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復興亞洲絲路集團有限公司
RENAISSANCE ASIA SILK ROAD GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock code: 274)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
DELAY IN PUBLICATION OF THE 2024/25 ANNUAL RESULTS
AND
CONTINUED SUSPENSION OF TRADING**

This announcement is made by Renaissance Asia Silk Road Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcement of the Company dated 3 September 2024 (the “**Sep 24 Announcement**”) in relation to a writ of summons against the Company in respect of an overdue loan owed by the Group to Mr. Cai; (ii) the announcement of the Company dated 14 January 2025 (the “**Jan 25 Announcement**”) in relation to among other things, the Letter issued by the Relevant Shareholders of Hunan Westralian mentioned that the Company has lost control of Hunan Westralian; and (iii) the announcement (the “**Delay Announcement**”) of the Company dated 2 July 2025 in relation to, among other things, the delay in publication of the 2024/25 Annual Results. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Sep 24 Announcement, the Jan 25 Announcement and the Delay Announcement.

SUPPLEMENTAL INFORMATION ON THE REASONS FOR DELAY IN PUBLICATION OF THE 2024/25 ANNUAL RESULTS

In addition to the reasons for the delay in the publication of the 2024/25 Annual Results as disclosed in the Delay Announcement, the Board wishes to provide further information on the delay in publication of the 2024/25 Annual Results as below.

References are made to the Sep 24 Announcement and the Jan 25 Announcement. The Company received a writ of summons (the “**Writ**”) in July 2024 issued in the Court of First Instance of the High Court of the Hong Kong Special Administrative Region by Mr. Cai (the lender) as plaintiff against the Company as defendant for, among other things, (1) the repayment of the sums of approximately (a) RMB22.2 million, being the outstanding principal, and (b) RMB14.1 million, being the outstanding interest, both due and payable on 30 June 2024 and overdue under the 2019 Loan Agreement (the “**Overdue Loan**”); (2) interest on the said sum of approximately RMB22.2 million at contractual interest rate of 10% per annum or alternatively as the Hong Kong Court deems fit; and (3) an order that the Company transfers 100% shares in Westralian Resources to Mr. Cai and comply with all other steps as are necessary to effect execution of the terms in relation to the 2023 Share Charge under the supplementary agreement dated 6 December 2023. Reference is also made to the Jan 25 Announcement, on 12 January 2025, the Company received the Letter from the Relevant Shareholders holding an aggregate of approximately 68.7% shareholding of Hunan Westralian mentioned that the Company has lost control of Hunan Westralian and that Hunan Westralian is no longer a subsidiary of the Company for reasons of, among others things, the revocation of the Voting Rights Entrustment Agreements due to the default in repayment of loans owed to, among others, Mr. Cai Pu and Mr. Wu Qingchao, two of the Relevant Shareholders. In view of the above and given that the Company had not settled the Overdue Loan nor reached any mutual agreement in respect of the above-mentioned issues with Mr. Cai and the Relevant Shareholders throughout the audit period, the Auditors raised concern on whether the ownership of Westralian Resources still belongs to the Company and whether the Voting Rights Entrustment Agreements were still legally valid. In view of the above, the Auditors requested (the “**Requests**”) the Company to engage legal advisers to opine on (i) the legal position of the Company and the possible outcome of the Writ; (ii) the legal validity of the Voting Rights Entrustment Agreements in light of the default in payment by the Company on the Overdue Loan and that Mr. Cai has claimed to effect the 2023 Share Charge; and (iii) based on the opinion on (i) and (ii), whether the Company could still exercise “control” over Hunan Westralian. As at 30 June 2025, being the latest day to publish the 2024/25 Annual Results required under Listing Rules, the Company was still in discussion with the Company’s legal advisers on the Requests and had yet to provide the legal opinion to the Auditors to complete their audit procedures, leading to the delay in publication of the 2024/25 Annual Results.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 July 2025 and will continue to be suspended, pending the publication of the 2024/25 Annual Results.

By order of the Board
Renaissance Asia Silk Road Group Limited
Wang Yajuan
Executive Director

Hong Kong, 7 August 2025

As at the date of this announcement, the Board comprises the following Directors, namely,

<i>Executive Director:</i>	<i>Non-executive Directors:</i>	<i>Independent non-executive Directors:</i>
Ms. Wang Yajuan	Mr. Xu Huiqiang Dr. Feng Xiaogang	Mr. Yang Jingang Mr. Zhang Zhen Mr. Tan Kia Jing