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AOM INTERNATIONAL GROUP COMPANY LIMITED

權識國際集團股份有限公司

(Incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)

(Stock Code: 00381)

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the announcement of the Company dated 10 July 2025 ("**the Announcement**"), in relation to the Memorandum of Understanding entered with Yanji Municipal People's Government regarding the Possible Cooperation.

Unless otherwise stated, all the capitalised terms used herein shall have the same meaning as those adopted in the Announcement.

The Board wishes to provide the Shareholders and potential investors of the Company with supplemental information as follows:

PROCUREMENT OF THE COOPERATION OPPORTUNITY AND ROLES OF THE PARTIES

The cooperation opportunity arose when Mr. Li Lizhong, an Executive Director of the Company, met with relevant officials from the Yanji Municipal People's Government at an international AI conference in Beijing in April 2025. Following in-depth discussions, both parties identified potential for cooperation, leading to the signing of the MOU. Mr. Yang Ling, Chairman and Executive Director of the Company, is also a key personnel involved in this Possible Cooperation.

While the specific obligations are subject to a formal agreement, the preliminary roles of the parties are envisioned as follows:

- The Company will be responsible for conducting due diligence, providing the blockchain technology infrastructure, and facilitating cross-border financial innovation, either through its subsidiary or a licensed third party.
- Yanji Municipal People's Government will provide policy support, assisting with regulatory coordination, and providing local resources to pilot the projects.
- As of the date of this announcement, the Company does not have related infrastructure for the aforementioned projects.

DETAILS OF THE CORE PROJECTS

The Possible Cooperation comprises two core projects. The specific operational details will be determined in the formal agreement, with the preliminary terms agreed by both parties are as follows:

(a) The Industrial Digitalization and Internal Circulation Empowerment Platform

The platform aims to digitize industrial assets and enable asset tokenization for small and medium-sized enterprises (SMEs). The platform intends to use RMB-pegged stablecoins for compliant financing and to facilitate internal economic circulation. Revenue is expected to be generated from platform usage fees, token issuance services, and data analytics services. The implementation of stablecoin mechanisms and cross-border financial operations may require regulatory clearance from relevant authorities.

(b) Cross-border Bonus Points Exchange System

This system is designed to enable tourists to redeem and spend loyalty points across China, Korea, and Russia using stablecoins, operating as a blockchain-based clearing system. Revenue is expected to be generated from transaction fees, merchant onboarding fees, and exchange rate spreads. The system will be subject to the foreign exchange and digital payment regulations in the participating jurisdictions.

As of the date of this announcement, there is currently no timeline for these two projects. Furthermore, the Company does not possess the necessary financial infrastructure, such as RMB port facility, or the related license required to support such operations.

RELEVANCE TO HONG KONG'S DIGITAL ECONOMY

Although the initial projects focus on the China-Korea-Russia trade corridors, Hong Kong is positioned as the international launchpad for these initiatives. The projects intend to leverage Hong Kong's established fintech ecosystem and its role as a hub for regional trade and financial connectivity. This aligns with and supports Hong Kong's ambition to develop into a global hub for Web3 and digital finance.

RATIONALE FOR THE COOPERATION AND ALIGNMENT WITH BUSINESS STRATEGY

The Company is entering into the Possible Cooperation to diversify its business beyond its traditional sectors, such as the manufacturing and trading of toys and gifts and the Chinese herbs business, and to capitalize on emerging digital trends. The cooperation is viewed as a pilot for the national "dual circulation" strategy, which aims to integrate domestic and international economic flows.

This initiative is consistent with the Group's ongoing transformation into a multi-sector investment conglomerate with a strategic focus on expanding into blockchain, AI, and cybersecurity. The Possible Cooperation complements the Group's technology innovation roadmap, particularly in developing Web3 infrastructure and digital asset services. While exact financial projections are not yet determined, the Group envisions establishing a dual-engine model of "industrial digitalization + cross-border capital circulation". If successful, this model could be replicated across other border cities, indicating significant potential for scalable growth.

BOARD AND MANAGEMENT EXPERTISE

Mr. Li Lizhong is a fellow of the Canadian Academy of Social Sciences and the Chief Scientist at China's National Financial Security and System Equipment Engineering Research Center. His recognition as a "World Innovation Leader" by the UN Sustainable Development Goals Organization highlights his expertise in blockchain and interdisciplinary technology applications. His leadership is expected to enhance the Company's credibility in the Web3 and digital finance sectors, particularly within Hong Kong's regulatory and innovation landscape.

While other directors possess backgrounds in investment, real estate, and general business management, the Group is actively strengthening its blockchain and fintech capabilities through recruitment and strategic partnerships. As disclosed in the Company's announcement dated 15 July 2025, the appointment of Mr. Fan Xuefei as an Executive Director brings further relevant experience in the blockchain and digital economy sectors to the Board. He worked as the technical director of Xiong'an Blockchain Group Company Limited for over three years.

The Company acknowledges that the two core projects may be subject to regulatory requirements. The Company will actively consider applying for the relevant licenses on its own or cooperating with licensed professional institutions. Further announcements will be made as and when the application process is officially launched and progresses.

Saved as disclosed above, all other information as set out in the Announcement remains unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

The Possible Cooperation is subject to regulatory approval or may not be proceed as the stable coin infrastructure is not yet established. Investors are advised not to place any reliance on the information disclosed herein but to exercise due caution when dealing in the securities of the Company. The Possible Cooperation does not constitute, nor should it be construed as, an offer or solicitation for the purchase or sale of any securities or financial instruments of the Company or any of its subsidiaries or associates. Any investor who is in doubt is advised to seek advice from professional advisors.

By order of the Board
AOM International Group Company Limited
Yang Ling
Chairman

Hong Kong, 7 August 2025

As at the date of this announcement, the Board comprises five executive Directors, Mr. Yang Ling, Mr. Li Lizhong, Mr. Liu Mingqing, Mr. Yang Bincheng and Mr. Fan Xuefei; one non-executive Director Mr. Tang Sing Hing, Kenny; and three independent non-executive Directors, Mr. Chak Ching Long, Mr. Wang Xiao Ning and Ms. Chen Yuxin.