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This announcement is not, and does not form any part of, an offer to buy or sell or the solicitation of an offer to buy or sell any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, and may not be offered, sold or otherwise transferred within the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management, as well as financial statements. The Company does not intend to register any part of any offering referred to herein in the United States.

CHINA SCE GROUP HOLDINGS LIMITED

中駿集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1966)

(Debt Stock Code: 40590)

INSIDE INFORMATION
FURTHER PROGRESS OF OFFSHORE DEBT RESTRUCTURING

This announcement is made by China SCE Group Holdings Limited (the "**Company**") pursuant to Rules 13.09(2)(a), 37.47B(a) and 37.47D of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement (the "**Announcement**") of the Company dated 26 June 2025 in relation to the RSA signed by, among others, the Company and the AHG. Unless otherwise defined, capitalised terms used in this announcement have the same meanings defined in the Announcement.

EXTENSION OF EARLY CONSENT FEE DEADLINE AND BASE CONSENT FEE DEADLINE

The Company is pleased to announce that, as at the date of this announcement, Scheme Creditors representing approximately 83% of the aggregate outstanding principal amount of the Existing Notes and 66% of the aggregate outstanding principal amount of the In-Scope Debt have acceded and/or provided instructions to accede to the RSA. The Company would like to express its sincere gratitude for the support of the Scheme Creditors who have acceded to the RSA.

The Company hereby announces that, as certain Scheme Creditors require additional time to complete their internal processes of acceding to the RSA, the Company has extended:

(a) the Early Consent Fee Deadline from 5:00 p.m. Hong Kong time on 7 August 2025 to 5:00 p.m. Hong Kong time on 21 August 2025; and

(b) the Base Consent Fee Deadline from 5:00 p.m. Hong Kong time on 21 August 2025 to 5:00 p.m. Hong Kong time on 4 September 2025.

The Company sincerely asks all Scheme Creditors who have not acceded to the RSA to review the RSA and to accede to the RSA as an Additional Consenting Creditor as soon as possible. Scheme Creditors can accede to the RSA by delivering to the Information Agent a validly completed and executed Accession Letter and Consenting Debt Notice via the Transaction Website (at https://clients.dfkingltd.com/chinasce/) in respect of all of its In-Scope Debt prior to the Early Consent Fee Deadline, and in any event no later than the Base Consent Fee Deadline.

Scheme Creditors who have validly acceded to the RSA do not need to take any further action. Except for the modifications set forth above, all other terms and conditions of the RSA as set out in the Announcement shall remain unchanged.

Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material development relating to the Proposed Restructuring as and when appropriate.

CONTACT DETAILS

The Information Agent can be contacted using the below details:

Transaction Website:	https://clients.dfkingltd.com/chinasce/
Email:	chinasce@dfkingltd.com
Telephone:	+852 5808 2134 (Hong Kong) or +44 20 8089 4257 (United Kingdom)
Address:	Suite 1601, 16/F, Central Tower, 28 Queen's Road Central, Central (Hong Kong) or 51 Lime Street, London EC3M 7DQ (United Kingdom)
Attention:	Information Agent

Holders of securities and potential investors of the Company are advised not to rely solely on the information contained in this announcement and should exercise caution when dealing in the securities of the Company. When in doubt, they are advised to seek professional advice from their own professional or financial advisers.

By order of the Board
China SCE Group Holdings Limited
Wong Chiu Yeung
Chairman

Hong Kong, 7 August 2025

As at the date of this announcement, the executive directors of the Company are Mr. Wong Chiu Yeung, Mr. Cheng Hiu Lok, Mr. Huang Youquan and Ms. Zhang Haitao, and the independent non-executive directors of the Company are Mr. Ting Leung Huel Stephen, Mr. Dai Yiyi and Mr. Mao Zhenhua.