in treasury shares: 0 Ordinary shares H (EE2)

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): 234,140 Ordinary shares H

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): 0 Ordinary shares H

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

- (i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 5);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: LI Na

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.