

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



**GENERTEC UNIVERSAL MEDICAL GROUP COMPANY
LIMITED**

通用環球醫療集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code : 2666)

**COMPLETION OF THE ISSUANCE OF 2025 RENEWABLE
CORPORATE BONDS (TRANCHE 2) IN THE PRC
BY CHINA UNIVERSAL LEASING CO., LTD.,
A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

This announcement is made by Genertec Universal Medical Group Company Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 5 August 2025 (the “**Announcement**”) in relation to the issuance of the 2025 renewable corporate bonds (tranche 2) (the “**Bonds**”) in the People’s Republic of China (the “**PRC**”) by China Universal Leasing Co., Ltd. (中國環球租賃有限公司) (the “**Issuer**”), a wholly-owned subsidiary of the Company. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Company is pleased to announce that the issuance of the Bonds in the PRC was completed on 8 August 2025. The total principal amount of the Bonds is RMB550.00 million, with a basic term of three years from 8 August 2025 and a fixed interest rate of 2.35%. The Issuer will, at the end of the

agreed basic term and each extended period, be entitled to an option to extend the term of the Bonds. The issue price is RMB100.00 per bond, which is equal to 100% of the principal value of the Bonds.

By order of the Board
**Genertec Universal Medical Group Company
Limited**
通用環球醫療集團有限公司
Chen Shisu
Chairman of the Board

Beijing, PRC, 8 August 2025

As at the date of this announcement, the executive directors of the Company are Mr. Chen Shisu (Chairman), Mr. Wang Wenbing and Ms. Wang Lin; the non-executive directors of the Company are Mr. Tong Chaoyin, Mr. Lin Chunhai and Mr. Zhu Ziyang; and the independent non-executive directors of the Company are Mr. Li Yinquan, Mr. Chow Siu Lui, Mr. Xu Zhiming and Mr. Chan, Hiu Fung Nicholas.