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中国银河证券股份有限公司
CHINA GALAXY SECURITIES CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 06881)

ANNOUNCEMENT

COMPLETION OF PUBLIC ISSUANCE OF 2025 CORPORATE BONDS (FIRST TRANCHE)

Reference is made to the circular of China Galaxy Securities Co., Ltd. (the "**Company**") dated 23 January 2025 and the announcement dated 17 February 2025. The amendment to the plan on authorization given by the shareholders' general meeting to the board of directors of the Company (the "**Board**") was approved at the first extraordinary general meeting of 2025 of the Company held on 17 February 2025, pursuant to which, the Board has been authorized to issue debt financing instruments with the total issuance size not exceeding 350% of the latest audited net assets of the Company.

Reference is also made to the announcement of the Company dated 2 September 2024 in relation to the approval issued by the China Securities Regulatory Commission for the Company's proposed public issuance of corporate bonds with a total nominal amount of not exceeding RMB20 billion to professional investors.

The Board is pleased to announce that in accordance with the above authorization and the approval from the China Securities Regulatory Commission, the Company has completed the public issuance of 2025 corporate bonds (first tranche) (the "**Corporate Bonds**") to professional investors on 7 August 2025. The issue size of the Corporate Bonds is RMB6 billion with the nominal value and the issue price of RMB100 per unit. The Corporate Bonds consist of two types, of which the first type has a term of three years (the "**Three-year Corporate Bonds**") and the second type has a term of five years (the "**Five-year Corporate Bonds**"). The final issue size of the Three-year Corporate Bonds is RMB3 billion with a final coupon rate of 1.79%, and the final issue size of the Five-year Corporate Bonds is RMB3 billion with a final coupon rate of 1.90%. The proceeds from the issuance of the Corporate Bonds will be used to supplement the working capital of the Company.

The underwriters of the Corporate Bonds and their related parties participated in the subscription of the Corporate Bonds. CSC Financial Co., Ltd. subscribed for the Three-year Corporate Bonds for RMB70 million and the Five-year Corporate Bonds for RMB60 million, and its related party, China CITIC Bank Corporation Limited, subscribed for the Five-year Corporate Bonds for RMB300 million. Guosen Securities Co., Ltd. subscribed for the Three-year Corporate Bonds for RMB50 million and the Five-year Corporate Bonds for RMB50 million, and its related party, China Southern Asset Management Co., Ltd., subscribed for the Three-year Corporate Bonds for RMB50 million and the Five-year Corporate Bonds for RMB20 million. Everbright Securities Company Limited subscribed for the Three-year Corporate Bonds for RMB100 million.

The directors, supervisors, senior management, shareholders holding more than 5% of the shares of the Company and other related parties of the Company did not participate in the subscription of the Corporate Bonds.

By order of the Board
China Galaxy Securities Co., Ltd.
WANG Sheng
Chairman and Executive Director

Beijing, the PRC
7 August 2025

As at the date of this announcement, the executive directors of the Company are Mr. WANG Sheng (Chairman) and Mr. XUE Jun (Vice Chairman and President); the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. HUANG Yan and Mr. SONG Weigang; and the independent non-executive directors are Mr. LAW Cheuk Kin Stephen, Mr. LIU Li, Mr. MA Zhiming and Ms. FAN Xiaoyun.